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Testo del comunicato

Vedi allegato

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INTERPUMP APPROVES CONSOLIDATED RESULTS FOR THE THIRD QUARTER OF 2026

2026 3Q DATA

Revenues: € 535.4 million, +7.3% compared to 3Q 2025
(of which +3.8% organic, +2.4% perimeter[1], +1.1% currency)

EBITDA: € 121.5 million, +5.8% compared to 3Q 2025,
EBITDA margin 22.7% compared to 23.0% in 3Q 2025
Consolidated net profit: € 66.2 million, +20.4% compared to 3Q 2025

2026 9M DATA

Revenues: € 1,621.7 million, +2.9% compared to 9M 2025
(of which +1.7% organic, +2.4% perimeter[1], -1.2% currency,)

EBITDA: € 364.6 million, +0.1% compared to 9M 2025,
EBITDA margin 22.5% compared to 23.1% in 9M 2025
Consolidated net profit: € 188.0 million, +9.1% compared to 9M 2025

Net financial position: € 276.0 million, compared to € 291.1 million as of December 31st, 2025
During the period: **CapEx € 63.0** million, **FCF € 171.6** million, **dividends € 37.8** million, **M&A € 55.1** million and **share buy-back € 47.4** million

Executive Chairman Fulvio Montipò:
"Third quarter results are consistent with Group expectations, and reflect the solidity of our business model, amid the macro environment.
In light of the results achieved in the first 9 months, characterised by a strong growth in the Hydraulics Division, we reiterate the 2026 August guidance: sales organic growth between +1% and +3%, EBITDA margin between 22.0% and 22.5%, and consolidate the 2025 FCF record."

[1] Changes in scope relate to the acquisitions, consolidated respectively since: July 2025 (Padoan), November 2025 (Tutto Hidraulicos, Borghi Assali), January 2026 (F.A.R.M.A.), August 2026 (MVV, Teknoice).

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Sant'Ilario d'Enza (RE), November 13th, 2026 – The Board of Directors of Interpump Group S.p.A., which met today under the chairmanship of Mr. Fulvio Montipò, approved the Interim Report on Operations as at and for the period ended September 30th, 2026 presenting the Group's consolidated results[2].

CONSOLIDATED RESULTS FOR THE THIRD QUARTER OF 2026

Revenues

Revenues in 3Q 2026 amounted to € 535.4 million, up +7.3% compared to € 499.2 million of 3Q 2025 (+3.8% on an organic basis, +2.4% the perimeter, +1.1% the currency impact).

Turnover by business and geographical area was as follows:

(€/000)	Italy	Rest of Europe	North America	Far East and Oceania	Rest of World	Total
3Q 2026						
Hydraulics	59,513	124,997	96,788	39,330	47,533	368,161
Water Jetting	15,743	60,990	46,316	23,175	21,053	167,277
Total	**75,256**	**185,987**	**143,104**	**62,505**	**68,586**	**535,438**
3Q 2025						
Hydraulics	55,857	119,990	80,428	34,947	38,777	329,999
Water Jetting	19,317	63,301	44,023	23,692	18,875	169,208
Total	**75,174**	**183,291**	**124,451**	**58,639**	**57,652**	**499,207**
Δ% YoY (total)						
Hydraulics	*+6.5%*	*+4.2%*	*+20.3%*	*+12.5%*	*+22.6%*	*+11.6%*
Water Jetting	*-18.5%*	*-3.7%*	*+5.2%*	*-2.2%*	*+11.5%*	*-1.1%*
Total	***+0.1%***	***+1.5%***	***+15.0%***	***+6.6%***	***+19.0%***	***+7.3%***
Δ% YoY (excl. M&A)						
Hydraulics	*+3.8%*	*+1.3%*	*+19.7%*	*+12.1%*	*+14.9%*	*+8.9%*
Water Jetting	*-20.2%*	*-4.7%*	*+5.1%*	*-3.9%*	*+3.8%*	*-2.8%*
Total	***-2.4%***	***-0.8%***	***+14.6%***	***+5.6%***	***+11.2%***	***+4.9%***

On an organic basis, worldwide there was an increase of +3.8%, broken down into growth of +8.0% in Hydraulics and a decrease of -4.2% in Water Jetting.

[2] Please note that the earnings and financial position figures in this press release are rounded to the nearest decimal place.

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Profitability

EBITDA in 3Q 2026 was € 121.5 million (22.7% of revenues), compared to € 114.8 million in 3Q 2025 (23.0% of revenues), with an increase of +5.8% from 3Q 2025.

