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Oggetto : OPS Trevi - NOTICE OF CALL OF THE
EXTRAORDINARY SHAREHOLDERS'
MEETING

Testo del comunicato

Vedi allegato



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VOLUNTARY TENDER AND EXCHANGE OFFER PROMOTED BY ICOP S.P.A. SOCIETÀ BENEFIT FOR ALL ORDINARY SHARES OF TREVI – FINANZIARIA INDUSTRIALE S.P.A.: NOTICE OF CALL OF THE EXTRAORDINARY SHAREHOLDERS' MEETING

Basiliano (Udine), 12 October 2026 – With reference to the voluntary tender and exchange offer for all ordinary shares of Trevi – Finanziaria Industriale S.p.A. ("**Trevi**"), the Board of Directors of ICOP S.p.A. Benefit Corporation ("**ICOP**", the "**Offeror**" or the "**Company**") resolved today to convene, for November 13, 2026, in a single call, the Extraordinary Shareholders' Meeting of the Company, in order to resolve upon a capital increase, for consideration and divisible, to be executed in one or more tranches, with the exclusion of option rights pursuant to Article 2441, fourth paragraph, first sentence, of the Italian Civil Code, to be paid up through contribution in kind, for a maximum nominal amount of EUR 8,721,903, plus share premium, by issuing a maximum of 11,804,079 new ordinary shares of ICOP, without par value, having regular dividend rights and the same characteristics as the shares outstanding as of the issuance date, to serve the Offer, and the related amendment of Article 5 of the Articles of Association ("**Capital Increase Serving the Offer**").

It should be recalled that the unit consideration of the Offer, as of today's date and in light of the revised terms announced on September 25, 2026, is equal to 0.165 newly issued ICOP ordinary shares for each Trevi Share tendered into the Offer ("**Revised Offer**"). In this context, shareholders are proposed to approve the Capital Increase Serving the Offer, granting the Board of Directors a mandate to determine the precise number of shares to be issued in light of the exchange ratio that will be determined from time to time by the Board. In this regard, it is specified that, based on the consideration determined following the Revised Offer, the maximum number of shares to be issued is equal to 10,820,406 newly issued ICOP shares.

In this context, it is specified that, in order to ensure coordination between the proposed Capital Increase Serving the Offer and the capital increase authorized pursuant to the mandate granted by the Extraordinary Shareholders' Meeting of July 28, 2026 ("**Authorization**"), as subsequently exercised by the Board of Directors, also in light of Article 2438 of the Italian Civil Code, the Board of Directors, at today's meeting, resolved that the new shares serving the Offer will be issued on the basis of the resolution for the capital increase submitted for approval to the upcoming Shareholders' Meeting.

The new shares resulting from the Capital Increase Serving the Offer will be reserved for subscription by holders of Trevi shares tendered into the Offer, based on the exchange ratio applicable from time to time,

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and the relevant number will be determined by the Board of Directors within the maximum limits to be approved by the Shareholders' Meeting. The proposal to approve the Capital Increase Serving the Offer in a Shareholders' Meeting aims to ensure certainty of execution of the capital increase within timelines consistent with the Offer deadlines, considering that, in the case of a capital increase resolution adopted pursuant to a delegated authority, the execution of the contribution in kind must be subject to the condition that shareholders representing at least 5% of the share capital do not request to proceed with a valuation under the ordinary regime set forth in Article 2343 of the Italian Civil Code within 30 days from the registration of the board resolution approving the capital increase with the Companies' Register.

In this context, it should be noted that Cifre S.r.l., as controlling shareholder of the Company pursuant to Article 2359 of the Italian Civil Code and Article 93 of the TUF holding 78.4% of the share capital of ICOP, today communicated to the Board of Directors its irrevocable commitment to vote in favor of the proposal for the Capital Increase Serving the Offer.

The notice of call for the Shareholders' Meeting, together with the explanatory report of the Board of Directors and the remaining documentation relating to the agenda item, will be made available to the public within the terms and in the manner provided by applicable regulations, including on ICOP's website (www.icop.it), Investor Relations section.

It should also be noted that ICOP's Board of Directors unanimously approved the Regulations governing the conduct of shareholders' meetings pursuant to Art. 125-bis.1 of the TUF, available on ICOP's website (www.icop.it), Investor Relations section.

This press release is available on the Company's website www.icop.it in the Investor Relations – OPS section and on <https://www.emarketstorage.it/it>. This press release must be read together with the Offer Document and the Prospectus, which are also available on ICOP's website (www.icop.it). ICOP will proceed, within the terms provided by applicable regulations, to publish a specific supplement to the Prospectus.

ICOP

Founded in 1920 by the Petrucco family, ICOP is an underground engineering company operating in Italy and internationally in the fields of special foundations, microtunnelling and maritime works. The first benefit company in its sector, ICOP operates in the United States and in the main European markets, supporting private and public-sector clients – with a focus on long-standing relationships – on highly engineered projects related to the development of critical infrastructure (including the Paris and Copenhagen metro systems) and the strengthening of energy and water transport networks (gas pipelines and aqueducts). The Group is headquartered in Basiliano (Udine), Italy, and employs more than 1,100 people worldwide.

Contacts

ICOP S.p.A. Società Benefit – Investor relations

Giacomo Petrucco

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E-mail: giacomo.petrucchio@icop.it

mob: +39 348 7820927

Barabino & Partners – Media relations

Stefania Bassi

E-mail: s.bassi@barabino.it

mob: +39 335 6282667

Francesco Faenza

E-mail: f.faenza@barabino.it

mob: +39 345 8316045

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Any acceptances of the Offer resulting from solicitation activities carried out in violation of the above limitations will not be accepted.

Acceptance of the Offer by parties residing in countries other than Italy may be subject to specific obligations or restrictions under legal or regulatory provisions. It is the sole responsibility of the recipients of the Offer to comply with such rules and, therefore, prior to accepting the Offer, to verify their existence and applicability by consulting their advisors. The Offeror shall not be held liable for the violation by any person of any of the aforementioned limitations.

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