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Societa'	:	ESAUTOMOTION
Utenza - referente	:	ESAUTOMOTIONN03 - Fontana Franco
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Oggetto	:	Esautomotion communicates some economic and financial up to September 30, 2026.

Testo del comunicato

Vedi allegato

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PRESS RELEASE

Esautomotion announces some economic and financial data as at 30 September 2026

REVENUES FROM SALES EURO 19.6 MILLION

NET FINANCIAL POSITION (CASH POSITIVE) EURO 7.6 MILLION

(unaudited data)

REVENUES: Euro 19.6 million vs. Euro 21.8 million as of September,30th,2026, -9.3%. The result was affected by the trend of postponing investments due to geopolitical and economic uncertainty. We believe that global demand in the world has decreased by a significantly higher value and in this cyclical nature Esautomotion has continued to invest and develop new Customers and Markets.

NET FINANCIAL POSITION: ***positive cash*** **of Euro – 7.6 million (positive cash)** vs. Euro -6.8 million as of June, 30th 2026. With an increase of **+ 0.8 million in net cash**

Carpi, Novembe,11th 2026

Esautomotion S.p.A. ("**Esautomotion**" or the "**Company"),** the operating *holding company* of the Esautomotion Group (the "**Group**") active in the sector of high-precision mechatronic components for industrial machines, announces certain cumulative management data as at September,30th 2026, not audited.

MAIN CONSOLIDATED RESULTS AS AT SEPTEMBER,30th 2026

Group Revenues, amounting to Euro 19.6 million, decreased 10.1% compared to the same period of 2025, when they stood at Euro 21.8 million. Analyzing the trend in revenues on a quarterly basis, a significant slowdown emerges starting from the second quarter of 2026, also as a result of the growing geopolitical tensions that have affected the Middle East and the rest of the world since the end of February.

Quarterly consolidated revenues (€ mn.)					
	Q1	**Q2**	**Q3**	**Q4**	**TOTAL**
2025	7,3	7,9	6,6	8,2	30,0
2026	7,1	6,8	5,7		19,6
Variation %	**2,7%**	**-13,9%**	**-13,6%**		

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Cumulative consolidated revenues (€ mn)					
	Q1	**Q2**	**Q3**	**Q4**	**TOTAL**
2025	7,3	15,2	21,8	30,00	30,0
2026	7,1	13,9	19,6		0,0
Cumulative Variation %	**-2,7%**	**-8,6%**	**-10,1%**		

The issues of uncertainty of the last two years remain, relating in particular to the current and delicate geopolitical and economic situation with stagnation in the propensity to invest in durable goods for industrial production;

The Consolidated Net Financial Position remains strongly positive at Euro -7.6 million (positive cash), +11.8% equal to € 0.8 million compared to June ,30th 2026.

It should also be noted that the Company's portfolio includes 213,000 treasury shares, equal to approximately € 620,000

Franco Fontana, President of Esautomotion: *"In these difficult years, we continue to invest in the development of customers and markets, in new technologies and processing applications, in the expansion of services with the possibility of recurring revenues. Esautomotion maintains and improves its financial position and profitability despite this recessionary cycle"*

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