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Oggetto	:	MANDATORY PUBLIC TENDER OFFER FOR THE ORDINARY SHARES OF TREVI-FINANZIARIA INDUSTRIALE LAUNCHED BY WEBUILD. FOLLOWING THE OFFER WEBUILD WILL HOLD 49.73% OF TREVI SHARE CAPITAL

Testo del comunicato

Vedi allegato

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PRESS RELEASE

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MANDATORY PUBLIC TENDER OFFER FOR THE ORDINARY SHARES OF TREVI-FINANZIARIA INDUSTRIALE LAUNCHED BY WEBUILD

FOLLOWING THE OFFER WEBUILD WILL HOLD 49.73% OF TREVI SHARE CAPITAL

Notice pursuant to Article 41(2)(c) of the regulations adopted by CONSOB by Resolution No. 11971 of 14 May 1999, as subsequently amended and supplemented

Milan, November 16, 2026 – In the context of the mandatory public tender offer (the "***Offer***") on all the ordinary shares (the "***Shares***") in Trevi-Finanziaria Industriale S.p.A. ("***Trevi***") launched by Webuild S.p.A. ("***Webuild***"), Webuild announces that today it has purchased on the market, through its financial advisor Intermonte SIM S.p.A. the following Shares. The transactions are subject to the notification obligations pursuant to Article 41(2)(c) of the regulations adopted by CONSOB by Resolution No. 11971 of 14 May 1999, as subsequently amended and supplemented.

Date	Trading Venue	Transaction Type	No. of Shares	Minimum price per Share	Maximum price per Share	Weighted Average Price per Share	Currency
November 16, 2026	Euronext Milan	Purchase	46,052	5.1650	5.1650	5.1650	Euro
November 16, 2026	CBOE Europe - DXE Periodic	Purchase	1,826	5.1650	5.1650	5.1650	Euro
TOTAL	**-**	**Purchase**	**47,878**	**5.1650**	**5.1650**	**5.1650**	**Euro**

The foregoing transactions took place at a per-Share price not higher than Euro 5.165 (equal to the Offer price).

As a result of the foregoing transactions Webuild will come to hold aggregate no. 29,553,754 Shares, equal to approx. 45.07% of the Trevi share capital and voting rights.

Taking into account also the acceptances received to date, following the Offer Webuild will come to hold aggregate no. 32,611,941 Shares, equal to approx. 49.73% of the Trevi share capital and voting rights.

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This press release and all documents relating to the Offer will be made available, amongst other places, on the websites

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https://www.webuildgroup.com/it/investitori/opa-trevi and

https://www.webuildgroup.com/en/investor-relations/opa-trevi

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This notice does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of Trevi Finanziaria Industriale S.p.A. will take place in any country in breach of the applicable legislation there. The Offer is made by means of the publication of the relevant document, approved by CONSOB. The offer document contains a full description of the terms and conditions of the Offer, including the procedures for acceptance. The publication or distribution of this notice in countries other than Italy may be subject to restrictions under applicable law; therefore, any person subject to the laws of any country other than Italy is required to independently seek information regarding any restrictions imposed by applicable regulations and to ensure compliance with them. Any failure to comply with such restrictions may constitute a breach of the applicable legislation of the relevant country. To the fullest extent permitted by applicable law, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequences that may arise from a breach of the aforementioned restrictions by the relevant persons. This notice has been prepared in accordance with Italian law, and the information disclosed herein may differ from that which would have been disclosed had the notice been prepared in accordance with the laws of countries other than Italy. No copy of this notice or any other documents relating to the Offer shall be, nor may be, sent by post or otherwise transmitted or distributed to or from any country where the provisions of local law may give rise to civil, criminal or regulatory risks should information concerning the Offer be transmitted or made available to shareholders of Trevi Finanziaria Industriale S.p.A. in that country or other countries where such conduct would constitute a breach of the relevant laws, and any person receiving such documents (including custodians, fiduciaries or trustees) is required not to post or otherwise transmit or distribute them to or from any such country. The content of this notice is for information purposes only and is provisional; it must not be construed as investment advice. The statements contained herein have not been independently verified. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness, correctness or reliability of the information contained herein. Neither Webuild S.p.A. nor any of its representatives nor its controlling shareholders, whether direct or indirect, shall accept any liability (whether for negligence or otherwise) arising in any way in connection with this information or in connection with any loss arising from its use or otherwise arising in connection with this notice. By accessing this notice, you agree to be bound by the above limitations.

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Webuild is a global leader in the construction of large, complex infrastructure for sustainable mobility, hydropower, water and wastewater treatment and management, and green buildings. Its primacy is reflected in the 2026 rankings of trade publication Engineering News-Record (ENR), which confirmed its leadership in the water sector and placed it among the top 10 global contractors in transportation. Webuild helps deliver projects that transform communities and regions, creating lasting social, economic, and environmental value. Active in approximately 50 countries with a workforce of more than 83,000 people, direct and indirect, Webuild boasts more than 120 years of history and over 3,700 completed projects. Its track record includes 13,686 kilometres of railways, 895 kilometres of metros, 82,708 kilometres of roads and highways, 1,023 kilometres of bridges and viaducts, 3,466 kilometres of tunnels, and 320 dams and hydropower plants. Webuild has delivered some of the world's most iconic projects, including the Grand Ethiopian Renaissance Dam, the expansion of the Panama Canal, the Long Beach International Gateway in the United States, the Second Bridge over the Bosphorus in Turkey, and the Riachuelo environmental restoration system in Argentina. It has also contributed to the development of advanced urban mobility systems in major cities, including Copenhagen, Paris, Rome, Milan, Naples, Doha, Thessaloniki, and Riyadh. Today, Webuild is engaged in the construction of some of the most strategic infrastructure projects in Italy and elsewhere, such as the New Genoa Breakwater, the Brenner Base Tunnel, the Pedemontana Lombarda Highway, Rome Metro's Line C, and sections of the Genoa–Milan, Verona–Padua and Naples–Bari high-speed/high-capacity railways, as well as the Palermo–Catania–Messina line. It is also involved in the Snowy 2.0 hydropower scheme in Australia, key sections of the Grand Paris Express in France, and the expansion of the Riyadh Metro in Saudi Arabia. As of December 31, 2025, Webuild reported total revenues of €13.6 billion. As of June 30, 2026, its total order backlog amounted to €53.7 billion, with more than 95% of its construction backlog related to projects aligned with the United Nations Sustainable Development Goals. Headquartered in Italy and subject to the direction and coordination of Salini Costruttori S.p.A., Webuild is listed on the Milan Stock Exchange (WBD; WBD.MI; WBD:IM).

Further information is available at www.webuildgroup.com

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