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9M 2026 Results Presentation

November 11, 2026

TECHNOPROBE

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Technoprobe at a glance

1996

Year of Foundation

+650

Proprietary patents

~ 4,600

Worldwide Employees

(September 30, 2026)



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9M 2026: Structural AI growth meets strong execution

STRUCTURAL AI GROWTH

- Continued volume growth
- Growing demand in GPUs, CPUs and ASICs
- Increasing test intensity and more test insertions

+

STRONG COMPANY EXECUTION

- Capture demand and deliver at scale
- Consistent operational performance
- Lay the foundation for further improvement

Revenues (€m)
787.4
up 68.8% YoY

Gross Profit (€m)
447.3
up 116% YoY,
margin 56.8%

EBITDA (€m)
376.3
up 158% YoY,
margin 47.8%

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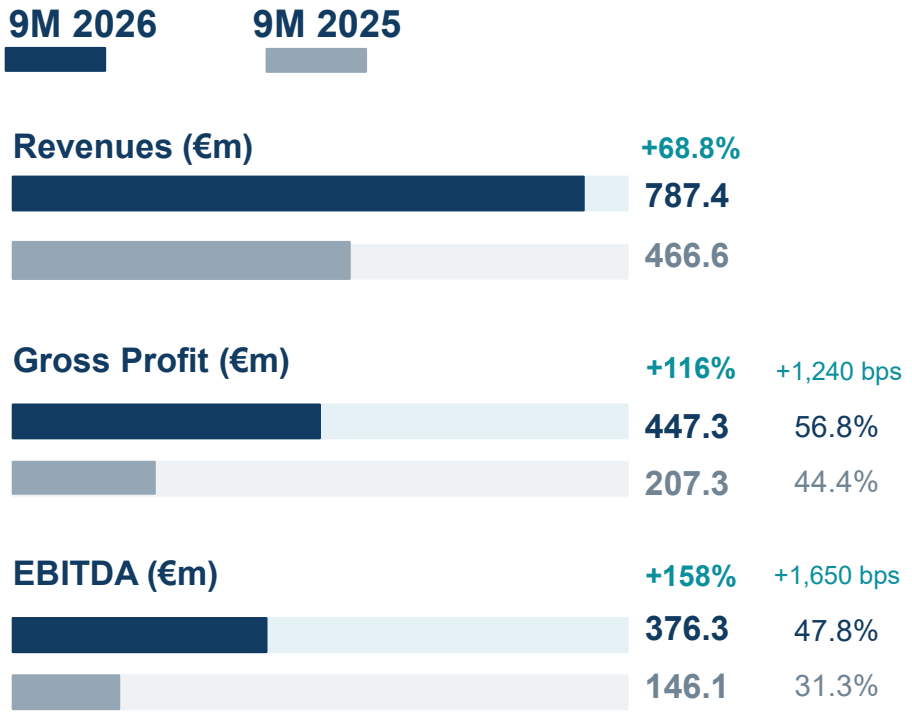
Financial Highlights

AI contribution, capacity expansion and operating leverage fueled quarterly results

	Revenues (€m)	Gross Profit (€m)	EBITDA (€m)
Q3 2026	**323.3** up 130% YoY up 16.7% QoQ	**197.7** up 249% YoY margin 61.1%	**170.2** up 327% YoY margin 52.6%
9M 2026	**787.4** up 68.8% YoY	**447.3** up 116% YoY, margin 56.8%	**376.3** up 158% YoY, margin 47.8%

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9M 2026 Results



Net Financial Position	799.8€m	684.2€m
	Sept 30, 2026	Dec 31, 2025

Operating drivers

Organic growth

- Strong AI contribution
- Consumer slight growth; Automotive and Industrial recovery
- FX negative impact of €30m

Manufacturing efficiency

- Increasing manufacturing capacity
- Ongoing recovery in production efficiency
- Operating leverage

EBITDA margin leverage

- Margin benefited from operating leverage
- R&D and SG&A stable, growing well below revenues

Cash deployment

- Operating cash flow (+€241m) mostly funded capacity expansion plan (-€150m)

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Capex to Support Organic Growth

