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*Testo del comunicato*

Vedi allegato

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**PRESS RELEASE**

***VOLUNTARY PERIODIC INFORMATION***

# *WEBUILD: NEW ORDERS AT €11.1 BILLION, TENDERS AWAITING OUTCOME AT €24.9 BILLION*

# *2026 GUIDANCE CONFIRMED*

- **COMMERCIAL PIPELINE: OVER €99 BILLION**
- **STRATEGIC PROJECTS DELIVERED IN ITALY AND ABROAD: NAPLES-CANCELLO, FIRST SECTION OF NAPLES-BARI HIGH-SPEED RAILWAY; MAIN SECTION OF HALKALI-KAPIKULE HIGH-SPEED RAILWAY IN TURKEY; WATER STORAGE TUNNEL IN SEATTLE; FLOOD-RISK PROTECTION PROJECT IN KANSAS CITY**
- **S&P AFFIRMS BB+ RATING WITH STABLE OUTLOOK**
- **TOTAL GROUP WORKFORCE ABOVE 83,000, INCLUDING 22,000 IN ITALY, WITH APPROXIMATELY 2,000 DIRECT HIRES IN THE COUNTRY IN THE FIRST NINE MONTHS OF THE YEAR**

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*MILAN, November 12, 2026* - The Board of Directors of Webuild (Euronext Milan: WBD) examined the following data and information relating to the business performance since the start of 2026.

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**Pietro Salini, Chief Executive Officer:** *"In a world that keeps asking for more infrastructure, Webuild continues to grow. Since the beginning of the year, we have acquired more than €11 billion in new orders, while tenders awaiting outcome have risen to almost €25 billion - proof of strong demand precisely in the markets where we are a leader. We are securing highly complex projects, such as a second section of the Ontario Line in Toronto, the Genoa Undersea Road Tunnel and Christchurch Men's Prison in New Zealand. In Zambia, we are the preferred bidder for the Lobito Railway Corridor, a strategic project under Italy's Mattei Plan. We have delivered projects that change people's lives, from the first section of the Naples–Bari high-speed railway to the line bringing Turkey's high-speed rail network to the doorstep of the European Union, as well as major water infrastructure projects in Seattle and Kansas City. Behind these successes are more than 83,000 people, including 22,000 in Italy, where we have hired approximately 2,000 since the beginning of the year. Together with our supply chain, we are investing in innovation and artificial intelligence to build in increasingly efficient ways. This growth rests on solid foundations: S&P has confirmed the Group's rating, international rankings place us first in the world in the water sector, and we confirm our 2026 targets. We look to the future with confidence. Through the offer for Trevi, now mandatory and unconditional, we will bring expertise in special foundations and underground engineering into the Group, strengthening the companies that work with us along the supply chain and providing our clients with an even more competitive integrated solution."*

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## NEW ORDERS

Total **new orders acquired since the beginning of the year**, including variation orders, amount to **€11.1 billion**. This includes €3.0 billion of tenders in which Webuild is the best bidder. Approximately 75% of new orders were secured in key geographies with a low-risk profile. The remaining share mainly relates to projects developed under strategic infrastructure programmes also supported by international institutions and investors.

Below are the geographical breakdown of new orders and a list of some of the main contracts acquired:




- **Ontario Line (Canada):** design and construction of the Pape Tunnel and Underground Stations (PTUS) package of Toronto's Ontario Line, one of the most technically complex sections of the new metro line. The package includes the construction of twin tunnels, each approximately 3 kilometres long, two underground stations and the connection with Line 2. The project, with a total value of €2.7 billion (CAD 4.32 billion) and commissioned by Metrolinx and Infrastructure Ontario, was awarded to a joint-venture led by Webuild, with a 50% share, together with FCC. The package is being developed under the collaborative Progressive Design and Build model.
- **Genoa Undersea Road Tunnel - Lot B (Italy):** construction of the central section of the Genoa Undersea Road Tunnel, which will run beneath the harbour and part of the port with two parallel tunnels. The project, worth €803 million and commissioned by Autostrade per l'Italia, was awarded to Webuild, with a 90% share, and its subsidiary SELI Overseas, with a 10% share.
- **SS106 Jonica State Road (Italy):** construction of Lot 1 of State Road 106 Jonica in Calabria, comprising approximately 17 kilometres of new road, 15 viaducts, 3 overpasses and a 1.4-kilometre cut-and-cover tunnel. The project, worth €531 million, was commissioned by ANAS (FS Italiane Group).
- **Moving I-4 Forward - Project 2 (USA):** upgrade and widen approximately 5 kilometres of Interstate 4 in Florida, including a complete redesign of the interchange with State Road 429. The project, worth USD 582

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million (approximately €509 million) and commissioned by the Florida Department of Transportation, was awarded to Lane (Webuild Group).

