Informazione Regolamentata n. 20237-55-2026	Data/Ora Inizio Diffusione 24 Novembre 2026 08:50:06	Euronext Growth Milan

Societa'	:	DATRIX
Utenza - referente	:	DATRIXN01 - Venezia Giuseppe
Tipologia	:	REGEM
Data/Ora Ricezione	:	24 Novembre 2026 08:50:06
Data/Ora Inizio Diffusione	:	24 Novembre 2026 08:50:06
Oggetto	:	Datrix provides clarifications on the proposed delegation of powers to the Board of Directors for future capital increases

Testo del comunicato

Vedi allegato

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PRESS RELEASE

DATRIX PROVIDES CLARIFICATIONS ON THE PROPOSED DELEGATION OF POWERS TO THE BOARD OF DIRECTORS FOR FUTURE CAPITAL INCREASES

Milan, 23 November 2026 – Datrix S.p.A. ("**Datrix**" or the "**Company**"), a company with shares traded on Euronext Growth Milan (ISIN code IT0005468357), following requests for clarification received from certain investors and in order to ensure equal access to information for all shareholders, provides clarifications regarding the proposal to grant the Board of Directors a delegation of powers pursuant to Article 2443 of the Italian Civil Code (the "Delegation"), which is on the agenda of the Extraordinary Shareholders' Meeting convened on first call for 16 December 2026 and, if necessary, on second call for 17 December 2026.

The Delegation, which has a five-year term, is consistent with the similar delegation granted by the Shareholders' Meeting in 2021, which expired in October 2026. It is a flexibility tool commonly used by issuers: granting it does not, in itself, entail any capital increase or any dilutive effect. As of the date of this press release, the Board of Directors has not taken any decision regarding the exercise of the Delegation, which may in any event take place only after approval by the Shareholders' Meeting and the registration of the relevant resolution with the Companies Register.

It should be noted that the Delegation is requested in order to enable the Company to take advantage, with the necessary flexibility, of any market opportunities, in particular in support of the external growth strategy that has long been communicated to the market, to be pursued, where appropriate, also by using Datrix shares as consideration.

Any exercise of the Delegation with the exclusion of pre-emption rights pursuant to Article 2441, paragraphs 4 and 5, of the Italian Civil Code will require the issue price to be determined in accordance with the criteria set out by law and in the explanatory report, supported by the fairness opinions and, in the case of contributions in kind, the valuations required by applicable regulations. Any exercise will be promptly disclosed to the market.

For further information, please refer to the Board of Directors' explanatory report and to the Shareholders' Meeting documentation, available to the public at the Company's registered office and on the Company's website at www.datrixgroup.com, as well as on the website of Borsa Italiana S.p.A. (www.borsaitaliana.it).

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This press release is available on the Company's website www.datrixgroup.com in the "Investors/Press Releases" section, as well as on the SDIR circuit "eMarket *Storage*" at www.emarketstorage.it.

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About Datrix

Datrix is an Italian Group with shares traded on Euronext Growth Milan (ISIN code IT0005468357), leading the first Symbiotic Intelligence ecosystem that makes AI truly actionable in the business world through products and solutions that are natively secure, governable, reliable and compliant with regulations. Datrix is part of the PMI2Change programme promoted by Banca Generali.

The Group operates in two business areas: AI for Industrial & Business Processes, to improve the efficiency of industrial and business processes in sectors such as energy, manufacturing, finance, logistics and

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transport; and AI for Data Monetization, to turn data into growth opportunities and measurable value. The Group includes the Adapex, Aramix, ByTek and Navla brands. Innovation is driven by collaboration with more than 20 universities and international research centres and by participation in Research and Development projects funded by both the European Union and Italy, in the fields of LifeScience/Health, Social Well Being and Cybersecurity. This commitment translates into technologies and applications for businesses, alongside training activities to spread AI skills and culture. Headquartered in Italy, Datrix operates in Europe and the United States.
Website: https://www.datrixgroup.com

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For further information

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