Informazione Regolamentata n. 1771-132-2026	Data/Ora Inizio Diffusione 17 Novembre 2026 14:54:29	Euronext Star Milan

Societa'	:	AVIO SPA
Utenza - referente	:	AVION05 - Quattrin Nevio
Tipologia	:	3.1
Data/Ora Ricezione	:	17 Novembre 2026 14:54:29
Data/Ora Inizio Diffusione	:	17 Novembre 2026 14:54:29
Oggetto	:	The Board of Directors takes note of the notice pursuant to article 102 of the CFA and starts the activities for the assessment of the Offer

Testo del comunicato

Vedi allegato

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AVIO S.P.A.: VOLUNTARY TENDER OFFER ON ALL THE AVIO'S ORDINARY SHARES
THE BOARD OF DIRECTORS TAKES NOTE OF THE NOTICE PURSUANT TO ARTICLE 102 OF THE CFA AND STARTS THE ACTIVITIES FOR THE ASSESSMENT OF THE OFFER

Rome, 17 November 2026 – Following the press release issued today, Avio S.p.A. ("Avio" or the "Company") announces that the Company's Board of Directors, which met also today, has taken note of the notice published - on 17 November 2026 - by Iris 2 S.p.A. (the "Offeror"), a company indirectly wholly owned by ICEYE Oy, pursuant to Article 102, paragraph 1, of the CFA and Article 37 of the Issuers' Regulation, concerning the launch of a voluntary tender offer pursuant to Articles 102, paragraph 1, and 106, paragraph 4, of the CFA, aimed at acquiring all of Avio's ordinary shares and at delisting them from trading on Euronext Milan, STAR segment (the "Offer"), for a consideration of Euro 41,00 per Avio's ordinary share, to be paid entirely in cash.

The Board of Directors has started the activities for the assessment of the Offer, also for the purposes of preparing the issuer's statement pursuant to Article 103, paragraph 3, of the CFA and Article 39 of the Issuers' Regulation.

The Board of Directors is assisted by Chiomenti, as legal advisor, and by Jefferies GmbH, as financial advisor.

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Avio is a leading international group engaged in the manufacturing and development of space launchers and solid, liquid and cryogenic propulsion systems. The experience and know-how built up over more than 50 years puts Avio at the cutting-edge of the space launcher sector and defense program. Avio is present in Italy, France, United States and French Guiana, employing more than 1,500 highly qualified personnel. Avio is the prime contractor for the Vega program and a sub-contractor for the Ariane program, as well as a leading solid rocket motor subcontractor for the design and manufacturing of major European tactical missile programs.

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Fine Comunicato n.1771-132-2026	Numero di Pagine: 4