Informazione Regolamentata n. 0035-172-2026	Data/Ora Inizio Diffusione 24 Novembre 2026 20:39:02	Euronext Milan

Societa'	:	BANCA MONTE DEI PASCHI DI SIENA
Utenza - referente	:	PASCHIN05 - Quagliana Riccardo
Tipologia	:	3.1
Data/Ora Ricezione	:	24 Novembre 2026 20:39:02
Data/Ora Inizio Diffusione	:	24 Novembre 2026 20:39:02
Oggetto	:	Bmps: press release

Testo del comunicato

Vedi allegato

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PRESS RELEASE

BANCA MPS SUCCESSFULLY PLACES A EUR 750 MILLION SENIOR PREFERRED BOND, ATTRACTING OVER EUR 2 BILLION OF DEMAND FROM ITALIAN AND INTERNATIONAL INSTITUTIONAL INVESTORS

Siena, 24 November 2026 - Banca Monte dei Paschi di Siena S.p.A. (the "**Bank"** or "**BMPS**") has successfully completed the placement of a new fixed-rate Senior Preferred bond. The fixed-rate bond, with a three-year maturity (due December 2029) and an early redemption option after two years, was issued for a total of EUR 750 million.

The transaction attracted orders for more than EUR 2 billion, with significant participation from leading Italian and international institutional investors. The strong demand enabled the Bank to set the annual coupon at 4%, equivalent to a spread of 67 basis points over the mid-swap rate, approximately 28 basis points below the initial price guidance of around 95 basis points over the mid-swap rate.

Investor demand was well diversified, both in terms of investor type and geographical distribution, with orders mainly from France (30%), the United Kingdom and Ireland (17%), Nordics (16%), Italy (11%), Germany and Austria (8%), Spain and Portugal (8%) and other countries (10%).

With this transaction, executed under the Bank's Debt Euro Medium Term Notes Programme, BMPS has once again demonstrated its ability to access international capital markets on competitive terms.

The notes will be issued in dematerialised form and settled through Euronext Securities Milan (Monte Titoli). The expected ratings for the issue are Baa2 from Moody's, BBB- from Fitch and BBB (high) from Morningstar DBRS.

Banca Monte dei Paschi di Siena, BofA Securities, HSBC, Mediobanca, Natixis, Nomura and UBS Investment Bank acted as Joint Bookrunners for the transaction.

Dentons Europe Studio Legale Tributario assisted BMPS in the transaction, while A&O Shearman Sterling Studio Legale Associato acted as legal counsel to the Joint Bookrunners.

This press release will be available at www.gruppomps.it

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Fine Comunicato n.0035-172-2026	Numero di Pagine: 3