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Societa'	:	EQUITA GROUP
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Oggetto	:	EQUITA approves the issues of €10 million Additional Tier 1 Notes, to raise new funds and finance part of the total consideration agreed to acquire Xenon Private Equity

Testo del comunicato

Vedi allegato

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PRESS RELEASE

EQUITA approves the issues of €10 million Additional Tier 1 Notes, to raise new funds and finance part of the total consideration agreed to acquire Xenon Private Equity

Milan, November 3rd, 2026

EQUITA Group S.p.A. (the "Company" and, together with its subsidiaries, "EQUITA") announces that **the Board of Directors of the Company approved the issue of Additional Tier 1 Notes, for a nominal amount of €10,000,000**.

The unsecured and subordinated notes are perpetual[1], unrated and will not be listed or admitted to trading on any regulated market or multilateral trading facility. Notes will be subscribed by Iccrea Banca and will pay annual fixed-rate coupons in arrears, equal to the 5-year mid-swap rate plus a maximum spread of 400 bps.

The issue is aimed at raising new funds to accelerate the growth strategy of EQUITA and finance part of the cash consideration agreed to acquire the Xenon Private Equity platform – one of the leading independent private equity teams in Italy, with 35-year track-record, 25 professionals and more than €1 billion in Assets under Management – as announced to the market on March 18, 2026. The closing of the acquisition of Xenon Private Equity is expected to take place by November 30, 2026.

For further details, please read the documentation that will be made available to the public within the terms provided by applicable law, at the registered office of the Company in Milan, Via Filippo Turati 9, on the Company's website www.equita.eu (*Investor Relations - Corporate Governance* section, *Corporate Documentation* area) and on the authorised storage mechanism *eMarket Storage* www.emarketstorage.it.

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EQUITA is the leading independent Italian investment bank. As the go-to partner for investors, institutions, listed companies, corporates and entrepreneurs, EQUITA acts as broker, financial advisor and alternative asset management platform by offering a broad range of financial services that include M&A and corporate finance advisory, access to capital markets, insights on financial markets, trading ideas and investment solutions, assisting clients with their financial projects and strategic initiatives in Italy and abroad. Drawing on half a century of experience, EQUITA is committed to promoting the role of finance by creating value for the economy and the entire financial system, thanks to its deep understanding of markets, strategic transactions, and sustainability. EQUITA has a unique business model, with research at the core of the strategy and clients access to a leading trading floor constantly connected with financial markets globally, a successful track-record in the execution of investment banking transactions – enhanced also by the international partnership with Clairfield who identifies cross-border opportunities for Italian and foreign companies – and proven expertise in the management of investment funds, especially in illiquid asset classes like private debt, private equity, infrastructures and renewables. EQUITA stands out for its independence and integrity, the commitment of its professionals to best-serve clients, and the concept of "partnership" that sees its managers and employees as shareholders of an investment bank listed on the Italian Stock Exchange as "STAR" company. Visit www.equita.eu to learn more… because WE KNOW HOW

[1] Notes are not redeemable at the option of the noteholders. The Issuer may redeem the notes in whole, but not in part, on the fifth anniversary of the issue date and on each fifth anniversary thereafter.

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