FY 2026 – Q1 2027 | Investment and operational readiness

CAPEX PLAN

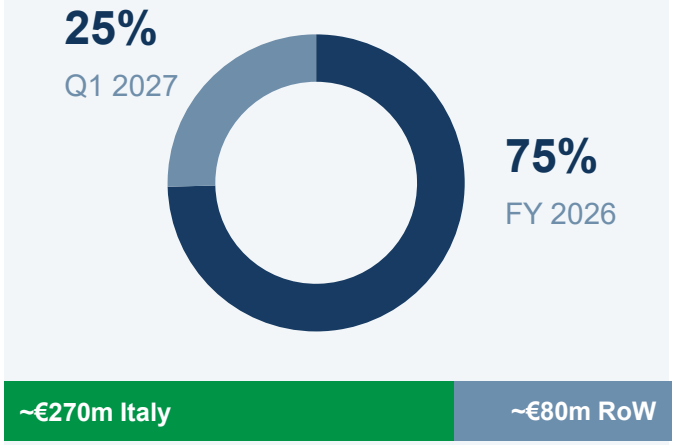
~€350m

Finalized Jan-Sep 26

€167m*

Committed as of w44

€158m



**of which €17m related to new lease agreements*

EXECUTION PRIORITIES

01 Greenfield | Capacity expansion in Italy

- Cernusco Lombardone fab completion expected in December 26 while ramp-up targeted for February 2027: additional 4,000 sqm for probe head assembly operations
- Acquisition of additional space in Agrate Brianza to support further expansion

02 Brownfield | Capacity expansion – Manufacturing optimization

- Deployment of next-generation laser-cutting and assembly equipment to increase throughput
- Reconfiguration of manufacturing layouts across sites worldwide to accommodate additional capacity expansion and dedicated production lines
- Repurposing of existing production areas for new manufacturing processes
- Completion of the *Digital Transformation* process through the full adoption of new ERP, MES and warehouse systems

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Cernusco Lombardone (Italy) - plant expansion 26-27

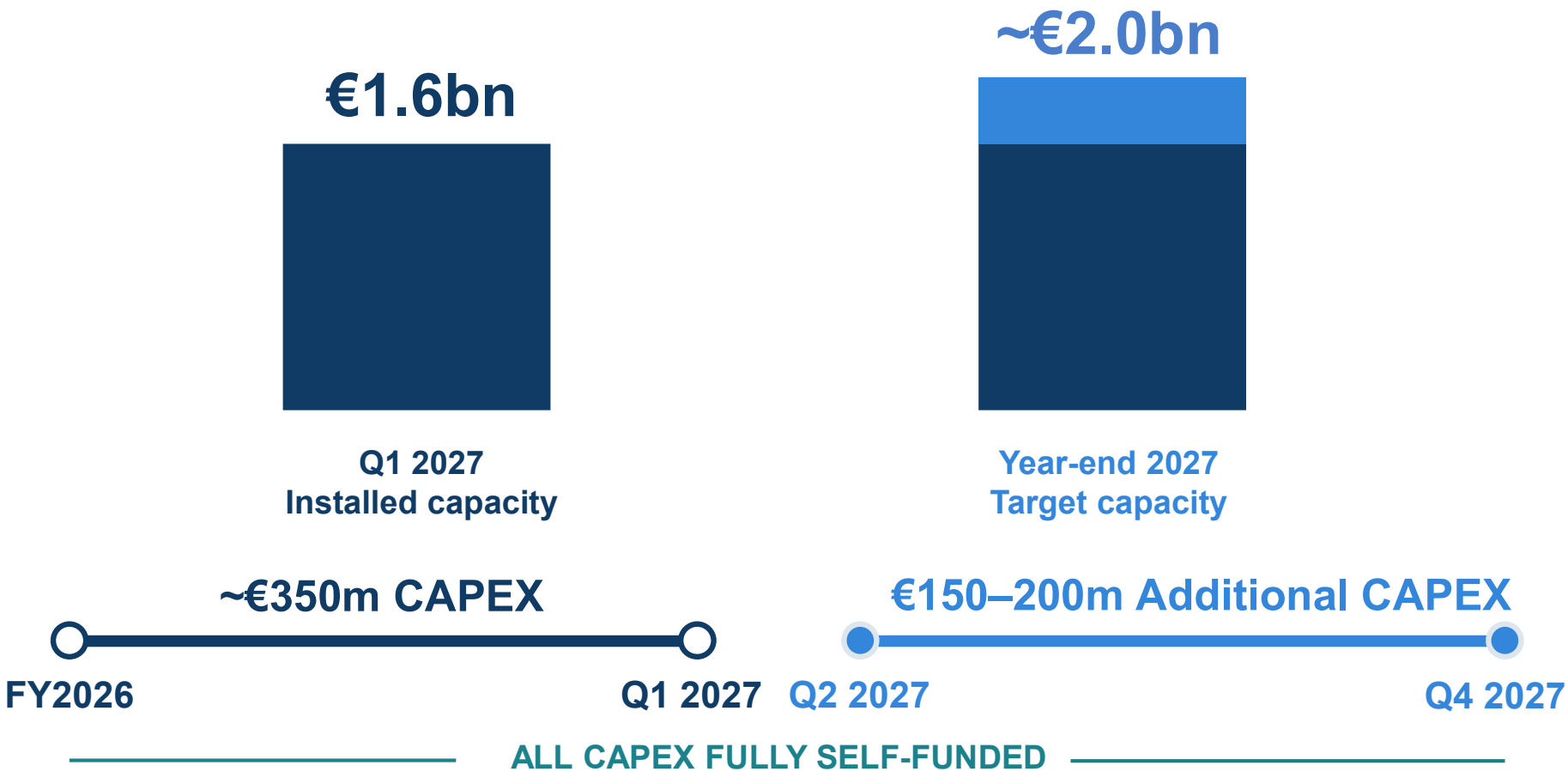
+4,000 sqm manufacturing area ready in ~~Q1 2027~~



