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Testo del comunicato

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PRESS RELEASE

Banca Generali launches a new €125 million issue of Additional Tier 1 instruments, subscribed by Generali Group companies

Milan, 19 November 2026 – Banca Generali S.p.A. (the "**Issuer**" or the "**Bank**") announces that today it has defined the terms and conditions relating to the issue of Additional Tier 1 instruments (the "**Notes**") in the aggregate nominal amount upon issuance of €125 million (the "**Additional Tier 1 Issuance**"), to be fully subscribed by Generali Group companies through a private placement, for enhanced operational flexibility and efficiency. The Notes will be issued on 26 November 2026.

The objective of the Additional Tier 1 Issuance is to strengthen the Bank's capital base, in line with the provisions of its funding plan. Notably the Issuance **is eligible for MREL purposes**.

With reference to the main **terms of the Additional Tier 1 Issuance**, the non-cumulative half-yearly coupon has been set at 6.65%, per annum, until 26 November 2031, to be subsequently reset every five years. The Notes are perpetual, in accordance with the applicable law and market practices, and the Issuer has an option to redeem the Notes starting from the fifth year from the date of issue (26 November 2031) and, subsequently, on each coupon payment date.

The Additional Tier 1 Issuance meets the characteristics required by the current regulatory capital legislation for eligibility as Additional Tier 1 securities in the Issuer's financial statements.

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