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COMPANY PRESENTATION

Conference Call
9M 2026 Financial results

Nov. 16th, 2026

Member of Euronext Tech Leaders

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Highlights – 9m 2026

Revenues

€ 363,0 mln **+7,6%**

vs € 337,5 mln in 9M 2025

EBIT

€ 67,9 mln **+32,6%**

Vs €51,2 mln in 9M 2025; EBIT margin 18,7% vs 15,2% in 9M 2025

P&L – Euro '000	9M 2025	%	9M 2026	%	Var. %
Medical	307.537	91,1%	334.994	92,3%	8,9%
Industrial	29.922	8,9%	27.997	7,7%	-6,4%
Total revenues	**337.460**	**100,0%**	**362.991**	**100,0%**	**7,6%**
EBIT	51.181	15,2%	67.872	18,7%	32,6%

P&L w/o IFRS 5 (incl. cutting)	9M 2025	%	9M 2026	%	Var. %
Revenues	421.931		432.051		2,4%
EBIT	55.035	13,0%	65.909	15,3%	19,8%

Unaudited figures
Laser cutting business (Cutlite Penta) presented as discontinued operations under IFRS 5.

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Income Statement

Euro '000	9M 2025	%	9M 2026	%	Var. %
Medical	307.537	91,1%	334.994	92,3%	8,9%
Industrial	29.922	8,9%	27.997	7,7%	-6,4%
Revenues	**337.460**	**100,0%**	**362.991**	**100,0%**	**7,6%**
Gross margin	**163.640**	**48,5%**	**183.175**	**50,5%**	**11,9%**
Operating expenses	38.126	11,3%	38.960	10,7%	2,2%
Staff expenses	66.408	19,7%	67.972	18,7%	2,4%
EBITDA	**59.106**	**17,5%**	**76.244**	**21,0%**	**29,0%**
Depr., amort., accruals	7.925	2,3%	8.372	2,3%	5,6%
EBIT	**51.181**	**15,2%**	**67.872**	**18,7%**	**32,6%**
Net financial income (charges)	(1.063)	-0,3%	2.699	0,7%	n.m.
Other income (expense) net	(1.022)	-0,3%	(1.744)	-0,5%	70,6%
EBT	**49.097**	**14,5%**	**68.827**	**19,0%**	**40,2%**

