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| Societa' | : | TREVI FINANZIARIA INDUSTRIALE |
| Utenza - referente | : | TREVIN04 - Auciello Vincenzo |
| Tipologia | : | REGEM |
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| Oggetto | : | FINANCIAL INSTITUTIONS THAT ENTERED INTO THE EUR 180 MILLION FINANCING FACILITY ON MAY 28, 2026 HAVE NOTIFIED THE COMPANY OF THE WAIVER OF THE EXERCISE OF THE REMEDIES PROVIDED FOR UNDER THE FINANCING AGREEMENT |

*Testo del comunicato*

Vedi allegato

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# FINANCIAL INSTITUTIONS THAT ENTERED INTO THE EUR 180 MILLION FINANCING FACILITY ON MAY 28, 2026 HAVE NOTIFIED THE COMPANY OF THE WAIVER OF THE EXERCISE OF THE REMEDIES PROVIDED FOR UNDER THE FINANCING AGREEMENT

***Cesena, November 4, 2026*** – Trevi – Finanziaria Industriale S.p.A. ("**Trevi**" or the "**Company**") announces that it has received confirmation from the financing institutions of their waiver (the "**Waiver**") of their right to exercise the remedies available to them under the EUR 180 million medium-to-long-term bank financing agreement entered into on May 28, 2026 (the "**Financing Agreement**"), following the occurrence of a specific circumstance contemplated as one of the change-of-control events.

The request for the Waiver had, in fact, been submitted to the financing institutions on October 7, 2026 (see, in this regard, the press release issued by the Company on the same date and available, inter alia, on the Company's website, www.trevifin.com, in the "Investor Relations" section), since, as a result of the purchases of shares in the Company already completed by Webuild S.p.A. (the "**Offeror**" or "**Webuild**") in the context of the public tender offer for all the ordinary shares of the Company (the "**Offer**" or the "**Tender Offer**"), CDP Equity S.p.A. ceased to be the shareholder holding the largest interest in the Company's share capital.

The Waiver granted does not entail any further or different amendment or waiver under the Financing Agreement, which therefore remains in full force and effect on its existing terms and conditions.

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**About the Trevi Group:**
*The Trevi Group is a global leader in comprehensive subsoil engineering (special foundations, soil stabilization, and remediation of contaminated sites), as well as in the design and marketing of specialized technologies in the sector.*
*Founded in Cesena in 1957, the Group comprises approximately 60 companies and, through dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group's success are its internationalization, integration, and continuous interchange between its two divisions: Trevi, which carries out special foundation works and soil stabilization for major infrastructure projects (subways, dams, ports and docks, bridges, railways and highways, industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsoil engineering.*
*The parent company, Trevi – Finanziaria Industriale S.p.A., has been listed since July 1999 and its shares are traded on Euronext Milan (ticker: TFIN).*

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