

Informazione Regolamentata n. 0729-10-2026	Data/Ora Inizio Diffusione 9 Ottobre 2026 14:43:39	MTF
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Societa' : UniCredit Bank GmbH

Utenza - referente : UNIGMBH02 - Silvia Turconi

Tipologia : REGEM

Data/Ora Ricezione : 9 Ottobre 2026 14:43:39

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Oggetto : Notice UniCredit Bank GmbH Tracker Open
End Certificate on the UC European Banks
Index with ISIN DE000HB38KX9

Testo del comunicato

Vedi allegato

Munich, 9th October 2026

Notice to Security Holders pursuant to the Terms and Conditions

UniCredit Bank GmbH Tracker Open End Certificate on the UC European Banks Index with ISIN DE000HB38KX9 (the “Securities”)

UniCredit Bank GmbH, Issuer of the Securities, makes use of its Regular Call Right according to § 5 of the Special Conditions of the Securities (the “**Terms and Conditions**”) and herewith redeems, in whole, the Securities on 30 October 2026 (the “**Call Date**”, i.e. the Payment Date) at the “**Redemption Amount**”. The Redemption Amount will be determined by the Calculation Agent on 23 October 2026 (the “**Observation Date**”) as follows:

Redemption Amount = max (Relevant Reference Price ; 0) x Ratio

and will be paid on the Call Date in accordance with § 6 of the Special Conditions of the Securities. The “Relevant Reference Price” means the Closing Price on the Observation Date. All terms not defined in this notice shall have the same meaning as in the Conditions of the Securities.

The Terms and Conditions, this Notice and any further information will be available on the website www.investimenti.unicredit.it.

Kind regards,

UniCredit Bank GmbH

Members of the Executive Board:
Marion Höllinger (Spokeswoman),
René Babinsky, Marion Bayer-Schiller,
Martin Brinckmann, Artur Gruca,
Samuel Kendall, Wolfgang Schilk, Ljubisa Tesić

Chairman of the Supervisory Board:
Andrea Orzel

UniCredit Bank GmbH

Legal Status: Gesellschaft mit beschränkter Haftung
Registered Office: Munich
Listed in the Court Register: Munich HR B 289472
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