Net financial position	31/12/2025	30/09/2026
Euro '000	**172.212**	**192.595**

Unaudited figures

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Income Statement w/o IFRS5

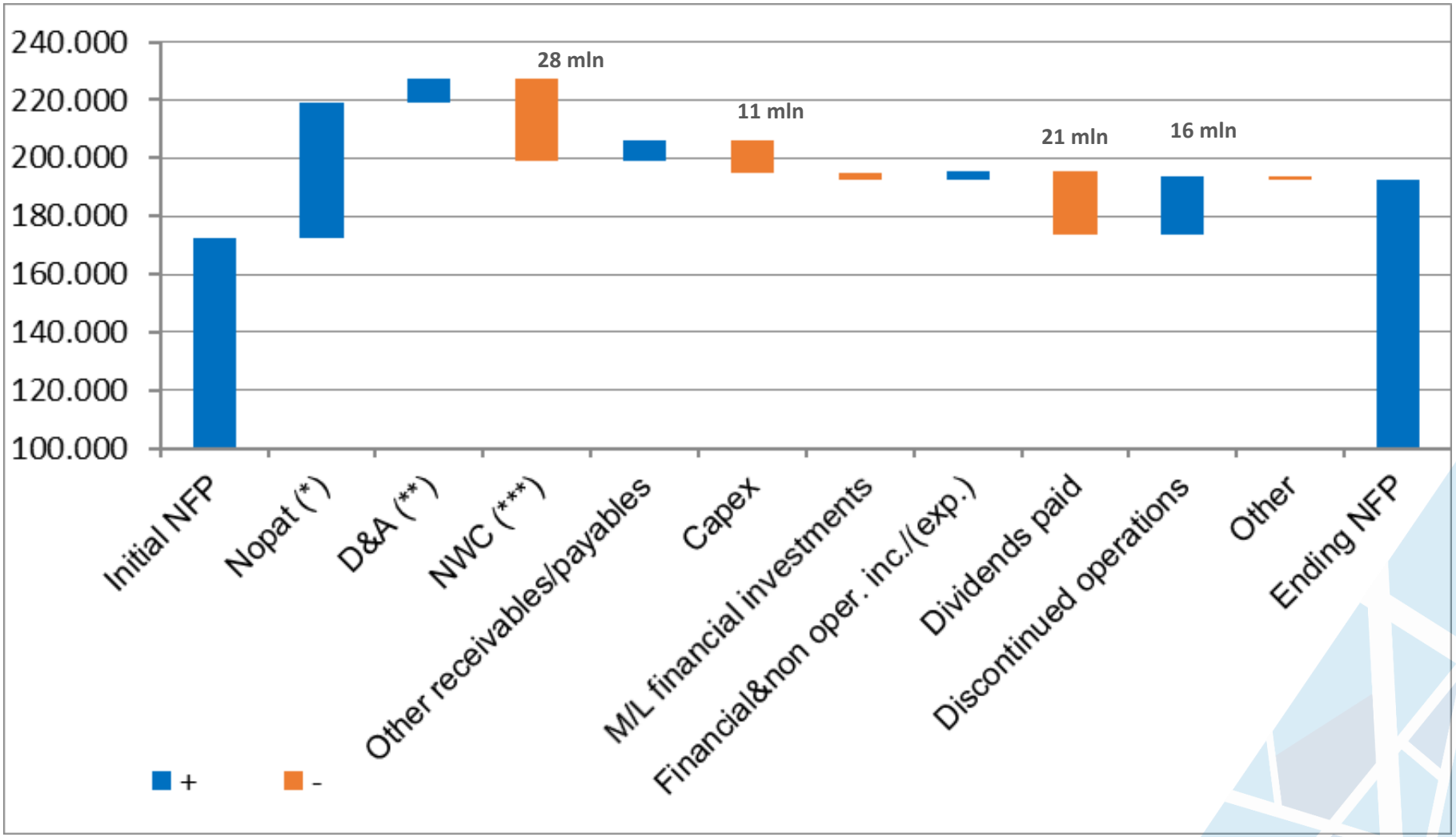
Euro '000	9M 2025	%	9M 2026	%	Var. %
Medical	307.537	72,9%	334.994	77,5%	8,9%
Industrial (incl. cutting)	114.394	27,1%	97.056	22,5%	-15,2%
Revenues	**421.931**	**100,0%**	**432.051**	**100,0%**	**2,4%**
Gross margin	**188.342**	**44,6%**	**200.138**	**46,3%**	**6,3%**
Operating expenses	44.550	10,6%	44.291	10,3%	-0,6%
Staff expenses	78.155	18,5%	79.315	18,4%	1,5%
EBITDA	**65.637**	**15,6%**	**76.531**	**17,7%**	**16,6%**
Depr., amort., accruals	10.602	2,5%	10.622	2,5%	0,2%
EBIT	**55.035**	**13,0%**	**65.909**	**15,3%**	**19,8%**
Net financial income (charges)	(1.778)	-0,4%	2.686	0,6%	n.m.
Other income (expense) net	(1.078)	-0,3%	(1.753)	-0,4%	62,6%
EBT	**52.180**	**12,4%**	**66.841**	**15,5%**	**28,1%**

Net financial position	31/12/2025	30/09/2026
Euro '000	**172.212**	**172.015**

Unaudited figures, including the laser cutting business on a line-by-line basis (IFRS 5 not applied)