The following table shows EBITDA by business sector:

(€/000)	3Q 2026	% of total revenues	3Q 2025	% of total revenues	*Δ% YoY*
Hydraulic	76,829	20.8%	68,123	20.6%	*+12.8%*
Water-Jetting	44,671	26.5%	46,684	27.4%	*-4.3%*
Total	**121,500**	**22.7%**	**114,807**	**23.0%**	***+5.8%***

EBIT was € 88.7 million (16.6% of revenues), compared to € 82.2 million in 3Q 2025 (16.5% of revenues), with an increase of +7.9% year-over-year.

Net finance income amounted to € 1.6 million, compared to -€ 5.7 million in 3Q 2025.

The tax rate for the period was 26.7% (28.2% in 3Q 2025).

Net profit was € 66.2 million, compared to € 55.0 million in 3Q 2025, with an increase of +20.4% year-over-year. Basic earnings per share thus increased from € 0.515 in 3Q 2025 to € 0.625 in 3Q 2026.

Invested capital increased from € 2,486.2 million as of December 31st, 2025 to € 2,560.1 million as of September 30th, 2026.

Financial situation

Net cash generated from operations was basically stable at € 88.0 million in 3Q 2026 (€ 87.1 million in 3Q 2025). **Free cash flow** amounted to € 77.0 million (€ 86.7 million in 3Q 2025), supported by the positive operating performance and working capital, despite the continued implementation of investment plans, equal to € 22.1 million (€ 19.7 million in 3Q 2025).

As of September 30th, 2026, **net financial position** was € 276.0 million, compared to € 291.1 million as of December 31st, 2025.
As of September 30th, 2026, the Group had commitments for the acquisition of stakes in subsidiaries valued at a total of € 51.4 million, compared to € 85.0 million of December 31st, 2025.

As of September 30th, 2026, Interpump Group S.p.A. holds **3,785,087 treasury shares**, representing 3.476% of share capital, acquired at an average unit cost of € 37.46.

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EVENTS AFTER THE END OF THE THIRD QUARTER OF 2026

No atypical or unusual transactions have been carried out subsequent to the 3Q 2026 close that would call for a specific mention.

BUSINESS OUTLOOK

9M results are consistent with the Group's estimates, with a solid performance in Hydraulics and a slowdown of Water Jetting (the latter mostly driven by weak year-over-year comparison, with a meaningful order in 1H 2025), amid an overall volatile macro environment.
In light of these results, and based on the information currently available, the Group confirms the August FY 2026 forecasts of:

- organic revenue growth ranging between +1% and +3%;
- EBITDA margin between 22.0% and 22.5%;
- Consolidating the sound FCF achieved in 2025.

Sant'Ilario d'Enza (RE), November 13th, 2026

On behalf of the Board of Directors
Executive Chairman
Fulvio Montipò

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Pursuant to paragraph 2 of Article 154-bis of the Consolidated Law on Financial Intermediation, the Manager in charge of preparing the Company's financial reports, Mauro Barani, declares that the accounting information contained in this press release corresponds to the Company's accounting documents, books and records.

* * *

This press release contains or may contain forward-looking statements that are based on the Interpump Group's current expectations and projections regarding future events and, by their nature, are subject to an inherent component of risk and uncertainty. These statements refer to events and depend on circumstances that may or may not happen or occur in the future and, as such, undue reliance should not be placed on them. Actual results may differ materially from those contained in these statements due to a variety of factors, including continued volatility and further deterioration of capital and financial markets, changes in macroeconomic conditions and economic growth and other changes in business conditions, changes in the regulatory and institutional environment (both in Italy and abroad), and many other factors, most of which are beyond the Group's control.

* * *

The Interim Report on Operations as at September 30th, 2026 will be made available to the public at the Company's registered office and may also be consulted on the "Financial Statements and Reports" page of the "Investor Relations" section of the Company's website www.interpumpgroup.it, as well as on the storage facility www.emarketstorage.com.

* * *

The Company's website will also make available slides presenting the 3Q 2026 results, which will be illustrated today at 16:00 CEST during a conference call and audio-webcast with the financial community, available on the Interpump's website www.interpumpgroup.it.

