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Oggetto : Press release Unipol – Capital increase:
publication of the KID pre-emptive rights, of the
minutes of the board of directors' meeting held
on 7 october 2026 and the updated articles of
association

Testo del comunicato

Vedi allegato

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PUBLICATION OF THE KID – “KEY INFORMATION DOCUMENT” – RELATING TO PRE-EMPTIVE RIGHTS – ISIN CODE IT0005733370

PUBLICATION OF THE MINUTES OF THE BOARD OF DIRECTORS’ MEETING HELD ON 7 OCTOBER 2026 AND THE UPDATED ARTICLES OF ASSOCIATION

Bologna, 9 October 2026

Unipol Assicurazioni S.p.A. (“**Unipol**” or the “**Company**”) announces that, as of the date hereof, the Key Information Document (KID) relating to the pre-emptive rights with ISIN code IT0005733370, prepared pursuant to EU Regulation No. 1286/2014 and the relevant implementing legislation, has been published on the Company’s website (www.unipol.com), in the “Governance/2026 Capital Increase” section, as well as on the authorized storage mechanism eMarket Storage (www.emarketstorage.it).

The Company also announces that the minutes of the Board of Directors meeting held on October 7, 2026, which resolved—pursuant to the authority granted to the Board by the Extraordinary Shareholders’ Meeting of July 30, 2026— to increase the share capital, as well as the updated Articles of Association containing the related amendment to Article 5 (“Capital”), both registered with the Bologna Companies’ Register on October 8, 2026, are available to the public at the registered office of the Company, on the authorized storage mechanism eMarket Storage (www.emarketstorage.it) and on the Company’s website (www.unipol.com), in the “Governance/2026 Capital Increase” section.

This press release is available on the Company’s website (www.unipol.com) and is distributed through the eMarket Storage system (www.emarketstorage.it).

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Unipol Group

The Unipol Group is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €17.4bn that include €9.6bn in non-life income and €7.8bn in life income (2025 figures). Its approach is to offer an integrated range of insurance products and services mainly through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

Unipol Group

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Fine Comunicato n.0265-143-2026	Numero di Pagine: 4
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