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Cash Flow – 9m 2026



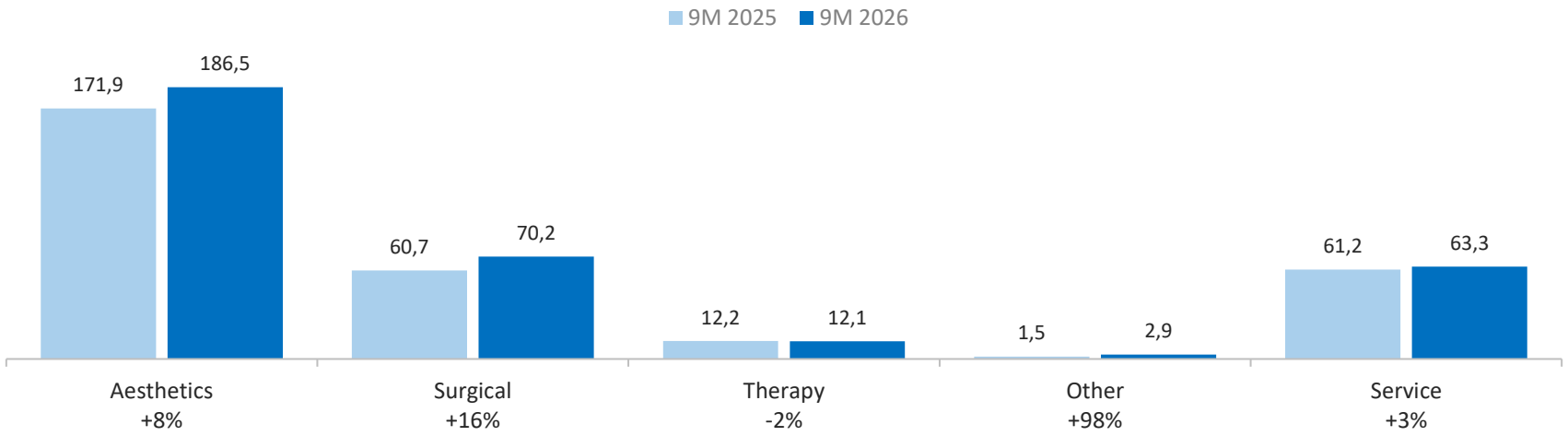
NOPAT = EBIT – income taxes; D&A = depreciation, accruals and devaluation; NWC = net working capital.

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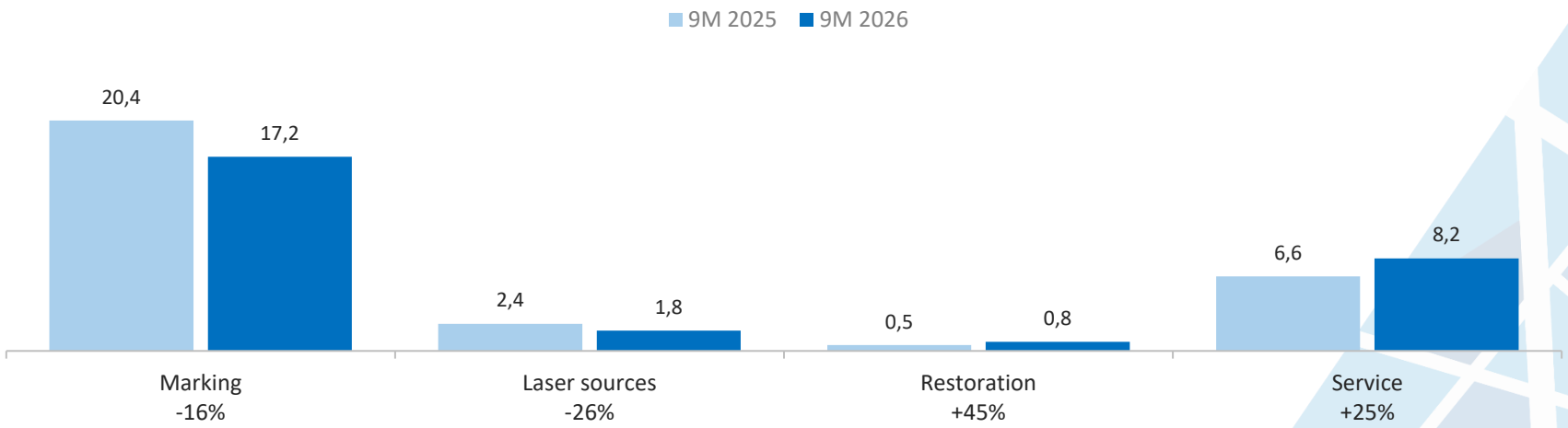
Revenue Breakdown by Business

