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Oggetto	:	Amplifon signs €1.2 billion credit facility completing the GN Hearing acquisition financing structure

Testo del comunicato

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PRESS RELEASE

AMPLIFON SIGNS €1.2 BILLION CREDIT FACILITY COMPLETING THE GN HEARING ACQUISITION FINANCING STRUCTURE

Milan, November 25th, 2026 – Amplifon (EXM; Bloomberg/Reuters ticker: AMP:IM/AMPF.MI), global leader in hearing solutions and services, announces that it has signed a credit facility totaling 1.2 billion euros aimed at completing the financing structure of the proposed acquisition of GN Hearing A/S. The financing is composed of a 5-year amortizing term loan for 900 million euros and a revolving credit line for 300 million euros.

The financing is intended to be used, together with the proceeds from the senior unsecured non-convertible bond notes placed earlier in November, as well as cash on balance sheet, including the cash proceeds arising from the equity raise completed last May, directly or indirectly, to: (i) pay the cash portion of the consideration for the acquisition of GN's hearing aid business announced on March 16th, 2026, taking out the senior loan signed last June, (ii) redeem in full the Euro 350.0 million 1.125% Guaranteed Notes due 2027 issued by Amplifon on February 13th, 2020, including redemption premium and accrued and unpaid interest thereon, on or about their redemption date, and (iii) pay for transaction costs, fees and expenses in connection with the transactions.

The term loan has a 5-year maturity and is subject to terms and conditions in line with market standards for comparable transactions. With this transaction the Group completes the financing structure of the proposed acquisition of GN Hearing announced on March 16th, the closing of which is expected by the end of 2026, subject to customary conditions precedent and regulatory approvals.

The facility has been entered into with a pool of leading financial institutions, including:

- Crédit Agricole Corporate and Investment Bank, Milan Branch, ING Bank N.V., Milan Branch e Mediobanca – Banca di Credito Finanziario S.p.A., acting as *Global Coordinators* and *Underwritters*
- Crédit Agricole Corporate and Investment Bank, Milan Branch, ING Bank N.V., Milan Branch, Mediobanca – Banca di Credito Finanziario S.p.A., Banca Monte dei Paschi di Siena S.p.A., Banco Bilbao Vizcaya Argentaria S.A., Milan Branch, Banco BPM S.p.A., BNP Paribas, Italian Branch, BPER Banca S.p.A., CaixaBank, S.A., Succursale in Italia e Danske Bank A/S acting as *Mandated Lead Arrangers* and *Bookrunners* and Crédit Agricole Italia S.p.A. acting as *Mandated Lead Arranger*
- and Banca Alpi Marittime Credito Cooperativo Carrù S.c.p.A., Banca di Credito Cooperativo di Milano - Società Cooperativa, Banco Santander S.A., Cassa di Risparmio di Bolzano S.p.A., China Construction Bank (Europe) S.A., Milan Branch, Commerzbank Aktiengesellschaft, Deutsche Bank Luxembourg S.A., HSBC Continental Europe, Industrial and Commercial Bank of China (Europe) S.A., Milan Branch e Mediocredito Centrale - Banca del Mezzogiorno S.p.A. acting as *Lead Arrangers.*

In connection with the transaction, White & Case acted as legal advisor to Amplifon, while Clifford Chance advised the pool of banks.

About Amplifon

Amplifon, global leader in the hearing care retail market, empowers people to rediscover all the emotions of sound. Amplifon's around 14.300 employees worldwide strive every day to understand the unique needs of every customer, delivering exclusive, innovative and highly personalized products and services, to ensure everyone the very best solution and outstanding experience. The Group, with annual revenues of 2.4 billion euros, operates through a network of 9,700 locations in 24 Countries and 5 continents. More information about the Group is available at: https://corporate.amplifon.com.

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