Informazione Regolamentata n. 0043-159-2026	Data/Ora Inizio Diffusione 6 Novembre 2026 17:40:10	Euronext Milan

Societa'	:	BPER BANCA
Utenza - referente	:	BPERN04 - Anselmi Eleonora
Tipologia	:	REGEM
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Data/Ora Inizio Diffusione	:	6 Novembre 2026 17:40:10
Oggetto	:	Notice of voluntary early redemption of notes “Euro 300.000.000 Fixed Rate Reset Subordinated Tier 2 Notes due February 2032” – ISIN XS2411537033

Testo del comunicato

Vedi allegato

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PRESS RELEASE

NOTICE OF VOLUNTARY EARLY REDEMPTION OF NOTES "EURO 300.000.000 FIXED RATE RESET SUBORDINATED TIER 2 NOTES DUE FEBRUARY 2032" ISSUED UNDER THE "EURO 5,000,000,000 EMTN PROGRAMME" OF BANCA POPOLARE DI SONDRIO S.P.A. – ISIN XS2411537033

Modena – 6 November 2026. Holders of the subordinated notes "*Euro 300,000,000 Fixed Rate Reset Subordinated Tier 2 Notes due February 2032*" – ISIN XS2411537033 (the "**Notes**") are hereby informed that – having received prior authorisation from the competent supervisory authority pursuant to the applicable legislation – BPER Banca S.p.A. intends to redeem the Notes, in full and in advance of their original Maturity Date (i.e., 25 February 2032), on 25 November 2026 (the "**Redemption Date**") pursuant to condition 5.4 (*Redemption at the option of the Issuer - Issuer Call*) of the terms and conditions applicable to the Notes (the "**Conditions**"). The Notes will be redeemed, in whole, at par (i.e., at 100% of their outstanding aggregate principal amount, equal to Euro 300,000,000.00), in addition to any interest accrued and unpaid interest thereon up to and excluding the Redemption Date pursuant to condition 4 (*Payments*) of the Conditions. Following early redemption, in accordance with Condition 5.10 (*Cancellation*) the Notes so redeemed will be cancelled and delisted from the regulated market of the Luxembourg Stock Exchange.

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This press release is also available in the EMARKET Storage system.

BPER Banca S.p.A., Head Office in Via San Carlo 8/20, Modena – Tax Code and Modena Companies Register No. 01153230360 – Company belonging to the BPER BANCA GROUP VAT, VAT No. 03830780361 – Share capital Euro 3,185,584,118.30 – ABI Code 5387.6 – Register of Banks No. 4932 – Member of the Interbank Deposit Guarantee Fund and of the National Guarantee Fund – Parent Company of the BPER Banca S.p.A. Banking Group – Register of Banking Groups No. 5387.6 – Certified e-mail (PEC): bper@pec.gruppobper.it – bper.it – group.bper.it

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