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Turnover by business and geographical area

(€/000)	Italy	Rest of Europe	North America	Far East and Oceania	Rest of World	Total
9M 2026						
Hydraulics	197,345	396,141	277,883	112,347	134,095	1,117,811
Water Jetting	54,486	181,687	142,146	70,784	54,787	503,890
Total	**251,831**	**577,828**	**420,029**	**183,131**	**188,882**	**1,621,701**
9M 2025						
Hydraulics	185,059	363,388	251,278	102,542	123,242	1,025,509
Water Jetting	60,827	179,989	145,751	114,257	49,797	550,621
Total	**245,886**	**543,377**	**397,029**	**216,799**	**173,039**	**1,576,130**
Δ% YoY (total)						
Hydraulics	*+6.6%*	*+9.0%*	*+10.6%*	*+9.6%*	*+8.8%*	*+9.0%*
Water Jetting	*-10.4%*	*+0.9%*	*-2.5%*	*-38.0%*	*+10.0%*	*-8.5%*
Total	***+2.4%***	***+6.3%***	***+5.8%***	***-15.5%***	***+9.2%***	***+2.9%***
Δ% YoY (excl. M&A)						
Hydraulics	*+2.8%*	*+4.6%*	*+9.9%*	*+8.9%*	*+1.7%*	*+5.6%*
Water Jetting	*-11.0%*	*+0.6%*	*-2.5%*	*-38.4%*	*+7.0%*	*-9.0%*
Total	***-0.6%***	***+3.3%***	***+5.3%***	***-16.0%***	***+3.2%***	***+0.5%***

EBITDA by business and sector

(€/000)	9M 2026	% of total revenues	9M 2025	% of total revenues	*Δ% YoY*
Hydraulic	231,862	20.7%	211,228	20.6%	*+9.8%*
Water-Jetting	132,690	26.1%	153,030	27.6%	*-13.3%*
Total	**364,552**	**22.5%**	**364,258**	**23.1%**	***+0.1%***

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Consolidated Income Statement

(€/000)	3Q 2026	3Q 2025	9M 2026	9M 2025
Revenues	**535,438**	**499,207**	**1,621,701**	**1,576,130**
Cost of sales	(345,788)	(325,362)	(1,051,305)	(1,009,068)
Gross profit	**189,650**	**173,845**	**570,396**	**567,062**
Other net revenues	9,889	11,841	31,119	30,221
Distribution expenses	(46,375)	(41,790)	(139,813)	(140,710)
General and administrative expenses	(62,473)	(58,442)	(189,673)	(179,004)
Other operating costs	(1,968)	(3,257)	(4,372)	(7,387)
EBIT	**88,723**	**82,197**	**267,657**	**270,182**
Financial income	9,986	4,274	25,961	19,944
Financial expenses	(8,313)	(10,002)	(30,827)	(47,607)
Equity method contribution	3	119	(185)	321
Profit for the period before taxes	**90,309**	**76,588**	**262,606**	**242,840**
Income taxes	(24,112)	(21,620)	(74,626)	(70,547)
Consolidated profit for the period	**66,197**	**54,968**	**187,980**	**172,293**
Attributable to:				
Shareholders of Parent	65,722	54,684	186,746	171,293
Minority shareholders of subsidiaries	475	284	1,234	1,000
Consolidated profit for the period	**66,197**	**54,968**	**187,980**	**172,293**
Basic earnings per share	€0.625	€0.515	€1.770	€1.609
Diluted earnings per share	€0.624	€0.513	€1.766	€1.606

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Consolidated Statement of Comprehensive Income

	(€/000)	3Q 2026	3Q 2025	9M 2026	9M 2025
(A)	**Consolidated profit/(loss) for the period**	**66,197**	**54,968**	**187,980**	**172,293**
	Other comprehensive income/(loss) which will subsequently be reclassified to consolidated profit				
	Gains (losses) on translating the financial statements of foreign companies	295	(7,101)	15,884	(81,804)
	Gains (losses) from companies accounted for using the equity method	(131)	(135)	(40)	(31)
	Applicable taxes	-	-	-	-
(B)	**Total other compr. income (loss) which will subsequently be reclassified to consolidated profit, net of the tax effect**	**164**	**(7,236)**	**15,844**	**(81,835)**
	Profits (Losses) deriving from the remeasurement of defined-benefit plans	-	-	-	-
	Applicable taxes	-	-	-	-
(C)	**Total other comprehensive profit (loss) which will not subsequently be reclassified to consolidated profit**	**-**	**-**	**-**	**-**
(A)+(B)+(C)	**Consolidated comprehensive profit for the period**	**66,361**	**47,732**	**203,824**	**90,458**
	Attributable to:				
	Shareholders of Parent	66,041	47,524	202,210	89,918
	Minority shareholders of subsidiaries	320	208	1,614	540
	Comprehensive consolidated profit for the period	**66,361**	**47,732**	**203,824**	**90,458**

