Informazione Regolamentata n. 1771-128-2026	Data/Ora Inizio Diffusione 17 Novembre 2026 07:14:27	Euronext Star Milan

Societa'	:	AVIO SPA
Utenza - referente	:	AVION05 - Quattrin Nevio
Tipologia	:	2.2
Data/Ora Ricezione	:	17 Novembre 2026 07:14:27
Data/Ora Inizio Diffusione	:	17 Novembre 2026 07:14:27
Oggetto	:	Receipt of notice pursuant to article 102 of the CFA

Testo del comunicato

Vedi allegato

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AVIO S.P.A.: VOLUNTARY TENDER OFFER ON ALL THE AVIO'S ORDINARY SHARES
RECEIPT OF NOTICE PURSUANT TO ARTICLE 102 OF THE CFA

Rome, 17 November 2026 – Avio S.p.A. ("Avio" or the "Company") announces that it has received, today, the notice that Iris 2 S.p.A. (the "Offeror"), a company indirectly wholly owned by ICEYE Oy, has decided to launch a voluntary tender offer pursuant to Articles 102, paragraph 1, and 106, paragraph 4, of the CFA, (the "Offer"), aimed at acquiring all of Avio's ordinary shares and, consequently, delisting of the shares from trading on Euronext Milan, STAR segment.

According to the Offeror's announcement, the consideration for the Offer is equal to Euro 41,00 per Avio's share, to be paid entirely in cash, and the Offer is conditional upon the occurrence of certain conditions precedent.

The terms and conditions of the Offer are set forth in the notice prepared by the Offeror pursuant to and for the purposes of Article 102, paragraph 1, of the CFA and Article 37 of the Issuers' Regulation, available *inter alia* on the Company's website.

The Company's Board of Directors will start the activities of assessing the Offer.

This press release is not for the publication or distribution, directly or indirectly, in or into any jurisdiction where such publication or distribution would be prohibited by applicable law. This press release does not constitute, and is not intended to constitute, an offer, invitation or solicitation to purchase or otherwise acquire, subscribe for, sell or otherwise dispose of any securities. The securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933.

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Avio is a leading international group engaged in the manufacturing and development of space launchers and solid, liquid and cryogenic propulsion systems. The experience and know-how built up over more than 50 years puts Avio at the cutting-edge of the space launcher sector and defense program. Avio is present in Italy, France, United States and French Guiana, employing more than 1,500 highly qualified personnel. Avio is the prime contractor for the Vega program and a sub-contractor for the Ariane program, as well as a leading solid rocket motor subcontractor for the design and manufacturing of major European tactical missile programs.

For further information

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