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Oggetto	:	Press release Unipol - Notice of change in share capital and voting rights

Testo del comunicato

Vedi allegato

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NOTICE OF CHANGE IN SHARE CAPITAL AND VOTING RIGHTS

Bologna, 27 November 2026

Unipol Assicurazioni S.p.A. ("**Unipol**" or the "**Company**") hereby notifies the new composition of Unipol's share capital (fully subscribed and paid-up) following the completion of the share capital increase by way of rights issue against cash consideration, for an aggregate amount of Euro 2,499,732,499.20 (of which Euro 570,278,977.39 to be allocated to share capital and Euro 1,929,453,521.81 to be allocated to share premium), resolved upon by the Board of Directors on 7 October 2026, which established its terms and conditions pursuant to the authorization granted to it by the Extraordinary Shareholders' Meeting on 30 July 2026 (the "**Share Capital Increase**").

In the context of the Share Capital Increase, 121,582,320 new Unipol shares were issued, without indication of par value; the share capital therefore amounts to Euro 3,935,571,385.42, divided into 839,055,828 shares without indication of par value.

The certification of the completion of the Share Capital Increase pursuant to Article 2444 of the Italian Civil Code was filed with the Companies' Register of Bologna on 26 November 2026.

Therefore, pursuant to Article 85-*bis* of the Issuers' Regulations adopted by CONSOB with Resolution No. 11971/1999, please find below a table showing the new composition of Unipol's share capital, including the number of outstanding shares and voting rights, as well as a breakdown of the changes compared to the previous situation.

	Current situation		***Previous situation***		***Change***	
	Number of shares comprising the share capital	***Number of voting rights***	***Number of shares comprising the share capital***	***Number of voting rights***	***Number of shares comprising the share capital***	***Number of voting rights***
Total of which:	839,055,828	1,189,334,121	717,473,508	1,017,165,221	121,582,320	172,168,900
Ordinary shares * (standard dividend entitlement): ISIN IT0004810054 number of current coupon: 18	488,777,535	488,777,535	417,781,795	417,781,795	70,995,740	70,995,740
Ordinary shares with increased voting rights *(standard dividend entitlement): ISIN IT0005499220 number of current coupon: 18	350,278,293	700,556,586	299,691,713	599,383,426	50,586,580	101,173,160

Share Capital (EUR)	3,935,571,385.42	3,365,292,408.03	570,278,977.39

* Shares with no nominal value

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Unipol Group

The Unipol Group is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €17.4bn that include €9.6bn in non-life income and €7.8bn in life income (2025 figures). Its approach is to offer an integrated range of insurance products and services mainly through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

Unipol Group

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