- **Ohio River Tunnel Project (USA):** construction of approximately 8 kilometres of deep-water tunnels at depths of between 36 and 45 metres, with vertical shafts and connected surface infrastructure in Pennsylvania, to prevent the direct discharge of wastewater into the Allegheny, Monongahela and Ohio rivers. The project, worth USD 1 billion (approximately €876 million) and promoted by the Allegheny County Sanitary Authority, will be carried out by Lane (50% share) in joint-venture with local partner Brayman.

- **Rome Metro Line C (Italy):** construction of Section T1 of Rome Metro Line C, which will connect Clodio/Mazzini station to Farnesina and add two stations in the northern part of the city. The project, commissioned by Roma Metropolitane on behalf of Roma Capitale and awarded to the Metro C consortium, has a total value of €776 million (€268 million attributable to Webuild).

- **Christchurch Men's Prison (New Zealand):** redevelopment and expansion of Christchurch Men's Prison in Templeton, under a public-private partnership (PPP) promoted by the New Zealand Department of Corrections. The contract, with a total value of NZ$439 million (€225 million, of which €157 million attributable to Webuild), will be carried out by Webuild with Leighs Construction as part of the partnership with Plenary.

- **Mondovì Bypass - SS28 (Italy):** construction of the new Mondovì bypass in Piedmont, an approximately 3-kilometre infrastructure project along the SS28 "Colle di Nava", including a state-of-the-art viaduct equipped with IoT sensors and a 1.4-kilometre tunnel. The project, worth €117 million, was commissioned by ANAS (FS Italiane Group) and awarded to a consortium comprising Cossi Costruzioni (Webuild Group, 80% share) and Webuild (20%).

- **Kwinana Gas Power Generation 2 (Australia):** construction of a 220 MW gas-fired power plant in Kwinana, approximately 40 kilometres from Perth. The project, worth €116 million and commissioned by AGL Energy, was awarded to Clough (Webuild Group) and will contribute to the stability and transition of Western Australia's energy system.

- **East Naples Wastewater Treatment Plant (Italy):** upgrade and expansion of the East Naples Wastewater Treatment Plant, serving approximately 860,000 residents across 14 municipalities in the metropolitan area. The project, worth €111 million and commissioned by Invitalia on behalf of the Extraordinary Commissioner for wastewater treatment, was awarded to the consortium comprising Fisia Italimpianti (Webuild Group, 40% share) and Acciona. It includes the introduction of advanced biological treatment processes to improve the water quality of the Gulf of Naples, regenerate the coastal area and strengthen the reliability of the regional water system.

- **Lobito Corridor Railway Project - Lot 1B (Zambia):** preferred bidder for the design and construction of approximately 517 kilometres of railway between the Angolan border and Chingola, in the Copperbelt, as part of the wider Lobito Corridor. The lot, promoted and developed by Africa Finance Corporation and included among the strategic initiatives of Italy's Mattei Plan for Africa, will be carried out by a Webuild-led consortium (40%), with İçtaş and Mota-Engil. It will include 22 bridges and viaducts, 8 stations and 3 maintenance depots. Finalisation of the contract is subject to the conclusion of technical, commercial and legal negotiations.

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## COMMERCIAL PIPELINE

The Group's short-term **commercial pipeline** amounts to **€99.3 billion**, including **tenders submitted and awaiting an outcome** for **€24.9 billion** and **tenders to be presented for €14.9 billion**.

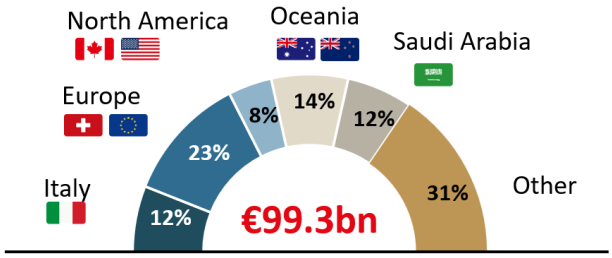
The Group continues to closely monitor opportunities in strategic markets such as Europe, Oceania, North America and Saudi Arabia, where it holds a strong competitive position.

The global environment offers **significant growth opportunities** for the infrastructure sector. In **Europe**, water infrastructure renewal programmes, railway network modernisation and NATO policies are driving sustained demand for strategic investment. In **Italy**, the market is supported by growing investment in hospital facilities, defence programmes, urbanisation and the completion of transport investments launched in previous years. In **North America**, demand is supported by extensive public investment and public-private partnerships aimed at renewing transport networks and modernising water infrastructure. **Oceania** offers significant opportunities related to the development of energy and mining resources, urban renewal, including hospitals and stadiums, and the transport, ports and airports segments. In **Saudi Arabia**, the development of an integrated urban system featuring state-of-the-art roads, railways and metro systems is accompanied by investments in connectivity infrastructure, including airports, and social infrastructure such as stadiums.