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Consolidated Statement of Financial Position

(€/000)	30-Sep-2026	31-Dec-2025
ASSETS		
Current assets		
Cash and cash equivalents	400,066	415,704
Trade receivables	432,046	397,253
Inventories	727,914	678,984
Tax receivables	33,892	41,208
Other current assets	33,920	28,182
Total current assets	**1,627,838**	**1,561,331**
Non-current assets		
Property, plant and equipment	867,229	844,608
Goodwill	877,743	865,841
Other intangible fixed assets	73,720	74,060
Other financial assets	5,687	5,539
Tax receivables	2,623	2,963
Deferred tax assets	41,055	41,612
Other non-current assets	3,010	2,684
Total non-current assets	**1,871,067**	**1,837,307**
Assets held for sale	-	-
Total assets	***3,498,905***	***3,398,638***

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(€/000)	30-Sep-2026	31-Dec-2025
LIABILITIES		
Current liabilities		
Trade payables	232,131	233,564
Bank debts	38,496	33,688
Interest-bearing financial debts (current portion)	203,483	232,031
Tax liabilities	45,535	36,447
Other current liabilities	167,372	158,278
Provisions for risks and charges	9,796	8,862
Total current liabilities	**696,813**	**702,870**
Non-current liabilities		
Interest-bearing financial debts	434,086	441,084
Liabilities for employee benefits	23,235	21,995
Deferred tax liabilities	34,589	31,968
Tax liabilities	-	120
Other non-current liabilities	64,041	77,640
Provisions for risks and charges	13,362	12,860
Total non-current liabilities	**569,313**	**585,667**
Total liabilities	**1,266,126**	**1,288,537**
EQUITY		
Share capital	54,649	55,320
Legal reserve	11,323	11,323
Share premium reserve	(3,819)	37,673
Remeasurement reserve for defined benefit plans	(5,245)	(5,241)
Translation reserve	(24,753)	(40,217)
Other reserves	2,189,824	2,039,750
Group shareholders' equity	**2,221,979**	**2,098,608**
Non-controlling interests	10,800	11,493
Total shareholders' equity	**2,232,779**	**2,110,101**
Total shareholders' equity and liabilities	***3,498,905***	***3,398,638***

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Consolidated Cash Flow Statement for the Period Ended September 30th, 2026

(€/000)	2026	2025
Cash flows from operating activities		
Profit before taxes	262,607	242,841
Adjustments for non-cash items:		
Losses (gains) on the sale of fixed assets	(3,252)	(4,361)
Amortization and depreciation, impairment and reinstatement of assets	93,858	90,468
Costs recognized in the income statement relative to stock options that do not involve monetary outflows for the Group	4,927	5,099
Losses (profits) from equity investments	185	(321)
Net change in risk provisions and allocations to employee benefit provisions	40	162
Expenditures for tangible fixed assets to be leased	(9,479)	(9,697)
Proceeds from the disposal of leased tangible fixed assets	7,231	6,614
Net financial expenses (income)	4,866	27,663
Other	188	22
	361,171	**358,490**
(Increase) decrease in trade receivables and other current assets	(20,255)	(15,466)
(Increase) decrease in inventories	(29,861)	(9,804)
Increase (decrease) in trade payables and other current liabilities	13,988	(12,950)
Interest paid	(21,248)	(23,655)
Realized exchange differences	(308)	(4,834)
Taxes paid	(54,505)	(44,867)
Net cash from operating activities	**248,982**	**246,914**
Cash flows from investing activities		
Payments for the purchase of equity investments, net of cash received and net of treasury shares assigned	(49,694)	(10,242)
Capital expenditure on property, plant and equipment	(58,328)	(68,861)
Proceeds from the sale of tangible fixed assets	2,028	1,466
Increase in intangible fixed assets	(6,713)	(6,209)
Financial income received	3,543	3,857
Other	(705)	(1,027)
Net cash (used in) investing activities	**(109,869)**	**(81,016)**
Cash flows from financing activities		
Disbursements (repayments) of loans and bonds	(62,683)	(16,479)

