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Oggetto	:	MANDATORY TENDER OFFER ON ALL THE ORDINARY SHARES IN TREVI-FINANZIARIA INDUSTRIALE LAUNCHED BY WEBUILD. COMMENCEMENT OF THE DELISTING PROCEDURE PAYMENT OF THE CONSIDERATION

Testo del comunicato

Vedi allegato

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PRESS RELEASE

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MANDATORY TENDER OFFER ON ALL THE ORDINARY SHARES IN TREVI-FINANZIARIA INDUSTRIALE LAUNCHED BY WEBUILD

COMMENCEMENT OF THE DELISTING PROCEDURE

PAYMENT OF THE CONSIDERATION

Milan, November 27, 2026 - With reference to the mandatory tender offer launched by Webuild S.p.A. ("***Webuild***" or the "***Offeror***") on the ordinary shares in Trevi-Finanziaria Industriale S.p.A. ("***Trevi***" or the "***Issuer***"), announced to the market on July 29, 2026 pursuant to Articles 102 of Legislative Decree No. 58 of February 24, 1998 (the "***TUF***") and 37 of the Regulation adopted by CONSOB Resolution No. 11971 of May 14, 1999, described in the offer document published on September 18, 2026 (the "***Offer Document***") and reclassified on October 30, 2026 as a mandatory tender offer pursuant to Article 106, paragraph 1, of the TUF (the "***Offer***"), at a consideration of euro 5.165 per share (the "***Consideration***"), further to the press release of November 25, 2026 on the final results, Webuild hereby announces the following.

Capitalized terms not defined in this press release have the meaning given to them in the Offer Document.

I - Acceptance of the Offer by those who have tendered their shares in the ICOP Offer

Webuild reminds that, until December 2, 2026, those who have tendered their shares in the ICOP Offer may tender them in the Offer in accordance with the procedures set out in the press release on the final results of the Offer published on November 25, 2026.

As announced in such press release, the Consideration for the Trevi shares tendered in the Offer by those who have tendered their shares in the ICOP Offer will be paid on December 7, 2026.

II - Payment of the Consideration for the Trevi shares tendered in the Offer during the Acceptance Period

Webuild announces that today it has paid the Consideration for the Trevi shares tendered in the Offer during the Acceptance Period, for an aggregate amount of euro 146,473,336.29. The shares tendered in the Offer during the Acceptance Period will transfer to the Offeror on December 4, 2026, upon expiry of the term provided

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for by Australian law following the clearance of the completion of the Offer granted by the Australian Competition and Consumer Commission (ACCC) on November 19, 2026.

III - Carrying out of the Joint Procedure

Webuild confirms the timeline for carrying out the Joint Procedure for the purposes of the Delisting already announced in the press release on the final results of the Offer of November 25, 2026.

In particular: (i) Borsa Italiana will order the suspension from trading of the Issuer's shares for the trading sessions of December 7 and 8, 2026; (ii) on December 9, 2026, the remaining Trevi shares not already held by the Offeror will be transferred to the Offeror, against the deposit of the relevant purchase price pursuant to Article 111 of the TUF.

Finally, please note that for any requests or information regarding the Offer, Trevi shareholders may use the following information channels, which are available on business days from 9:00AM to 6:00PM (Italian time): (i) the dedicated E-Mail account opatrevi_webuild@georgeson.com; (ii) the toll-free number 800 189039 (for callers from Italy); (iii) the direct line +39 06 45212909 (also for callers from abroad). The Global Information Agent website is www.georgeson.com/it.