In addition to its core markets, Webuild selectively pursues opportunities in other geographies where it can leverage its local experience and technical expertise to achieve an appropriate balance between risk and return, with a particular focus on **major strategic transport corridors and hydroelectric plants supported by international cooperation programmes.**

Below is the breakdown of the short-term commercial pipeline by category and geographic area:

| **Short-term Commercial Activity** | (€/bn) |
|---|---|
| Awaiting outcome | 24.9 |
| Tenders to be presented | 14.9 |
| Prequalifications and monitoring initiatives | 59.5 |
| **Total Webuild Group** | **99.3** |




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## BUSINESS OUTLOOK

In light of the commercial and operating performance and the size and quality of the order backlog, **2026 guidance is confirmed**: revenue exceeding €13.6 billion, EBITDA exceeding €1.2 billion, with margins continuing to expand, and a solid net cash position exceeding €300 million at year-end.

The guidance already fully reflects the effects of the termination of the NEOM projects in Saudi Arabia, which have been fully absorbed by the size and diversification of the backlog. The guidance also assumes no substantial change in the geopolitical scenario, no extreme movements in raw material prices, and no significant supply chain disruptions.

**Guidance is prepared on a standalone basis and excludes all effects from the tender offer for Trevi, including shares already purchased.** From October to date, Webuild has purchased 25.8 million Trevi shares, increasing its stake to 44.41% of the share capital.

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***Disclaimer***

*This press release contains forward-looking statements. These statements are based on the Group's current expectations and projections regarding future events and, by their nature, are subject to an inherent component of risk and uncertainty. They are statements that relate to events and depend on circumstances which may or may not happen or occur in the future and, as such, undue reliance should not be placed on them. Actual results may differ even significantly from those announced due to a variety of factors, including: volatility and deterioration of capital and financial markets, changes in commodity prices, changes in macroeconomic conditions and growth economic and other changes in business conditions, of an atmospheric nature, due to floods, earthquakes or other natural disasters, changes in legislation and the institutional context (both in Italy and abroad), difficulties in production, including constraints in the use of plants and supplies and many other risks and uncertainties, the majority of which are beyond the control of the Group.*

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*Webuild is a global leader in the construction of large, complex infrastructure for sustainable mobility, hydropower, water and wastewater treatment and management, and green buildings. Its primacy is reflected in the 2026 rankings of trade publication Engineering News-Record (ENR), which confirmed its leadership in the water sector and placed it among the top 10 global contractors in transportation. Webuild helps deliver projects that transform communities and regions, creating lasting social, economic, and environmental value. Active in approximately 50 countries with a workforce of more than 83,000 people, direct and indirect, Webuild boasts more than 120 years of history and over 3,700 completed projects. Its track record includes 13,686 kilometres of railways, 895 kilometres of metros, 82,708 kilometres of roads and highways, 1,023 kilometres of bridges and viaducts, 3,466 kilometres of tunnels, and 320 dams and hydropower plants. Webuild has delivered some of the world's most iconic projects, including the Grand Ethiopian Renaissance Dam, the expansion of the Panama Canal, the Long Beach International Gateway in the United States, the Second Bridge over the Bosphorus in Turkey, and the Riachuelo environmental restoration system in Argentina. It has also contributed to the development of advanced urban mobility systems in major cities, including Copenhagen, Paris, Rome, Milan, Naples, Doha, Thessaloniki, and Riyadh. Today, Webuild is engaged in the construction of some of the most strategic infrastructure projects in Italy and elsewhere, such as the New Genoa Breakwater, the Brenner Base Tunnel, the Pedemontana Lombarda Highway, Rome Metro's Line C, and sections of the Genoa–Milan, Verona–Padua and Naples–Bari high-speed/high-capacity railways, as well as the Palermo–Catania–Messina line. It is also involved in the Snowy 2.0 hydropower scheme in Australia, key sections of the Grand Paris Express in France, and the expansion of the Riyadh Metro in Saudi Arabia. As of December 31, 2025, Webuild reported total revenues of €13.6 billion. As of June 30, 2026, its total order backlog amounted to €53.7 billion, with more than 95% of its construction backlog related to projects aligned with the United Nations Sustainable Development Goals. Headquartered in Italy and subject to the direction and coordination of Salini Costruttori S.p.A., Webuild is listed on the Milan Stock Exchange (WBD; WBD.MI; WBD:IM).*

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**Further information is available at www.webuildgroup.com**

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