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Societa' : AMPLIFON

Utenza - referente : AMPLIFONN02 - Galli Gabriele

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Data/Ora Ricezione : 8 Ottobre 2026 20:00:05

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Oggetto : GN Hearing business acquisition: publication of the valuation report and issue price fairness opinion

Testo del comunicato

Vedi allegato

PRESS RELEASE**GN HEARING BUSINESS ACQUISITION: PUBLICATION OF THE VALUATION REPORT AND
ISSUE PRICE FAIRNESS OPINION**

Milan, October 8th, 2026 – Amplifon (EXM; Bloomberg/Reuters ticker: AMP:IM/AMPF.MI), global leader in hearing solutions and services, announces that, in relation to the issuance of 56,000,000 new ordinary shares required to satisfy the share component of the consideration for the acquisition of the Hearing business from GN Store Nord S/A proposed to Amplifon's Shareholders Meeting, the following documents were made available to the public as of today at the Company's registered office, on the authorized storage system NIS-Storage (www.emarketstorage.com) and on the Company's website <https://corporate.amplifon.com> (Governance section):

- the opinion on the fairness of the Issue Price issued by the independent auditor KPMG S.p.A. pursuant to Article 244l, paragraph 6, of the Italian Civil Code and Article I58 of the Italian Consolidated Financial Act (TUF); and
- the valuation report prepared by the independent expert Prof. Andrea Amaduzzi pursuant to Article 2343-ter, paragraph 2, letter (b), of the Italian Civil Code.

About Amplifon

Amplifon, global leader in the hearing care retail market, empowers people to rediscover all the emotions of sound. Amplifon's around 14,300 employees worldwide strive every day to understand the unique needs of every customer, delivering exclusive, innovative and highly personalized products and services to ensure everyone the very best solution and outstanding experience. The Group, with annual revenues of 2.4 billion euros, operates through a network of 9,700 locations in 24 Countries and 5 continents. More information about the Group is available at: <https://corporate.amplifon.com>.

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