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Societa' : GEOX

Utenza - referente : GEOXN04 - Maldi Andrea

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Oggetto : NOTICE OF CHANGE IN SHARE CAPITAL.
FILING OF CERTIFICATION PURSUANT TO
ARTICLE 2444 OF THE ITALIAN CIVIL CODE
AND UPDATED BY-LAWS

Testo del comunicato

Vedi allegato

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NOTICE OF CHANGE IN SHARE CAPITAL. FILING OF CERTIFICATION PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE AND UPDATED BY-LAWS

Biadene di Montebelluna (TV), October 13th 2026

GEOX S.p.A. (“GEOX” or the “Company”) pursuant to Article 85-bis of the Issuers’ Regulation adopted by CONSOB with Resolution no. 11971/1999, hereby announces the new composition of its share capital, fully subscribed and paid-in, following the conclusion of the exercise period for the “GEOX 2025-2026 Warrants” (the “**Warrants**”) and the subsequent implementation of the capital increase serving the Warrants, as approved by the Extraordinary Shareholders’ Meeting on April 17th, 2025, the terms and conditions of which were established by the Company’s Board of Directors on May 22nd, 2025 (the “**Warrant Capital Increase**”).

During the Exercise Period, ended on September 30th, 2026 a total of 77,022,960 warrants were exercised. Pursuant to the exercise ratio of 13 newly issued Geox common shares for every 16 exercised warrants, 62,581,155 newly issued Geox common shares (the “**Underlying Shares**”) were consequently subscribed at a price of Euro 0.342 per Underlying Share, for a total value of Euro 21,402,755.01, of which Euro 6,258,115.50 were allocated to share capital and Euro 15,144,639.51 to share premium.

The remaining 30,674,240 Warrants not exercised by September 30th, 2026, have lapsed and are no longer valid as of October 1st, 2026, in accordance with the relevant regulations.

The following table shows the current composition of the share capital of the Company, highlighting the change in respect to the previous one:

	Current Share Capital			Previous Share Capital			Change		
	Euro	No. of Shares	Par value	Euro	No. of Shares	Par value	Euro	No. of Shares	Par value
Ordinary shares (regular dividend rights)	42,948,568.60	429,485,686	With no expressed par value	36,690,453.10	366,904,531	With no expressed par value	6,258,115.50	62,581,155	-

The certificate confirming the completion of the Warrant Capital Increase pursuant to Article 2444 of the Italian Civil Code was filed with the Treviso-Belluno Registry of Companies on October 13th 2026, together with the new text of GEOX’s By-Laws, updated, among other things, to reflect the new amount of share capital.

The new version of GEOX’s bylaws will be made available to the public on the Company’s website (www.geox.biz) in the section “Governance – Bylaws” and on the website of the authorized storage mechanism “eMarket STORAGE” (www.emarketstorage.it) in accordance with the terms provided for by applicable regulations.

FOR MORE INFORMATION

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GEOX GROUP

Geox Group operates in the classic and casual footwear sector for men, women and children, with a medium/high price level, and in the apparel sector. The success of Geox is due to the constant focus on the application of innovative solutions and technologies on the product that guarantee both impermeability and breathability, and bases its strategies for future growth on continuous technological innovation.