This press release and all documents relating to the Offer will be made available, amongst others, on the following websites

https://www.webuildgroup.com/it/investitori/opa-trevi and
https://www.webuildgroup.com/en/investor-relations/opa-trevi

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This communication does not constitute, and is not intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of any financial instruments, and no sale, issuance or transfer of financial instruments of Trevi Finanziaria Industriale S.p.A. will be made in any country in violation of the applicable laws. The Offer is made by means of publication of the offer document, approved by CONSOB. The offer document contains the full description of the terms and conditions of the Offer, including acceptance procedures. The publication or dissemination of this communication in countries other than Italy may be subject to restrictions under applicable law, and accordingly any person subject to the laws of any country other than Italy is required to independently inform itself of any restrictions under applicable laws and to ensure compliance therewith. Any failure to comply with such restrictions may constitute a violation of the applicable laws of the relevant country. To the fullest extent permitted by applicable law, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequence arising from the violation of such restrictions by such persons. This communication has been prepared in accordance with Italian law and the information disclosed herein may differ from that which would have been disclosed had the communication been prepared in accordance with the laws of countries other than Italy. No copy of this communication or any other documents relating to the Offer will be, or may be, mailed or otherwise transmitted or distributed in or from any country where the provisions of local law may give rise to civil, criminal or regulatory risks if information concerning the Offer is transmitted or made available to shareholders of Trevi Finanziaria Industriale S.p.A. in such country or other countries where such actions would constitute a violation of the relevant laws, and any person receiving such documents (including custodians, nominees or trustees) must not mail or otherwise transmit or distribute them to or from any such country. The contents of this communication are of an informational and preliminary nature and should not be construed as investment advice. The statements contained herein have not been independently verified. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness, correctness or reliability of the information contained herein. Neither Webuild S.p.A. nor any of its representatives nor its direct or indirect controlling shareholders shall accept any liability (whether in negligence or otherwise) arising in any way in connection with such information or in connection with any loss arising from its use or

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Webuild is a global leader in the construction of large, complex infrastructure for sustainable mobility, hydropower, water and wastewater treatment and management, and green buildings. Its primacy is reflected in the 2026 rankings of trade publication Engineering News-Record (ENR), which confirmed its leadership in the water sector and placed it among the top 10 global contractors in transportation. Webuild helps deliver projects that transform communities and regions, creating lasting social, economic, and environmental value. Active in approximately 50 countries with a workforce of more than 83,000 people, direct and indirect, Webuild boasts more than 120 years of history and over 3,700 completed projects. Its track record includes 13,686 kilometres of railways, 895 kilometres of metros, 82,708 kilometres of roads and highways, 1,023 kilometres of bridges and viaducts, 3,466 kilometres of tunnels, and 320 dams and hydropower plants. Webuild has delivered some of the world's most iconic projects, including the Grand Ethiopian Renaissance Dam, the expansion of the Panama Canal, the Long Beach International Gateway in the United States, the Second Bridge over the Bosphorus in Turkey, and the Riachuelo environmental restoration system in Argentina. It has also contributed to the development of advanced urban mobility systems in major cities, including Copenhagen, Paris, Rome, Milan, Naples, Doha, Thessaloniki, and Riyadh. Today, Webuild is engaged in the construction of some of the most strategic infrastructure projects in Italy and elsewhere, such as the New Genoa Breakwater, the Brenner Base Tunnel, the Pedemontana Lombarda Highway, Rome Metro's Line C, and sections of the Genoa– Milan, Verona–Padua and Naples–Bari high-speed/high-capacity railways, as well as the Palermo–Catania–Messina line. It is also involved in the Snowy 2.0 hydropower scheme in Australia, key sections of the Grand Paris Express in France, and the expansion of the Riyadh Metro in Saudi Arabia. As of December 31, 2025, Webuild reported total revenues of €13.6 billion. As of June 30, 2026, its total order backlog amounted to €53.7 billion, with more than 95% of its construction backlog related to projects aligned with the United Nations Sustainable Development Goals. Headquartered in Italy and subject to the direction and coordination of Salini Costruttori S.p.A., Webuild is listed on the Milan Stock Exchange (WBD; WBD.MI; WBD:IM).

More information at www.webuildgroup.com

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