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Societa'	:	DATRIX
Utenza - referente	:	DATRIXN01 - Venezia Giuseppe
Tipologia	:	REGEM
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Oggetto	:	Datrix: Board of Directors convenes the extraordinary shareholders' meeting

Testo del comunicato

Please see attachment

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BOARD OF DIRECTORS CONVENES THE EXTRAORDINARY SHAREHOLDERS' MEETING

Milan, 12 November 2026 **–** Datrix S.p.A. ("**Datrix**" or the "**Company**"), a company with shares listed on Euronext Growth Milan multilateral trading facility, organised and managed by Borsa Italiana S.p.A. (ticker: DATA.MI – ISIN IT0005468357), leading an international ecosystem of vertical Artificial Intelligence software companies, announces that the Board of Directors, which met today, resolved to convene the Extraordinary Shareholders' Meeting of Datrix on 16 December 2026 at 4:00 p.m. on first call and, if necessary, on 17 December 2026 at 4:00 p.m. on second call, to resolve on the following items on the agenda:

1. Granting the Board of Directors, pursuant to Article 2443 of the Italian Civil Code, a delegated power to increase the share capital, free of charge and/or against payment, in one or more tranches, in divisible or indivisible form, with or without warrants, also with the exclusion of pre-emption rights pursuant to Article 2441, paragraphs 4, 5, 6 and/or 8, of the Italian Civil Code, and also pursuant to Article 2349 of the Italian Civil Code, for a maximum nominal amount of Euro 15,000,000.00 (fifteen million), plus share premium, through the issue of a maximum of 10,000,000 shares. Related and resulting resolutions.
2. Proposal to amend Articles 13 (Articles 108 and 111), 15 (Disclosure obligations in relation to significant shareholdings), 16 (Call and location of the Shareholders' Meeting), 20 (Participation in and representation at the Shareholders' Meeting), 21 (Chairman and Secretary of the Shareholders' Meeting. Shareholders' resolutions and minutes), 23 (Board of Directors), 29 (Delegation of powers) and 33 (Board of Statutory Auditors) of the Company's By-Laws in order to align them with Legislative Decree No. 47/2026, and to grant the Board of Directors a delegated power to amend Article 12 (Provisions on public tender offers) of the By-Laws. Related and resulting resolutions.

For further information on the items on the agenda, please refer to the Board of Directors' explanatory report on the proposed resolutions concerning the items on the agenda, which will be published within the terms provided for by applicable laws and regulations.

The documentation relating to the Extraordinary Shareholders' Meeting, including the notice of call (which sets out the procedures for attending the Meeting and any further information thereon), the Board of Directors' explanatory report on the proposed resolutions concerning the items on the agenda and the proxy forms for attending the Shareholders' Meeting, will be made available to shareholders and to the public, within the terms prescribed by applicable regulations, on the Company's website at www.datrixgroup.com, as well as on the website of Borsa Italiana S.p.A. (Shares/Documents section).

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This press release is available on the Company's website www.datrixgroup.com in the "Investors/Press Releases" section, as well as at the SDIR "*eMarket Storage*" circuit at www.emarketstorage.it.

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About Datrix

Datrix is an Italian Group listed on Euronext Growth Milan (ISIN code IT0005468357) and an international ecosystem of vertical Artificial Intelligence B2B software companies.

The Group is active with AI-Based solutions in 2 business areas: AI for Data Monetization (to maximize growth opportunities in the Martech and AdTech sectors by transforming data into tangible value) and AI for Industrial & Business Processes (to optimize the efficiency of industrial and business processes in key sectors such as energy, manufacturing, finance, logistics, and transportation).

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The Datrix Group today includes the brands: Adapex, Aramix, ByTek and Navla.
Datrix is also a technology partner of over 20 universities and international research centers for important Research & Development projects (funded by the European Union and Italy) based on Artificial Intelligence algorithms in the fields of LifeScience/Health, Social Well Being, and Cybersecurity. Datrix, with headquarters in Italy, operates in Europe, the United States, and the United Arab Emirates.
Website: http://www.datrixgroup.com

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