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Societa'	:	YOLO GROUP
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Oggetto	:	YOLO: €2 million capital increase and delegation to the Board of Directors for further increases approved unanimously

Testo del comunicato

Vedi allegato

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YOLO: €2 million capital increase and delegation to the Board of Directors for further increases approved unanimously

Milan, 6 November 2026 – The Shareholders' Meeting of YOLO Group S.p.A. ("**YOLO**" or "**the Company**"), one of the leading players in the Italian insurtech market for digital insurance services and listed on Euronext Growth Milan, meeting on second call, today unanimously approved a paid-in capital increase, in separate tranches, to be paid in cash, for a total maximum amount of 2,000,000 euros, including the share premium, through the issuance of common shares without par value, to be offered as an option to the eligible shareholders pursuant to Article 2441, paragraph 1, of the Italian Civil Code.

The deadline for subscribing to the capital increase is set for March 31, 2027. The issue price, the number of shares, and the option ratio will be determined by the Board of Directors.

Following the approval of the capital increase, the Board of Directors will adopt the necessary resolutions to close early the subscription period for the remaining portion of the ongoing capital increase, which was authorized pursuant to the powers granted by the extraordinary Shareholders' Meeting of April 29, 2025.

The Shareholders' Meeting also authorized the Board of Directors, pursuant to Article 2443 of the Civil Code, to increase the share capital for payment, with and/or without the exclusion of subscription rights pursuant to Article 2441, paragraph 1, paragraph 4 (first sentence), and paragraph 5 of the Civil Code, for a maximum amount of 2,500,000, including any share premium, by issuing common stock, to be carried out in multiple tranches, within four years from the date of the Shareholders' Meeting.

These transactions are finalized to support the implementation of the 2026–2028 Strategic Plan, promptly capitalizing on market opportunities, and to finalize agreements to acquire (through payment in cash and in kind) the remaining stakes in AllianceInsay and RCPolizza.it, in which YOLO holds a majority stake since 2023 and 2025, respectively.

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The press release is available in the Investor/Press Releases section of the website www.yolo-insurance.com.

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YOLO GROUP

Founded in 2017, YOLO is one of the leading players in insurtech and digital insurance innovation. Focused on B2B2C brokerage (digital, phygital, and embedded products), YOLO operates through a digital platform—developed using proprietary technology—that enables the integration of physical and digital channels.
The platform can be used by banks, insurance companies, intermediaries, and operators (utilities, large-scale retailers, entertainment) that offer insurance products in addition to their core products.
The platform can integrate insurance offerings into every customer touchpoint in a secure and scalable manner, adapting to the partner's business model and reducing time to market.
YOLO is listed on the ordinary segment of Euronext Growth Milan since 2022. In addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), the main shareholders include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Capital SGR S.p.A., Enablia, IBL Banca, Net Insurance, Smart4Tech, and Banco di Desio e della Brianza. Website: www.yolo-insurance.com

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