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Expected annual manufacturing capacity run rate 2027

Further capex plan Q2-Q4 2027 of €150-200m could gradually lift capacity to ~€2bn by year-end 2027



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Nexprobe 鼎探芯

TPEG probe card platform in China

Shanghai office + Suzhou facilities

~12,000 sqm

Local production
Probe manufacturing and assembly, supported by proprietary patents & technology transfer from Italy

Local engineering & Customer Support
Probe card, probe head and simulation capabilities, alongside a local PCB/MLO design team

Ramp-up
Expected within Q1 2027

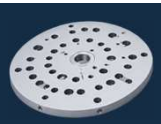


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Technoprobe positioned for key technological trends

A shared proprietary core addresses rising test complexity across several growth markets

PROPRIETARY TECHNOLOGY CORE


Ceramics


Laser


Precision mechanics


PCBs/MLOs


Electronics


MEMS

TEST NEED	TECHNOPROBE CAPABILITY	POSITIONING ADVANTAGE
AI compute Capacity & throughput	**Parallel test, high current and thermal management**	**AI / HPC** Scale
Silicon complexity More demanding contacts	**Fine-pitch MEMS, precision integration power and speed**	**Differentiation** Advanced contacts
HBM Parallelism, speed & power	**Vertical probe cards up to full-wafer coverage**	**HBM** Expand applications
Silicon photonics Optical & electrical testing	**Electro-optical probing with precise FAU positioning**	**CPO** Expand applications
Industry & AI power Power test & reliability	**High current and stable contact across temperatures**	**ADAS · MCU · WBG** Extend across markets

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Q4 2026 Guidance

Revenues (€m)
270
(+/-3%)

Gross Margin
54.2%
(+/-200 bps)

Ebitda Margin
45.1%
(+/-200 bps)

Implied FY 2026 Forecast

Revenues (€m)
1,050-1,065

Gross Margin
~ 56.0%

Ebitda Margin
~ 46.0 – 48.0%

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Q&A

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Glossary

APPLICATIONS & TEST REQUIREMENTS

AI / HPC
Artificial Intelligence / High-Performance Computing.

HBM — High Bandwidth Memory
Stacked memory designed for high data-transfer bandwidth.

CPO — Co-Packaged Optics
Optical and electronic components integrated in one package.

Silicon photonics
Integration of optical functions on silicon-based chips.

ADAS — Advanced Driver Assistance Systems
Vehicle systems that support driving and safety functions.

MCU — Microcontroller Unit
A chip combining a processor, memory and control interfaces.

WBG — Wide Bandgap
Semiconductors such as SiC and GaN used in power devices.

Parallel test / throughput
Testing multiple devices at once / devices tested per unit of time.

TECHNOLOGY & TEST INTERFACES

PCB — Printed Circuit Board
A board that supports components and routes electrical signals.

MLO — Multi-Layer Organic
A multilayer organic substrate that routes probe-card signals.

MEMS — Micro-Electro-Mechanical Systems
Microfabricated structures used to create precision probes.

FAU — Fibre Array Unit
An aligned array of optical fibres for coupling light to a device.

Probe card
The interface connecting test equipment to devices on a wafer.

Full-wafer vertical probe card
A vertical-probe card with contact coverage across a full wafer.

Fine pitch / dense contacts
Small spacing between contacts / many contacts in a given area.

Test intensity / thermal management
Extent of testing per chip / control of temperature during test.

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