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(€/000)	2026	2025
Loans repaid (granted) by/to non-consolidated subsidiaries	(931)	(245)
Dividends paid	(37,841)	(35,546)
Disbursements for purchase of treasury shares	(47,438)	(16,594)
Proceeds from the sale of treasury shares to stock option beneficiaries	348	1,322
Change in other financial assets	(240)	(234)
Payment of finance lease installments (principal)	(17,321)	(15,156)
Net cash generated by (used in) financing activities	**(166,106)**	**(82,932)**
Net increase (decrease) in cash and cash equivalents	**(26,993)**	**82,966**

(€/000)	2026	2025
Net increase (decrease) in cash and cash equivalents	**(26,878)**	**82,966**
Translation differences for cash held by non-EU companies	6,156	(10,956)
Opening cash and cash equivalents of companies consolidated on a line-by-line basis for the first time	391	-
Cash and cash equivalents at the beginning of the period	382,016	359,401
Cash and cash equivalents at the end of the period	**361,570**	**431,411**

Cash and cash equivalents are broken down as follows:

(€/000)	30-Sep-2026	31-Dec-2025
Cash and cash equivalents as per the consolidated statement of financial position	400,066	415,704
Bank debts (overdrafts and subject-to-collection advances)	(38,496)	(33,688)
Cash and cash equivalents as per the consolidated cash flow statement	**361,570**	**382,016**

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Consolidated Statement of changes in shareholders' equity as of September 30th, 2026

(€/000)	Share capital	Legal reserve	Share premium reserve	Remeas.reserve for defined benefit plans	Translation reserve	Other reserves	Group shareholders' equity	Non-controlling interests	Total
As of January 1st, 2025	***55,505***	***11,323***	***42,564***	***(5,923)***	***38,108***	***1,866,775***	***2,008,352***	***10,985***	***2,019,337***
Recognition in the income statement of the fair value of stock options	-	-	5,099	-	-	-	5,099	-	5,099
Purchase of treasury shares	(260)	-	(16,334)	-	-	-	(16,594)	-	(16,594)
Sale of treasury shares to stock option beneficiaries	24	-	1,298	-	-	-	1,322	-	1,322
Change in consolidation basis	-	-	-	-	-	-	-	163	163
Purchase of residual interests in subsidiaries	-	-	-	-	-	-	-	(3)	(3)
Dividends paid	-	-	-	-	-	(34,757)	(34,757)	(789)	(35,546)
Dividends resolved	-	-	-	-	-	(390)	(390)	(122)	(512)
Comprehensive profit (loss) for 9M 2025	-	-	-	-	(81,375)	171,293	89,918	540	90,458
Balances as of September 30th, 2025	***55,269***	***11,323***	***32,627***	***(5,923)***	***(43,267)***	***2,002,921***	***2,052,950***	***10,774***	***2,063,724***
Charge to the income statement of fair value of stock options granted and exercisable	-	-	1,665	-	-	-	1,665	-	1,665
Purchase of treasury shares	-	-	-	-	-	-	-	-	-
Sale of treasury shares to stock option beneficiaries	51	-	3,381	-	-	-	3,432	-	3,432
Change in consolidation basis	-	-	-	-	-	-	-	4	4
Purchase of residual interests in subsidiaries	-	-	-	-	-	-	-	-	-
Dividends paid	-	-	-	-	-	(390)	(390)	(262)	(652)
Dividends resolved	-	-	-	-	-	390	390	122	512
Comprehensive profit (loss) for 4Q 2025	-	-	-	682	3,050	36,829	40,561	855	41,416
Balances as of December 31st, 2025	***55,320***	***11,323***	***37,673***	***(5,241)***	***(40,217)***	***2,039,750***	***2,098,608***	***11,493***	***2,110,101***
Recognition in the income statement of the fair value of stock options	-	-	4,927	-	-	-	4,927	-	4,927
Purchase of treasury shares	(677)	-	(46,761)	-	-	-	(47,438)	-	(47,438)
Sale of treasury shares to stock options beneficiaries	6	-	342	-	-	-	348	-	348
First-time consolidation of companies measured at equity	-	-	-	(4)	-	11	7	-	7
Purchase of residual interests in subsidiaries	-	-	-	-	-	100	100	(1,100)	(1,000)
Dividends paid	-	-	-	-	-	(36,781)	(36,781)	(1,060)	(37,841)
Dividends resolved	-	-	-	-	-	(2)	(2)	(147)	(149)
Comprehensive profit (loss) for 9M 2026	-	-	-	-	15,464	186,746	202,210	1,614	203,824
Balances as of September 30th, 2026	***54,649***	***11,323***	***(3,819)***	***(5,245)***	***(24,753)***	***2,189,824***	***2,221,979***	***10,800***	***2,232,779***

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