Informazione Regolamentata n. 20115-121-2026	Data/Ora Inizio Diffusione 25 Novembre 2026 17:19:26	Euronext Star Milan

Societa'	:	EQUITA GROUP
Utenza - referente	:	EQUITAGROUPN04 - Graziotto Andrea
Tipologia	:	2.5
Data/Ora Ricezione	:	25 Novembre 2026 17:19:26
Data/Ora Inizio Diffusione	:	25 Novembre 2026 17:19:26
Oggetto	:	Notice of change in share capital following the acquisition of Xenon and submission of new Company Bylaws

Testo del comunicato

Vedi allegato

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EQUITA

PRESS RELEASE

Notice of change in share capital following the acquisition of Xenon Private Equity and submission of the new Company Bylaws



Milan, November 25th, 2026

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan – Monza Brianza – Lodi of the new Bylaws with the updated share capital. The change in share capital follows the issue of new ordinary shares on 25 November 2026, to serve the acquisition of Xenon Private Equity.

The increase in share capital involved No. 6,008,253 ordinary shares of the Company (equal to approximately 10% of the n. 60,954,000 total outstanding shares as of today – thus No. 62,723,123 shares, less No. 1,769,123 treasury shares)[1]. The share capital increased by a nominal amount of €1,367,117.89.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights is the following:

	New share capital *(as of 25 November 2026)*		**Previous share capital** *(before 25 November 2026)*	
	Number of shares	**Number of voting rights**	**Number of shares**	**Number of voting rights**
Total, of which:	62,723,123	78,209,590	56,714,870	72,201,337
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 15 *ISIN Code IT0005312027*	41,228,403	41,228,403	41,228,403	41,228,403
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 15 *Temporary ISIN Code IT0005786873*	6,008,253	6,008,253	-	-
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 15 *ISIN Code IT0005356271*	15,486,467	30,972,934	15,486,467	30,972,934
Share Capital (€)	€14,271,912.77		€12,904,794.88	

The new Company Bylaws and the evidence of amendments will be made available to the public on the Company's website www.equita.eu (Investor Relations - Corporate Governance section, Bylaws areas) and on the authorised storage system eMarket Storage www.emarketstorage.it within the terms provided by law.

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[1] Ordinary shares with no-par value and having the same rights of other outstanding shares.

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