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Oggetto : Press release Unipol – Approval by Consob and publication of the prospectus relating to the share capital increase by way of rights offering. Offering commencing on 12 october 2026

Testo del comunicato

Vedi allegato

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APPROVAL BY CONSOB AND PUBLICATION OF THE PROSPECTUS RELATING TO THE SHARE CAPITAL INCREASE BY WAY OF RIGHTS OFFERING. OFFERING COMMENCING ON 12 OCTOBER 2026

Bologna, 8 October 2026

Following the press release issued on 7 October 2026, Unipol Assicurazioni S.p.A. ("**Unipol**" or the "**Company**") announces that today the *Commissione Nazionale per le Società e la Borsa* ("**CONSOB**") has approved, by means of protocol note no. 0102404/26 on 8 October 2026, the prospectus (the "**Prospectus**") relating to the offering and admission to trading on the Euronext Milan market, organized and managed by Borsa Italiana S.p.A. ("**Euronext Milan**"), of the newly issued ordinary shares of Unipol (the "**New Shares**"), resulting from the share capital increase by way of rights offering pursuant to Article 2441, paragraph 1, of the Italian Civil Code, resolved on 7 October 2026 by the Board of Directors pursuant to the authorization granted to it under Article 2443 of the Italian Civil Code by the Extraordinary Shareholders' Meeting of 30 July 2026 (the "**Share Capital Increase**").

The Prospectus has also been filed with CONSOB today in the manner and within the time limits required by law and has been published in accordance with the applicable legislative and regulatory provisions, and is available at the registered office of Unipol, at Via Stalingrado no. 45, Bologna, as well as on the Company's website (www.unipol.com/en).

As a result of the approval and publication of the Prospectus, the timetable relating to the rights offering on a pre-emptive basis of the New Shares to the Company's shareholders (the "**Rights Offering**") is confirmed, and in particular:

- the pre-emptive rights for the subscription of the New Shares (the "**Rights**") may be exercised, failing which they will lapse, from 12 October 2026 to 26 October 2026, both dates inclusive (the "**Subscription Period**"); and
- the Rights may be traded on Euronext Milan from 12 October 2026 to 20 October 2026, both dates inclusive.

The Rights not exercised by the end of the Subscription Period shall be offered on Euronext Milan by the Company within the month following the end of the Subscription Period, for at least two open market days, unless Rights have already been sold in full, pursuant to Article 2441, paragraph 3, of the Italian Civil Code (the "**Rights Auction**"). The Company will publish, within the time limits required by law and regulations, an announcement indicating the number of unexercised Rights to be offered on the stock exchange pursuant to Article 2441, paragraph 3, of the Italian Civil Code and the dates of the sessions in which the Rights Auction will be held. Such announcement will be made available in at least one nationally distributed newspaper and on the Company's website (www.unipol.com/en).

With regard to the further terms of the Rights Offering, reference is made to the press release dated 7 October 2026.

This press release is available on the Company's website (www.unipol.com/en) and is distributed through the eMarket Storage system (www.emarketstorage.it/en).

IMPORTANT NOTICE

These materials may not be published, distributed or transmitted in the United States, Canada, Australia or Japan. These materials do not constitute an offer of securities for sale or a solicitation of an offer to purchase securities (the "Securities") of Unipol Assicurazioni S.p.A. (the "Company") in the United States or any other jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation. The Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The Securities have not been, and will not be, registered under the Securities Act. There will be no public offer of securities in the United States.

This announcement does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe for shares or other financial instruments. This announcement does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 (the "Prospectus Regulation"), or under any other applicable law. Copies of this document may not be sent to jurisdictions, or distributed in or sent from jurisdictions, where this is prohibited or forbidden by law. The information contained in this document does not constitute an offer to sell or a solicitation of an offer to purchase in any jurisdiction where such offer or solicitation would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any jurisdiction. For the purposes of, inter alia, the public offering in Italy, a prospectus drawn up in accordance with the Prospectus Regulation and any other applicable regulations, which has been approved by CONSOB as the competent authority, has been made available in accordance with the requirements of the Prospectus Regulation and applicable regulations. Once approved, the prospectus has been made available in the manner and within the time limits required by law at the registered office of Unipol Assicurazioni in Bologna, Via Stalingrado no. 45, as well as on the Company's website (www.unipol.com/it). Investors should not purchase or subscribe the Securities referred to in this announcement other than on the basis of the information contained in the prospectus.

In any Member State of the European Economic Area, this communication is only addressed to and is only directed at qualified investors within the meaning of Prospectus Regulation, in that Member State, and no person that is not a qualified investor may act or rely on these materials or any of its contents.

In the United Kingdom, this communication is being distributed to and is directed only at qualified investors within the meaning of Paragraph 15, Part 2, Schedule 1 of the Public Offers and Admissions to Trading Regulations 2024 (SI 2024/105), as amended from time to time, who are also (i) persons who are investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order") or (ii) high net worth entities, or other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order, (all such persons together being referred to as "Relevant Persons"). The Securities are only available in the United Kingdom to, and any invitation, offer or agreement to purchase or otherwise

acquire the Securities will be engaged in only with, the Relevant Persons. Any person in the United Kingdom that is not a relevant person should not act or rely on this communication or any of its contents.

Unipol Group

It is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €17.4bn that include €9.6bn in non-life income and €7.8bn in life income (2025 figures). It takes an integrated approach to cover the entire range of insurance products and services, mainly operating through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

Unipol Group

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