Informazione Regolamentata n. 0525-102-2026	Data/Ora Inizio Diffusione 12 Novembre 2026 19:00:58	Euronext Star Milan

Societa'	:	AMPLIFON
Utenza - referente	:	AMPLIFONN02 - Galli Gabriele
Tipologia	:	REGEM
Data/Ora Ricezione	:	12 Novembre 2026 19:00:58
Data/Ora Inizio Diffusione	:	12 Novembre 2026 19:00:58
Oggetto	:	Amplifon successfully places bond issue for 600 million euros with 5 year maturity

Testo del comunicato

Vedi allegato

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amplifon

PRESS RELEASE

AMPLIFON SUCCESSFULLY PLACES BOND ISSUE FOR 600 MILLION EUROS WITH 5 YEAR MATURITY

ISSUE PRICE OF 100% AND AN ANNUAL COUPON OF 4.875%

TOTAL DEMAND AT PEAK EXCEEDED OVER 5 TIMES THE OFFER SIZE

PROCEEDS WILL BE USED TO FUND PART OF THE CASH CONSIDERATION OF THE GN HEARING ACQUISITION AND TO REDEEM THE BOND MATURING IN FEBRUARY 2027

Milan, November 12th, 2026 - Amplifon S.p.A. ("**Amplifon**") (EXM; Bloomberg/Reuters ticker: AMP/AMPF.MI), global leader in hearing care solutions and services, announces the successful placement of senior unsecured non-convertible bond notes due 2031 (the "**Notes**") for a total nominal amount of Euro 600 million.

Notes details:

- Issuer: Amplifon S.p.A.
- Nominal amount: Euro 600,000,000
- Pricing date: 12 November, 2026
- Settlement date: 19 November, 2026
- Maturity: 5 years
- Coupon/Yield: 4.875% (fixed, annual), equivalent to spread over Mid-Swap of 149 bps
- Issue price: 100%
- Final redemption: 100%

The newly issued Notes will be listed on the Luxembourg Stock Exchange's Euro MTF Market and will be reserved exclusively to institutional investors outside the United States. In connection with the issuance of the Notes, stabilization actions might be carried out in accordance with all applicable laws. S&P Global Ratings Europe Limited ("**S&P**") is expected to assign a "BB+" rating to the Notes.

The issue attracted high-quality institutional investors across Europe, with a book oversubscription at peak of over 5 times the final offer size.

"*The successful placement of our bond, backed by strong demand from leading institutional investors, reflects the market's confidence in Amplifon's strategy. This transaction, together with our new bank facilities, allows us to complete the financing structure for the GN Hearing acquisition and, at the same time, refinance the notes issued in 2020, extending our average debt maturity. This allows us to fully focus on integration of GN Hearing and on delivering sustainable value for all our stakeholders*" said Enrico Vita, Amplifon's Chief Executive Officer.

The issuance of the Notes is in line with Amplifon's goal of constantly optimizing its financial structure through diversification of sources of funding and extension of average debt maturity. The proceeds are intended to be used, together with the €900 million term facilities made available by certain financial institutions and cash on balance sheet, including the cash proceeds arising from the equity raise completed on 22 May 2026, directly or indirectly, to: (i) pay the cash portion of the consideration for the acquisition of GN's hearing aid business announced to the market on 16th March 2026, (ii) redeem in full the Euro 350.0 million 1.125% Guaranteed Notes due 2027 issued by Amplifon on 13 February 2020, including redemption premium and accrued and unpaid interest thereon, on or about their redemption date, and (iii) pay for transaction costs, fees and expenses in connection with the transactions.

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Goldman Sachs International and J.P. Morgan acted as Joint Global Coordinators and Joint Lead Managers and together with BNP Paribas, Deutsche Bank, HSBC, ING and Mediobanca, acted as Joint Active Bookrunners in connection with the issue of the Notes. Other Bookrunners include Banca Akros S.p.A. – Gruppo Banco BPM, CaixaBank, Crédit Agricole CIB and UniCredit.

Amplifon was assisted by the law firm White & Case regarding legal matters and by the law firm Legance - Avvocati Associati concerning fiscal matters, while the Bookrunners were assisted by Clifford Chance.

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This press release (and the information contained herein) does not constitute an offer to sell the Notes in the United States of America. The Notes have not been and will not be registered in the United States under the United States Securities Act of 1933, as amended (the "Securities Act") or under any other law or financial regulation in any of the United States of America, Australia, Canada or Japan or any other country in which such offer or solicitation is subject to approval by local authorities or otherwise prohibited by law. The Notes may not be offered or sold in the United States to, or for the account or benefit of, a US person ("US person", as defined in Regulation S of the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements applicable under the Securities Act. This press release (and the information contained herein) is not an offer to sell nor a solicitation to invest in financial products. The Notes will also not be sold in any state or jurisdiction in which such offer or sale would be unlawful. No action has been or will be taken to permit a public offering of the Notes in any jurisdiction, including Italy.

About Amplifon

Amplifon, global leader in the hearing care retail market, empowers people to rediscover all the emotions of sound. Amplifon's around 14.300 employees worldwide strive every day to understand the unique needs of every customer, delivering exclusive, innovative and highly personalized products and services, to ensure everyone the very best solution and outstanding experience. The Group, with annual revenues of 2.4 billion euros, operates through a network of 9,700 locations in 24 Countries and 5 continents. More information about the Group is available at: https://corporate.amplifon.com.

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Fine Comunicato n.0525-102-2026	Numero di Pagine: 4