Informazione Regolamentata n. 0265-183-2026	Data/Ora Inizio Diffusione 30 Ottobre 2026 10:08:15	Euronext Milan

Societa'	:	UNIPOL
Utenza - referente	:	UNIPOLN04 - Nerdi Alessandro
Tipologia	:	REGEM; 3.1
Data/Ora Ricezione	:	30 Ottobre 2026 10:08:15
Data/Ora Inizio Diffusione	:	30 Ottobre 2026 10:08:15
Oggetto	:	Press release Unipol – Rights offering successfully completed: 100% of the new shares offered subscribed

Testo del comunicato

Vedi allegato

Teleborsa: distribution and commercial use strictly prohibited

NOT FOR DISTRIBUTION, RELEASE OR PUBLICATION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES (INCLUDING ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA), CANADA, AUSTRALIA OR JAPAN, OR ANY OTHER JURISDICTION IN WHICH THE DISTRIBUTION, RELEASE OR PUBLICATION WOULD BE UNLAWFUL. OTHER RESTRICTIONS ARE APPLICABLE. PLEASE SEE THE IMPORTANT NOTICE AT THE END OF THE PRESS RELEASE.

RIGHTS OFFERING SUCCESSFULLY COMPLETED: 100% OF THE NEW SHARES OFFERED SUBSCRIBED

Bologna, 30 October 2026

Further to the press release issued on 28 October 2026, Unipol Assicurazioni S.p.A. ("**Unipol**" or the "**Company**") announces that, following the sale, in the session of 28 October 2026, of all 11,321,451 pre-emptive rights not exercised during the Subscription Period, the capital increase by way of rights offering has been fully subscribed for no. 121,582,320 shares, for a total amount of Euro 2,499,732,499.20, without the need for the intervention of the underwriters.

This result confirms the strong interest in and appreciation for the Company shown by existing shareholders and the market since the early stages of the rights offering.

In accordance with the provisions of Article 2444 of the Civil Code, the certification of the full subscription of the Capital Increase, indicating the new share capital, will be filed with the Bologna Companies' Register within the terms prescribed by law.

This press release is available on the Company's website (www.unipol.com/en) and is distributed through the eMarket Storage system (www.emarketstorage.it/en).

*****

DISCLAIMER

*These materials may not be published, distributed or transmitted in the United States, Canada, Australia or Japan. These materials do not constitute an offer of securities for sale or a solicitation of an offer to purchase securities (the "**Securities**") of Unipol Assicurazioni S.p.A. (the "**Company**") in the United States or any other jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.*

*The Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"). The Securities have not been, and will not be, registered under the Securities Act. There will be no public offer of securities in the United States. This announcement does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe for shares or other financial instruments. This announcement does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "**Prospectus Regulation**"), or under any other applicable law. Copies of this document may not be sent to jurisdictions, or distributed in or sent from jurisdictions, where this is prohibited or forbidden by law. The information contained in this document does not constitute an offer to sell or a solicitation of an offer to purchase in any jurisdiction where such offer or solicitation would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any jurisdiction. For the purposes of, inter*

Teleborsa: distribution and commercial use strictly prohibited

alia, the public offering in Italy, a prospectus drawn up in accordance with the Prospectus Regulation and any other applicable regulations, which has been approved by CONSOB as the competent authority, has been made available in accordance with the requirements of the Prospectus Regulation and applicable regulations. Once approved, the prospectus has been made available in the manner and within the time limits required by law at the registered office of Unipol Assicurazioni in Bologna, Via Stalingrado no. 45, as well as on the Company's website (www.unipol.com/en). Investors should not purchase or subscribe the Securities referred to in this announcement other than on the basis of the information contained in the prospectus.

In any Member State of the European Economic Area, this communication is only addressed to and is only directed at qualified investors within the meaning of the Prospectus Regulation, in that Member State, and no person that is not a qualified investor may act or rely on these materials or any of its contents.

*In the United Kingdom, this communication is being distributed to and is directed only at qualified investors within the meaning of Paragraph 15, Part 2, Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024 (SI 2024/105), as amended from time to time, who are also (i) persons who are investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (ii) high net worth entities, or other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order, (all such persons together being referred to as "**Relevant Persons**"). The Securities are only available in the United Kingdom to, and any invitation, offer or agreement to purchase or otherwise acquire the Securities will be engaged in only with, the Relevant Persons. Any person in the United Kingdom that is not a Relevant Person should not act or rely on this communication or any of its contents.*

Unipol Group

The Unipol Group is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €17.4bn that include €9.6bn in non-life income and €7.8bn in life income (2025 figures). Its approach is to offer an integrated range of insurance products and services mainly through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

Unipol Group

Media Relations
Fernando Vacarini
pressoffice@unipol.it

Investor Relations
Alberto Zoia
investor.relations@unipol.it

Barabino & Partners

Massimiliano Parboni
T. +39 335 8304078
m.parboni@barabino.it

Giovanni Vantaggi
T. +39 328 8317379
g.vantaggi@barabino.it

Fine Comunicato n.0265-183-2026	Numero di Pagine: 4