Medical € 335,0 mln +8,9%

in Euro million



Industrial € 28,0 mln -6,4%

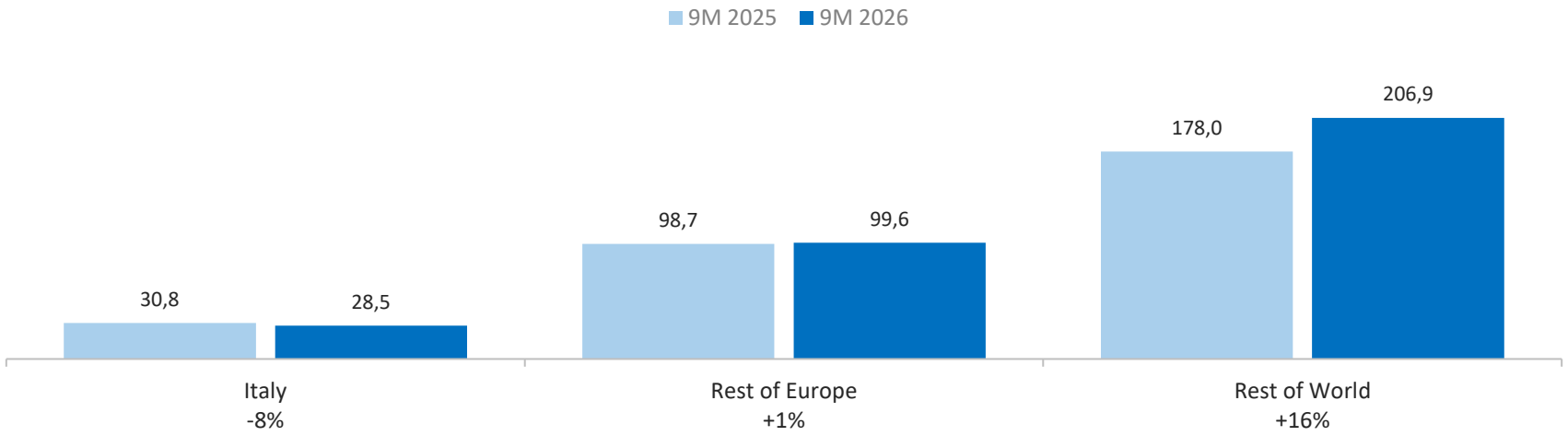


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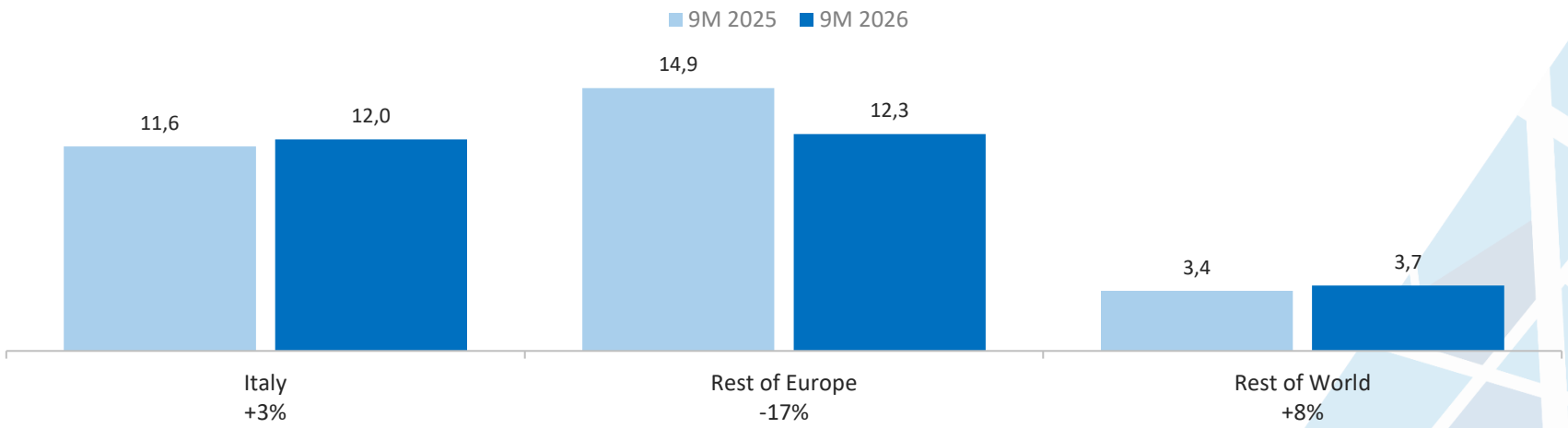
Revenue Breakdown by Area

Medical € 335,0 mln +8,9%

in Euro million



Industrial € 28,0 mln -6,4%



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2026 Guidance

Revenues increase > +5%

EBIT% 2026 > EBIT% 2025

Expected EBIT 2026 ≈ € 90 mln



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