

Informazione Regolamentata n. 0167-108-2026	Data/Ora Inizio Diffusione 8 Ottobre 2026 12:34:10	Euronext Milan
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Societa' : ITALGAS

Utenza - referente : ITALGASN11 - Scaglia Anna Maria

Tipologia : 2.5

Data/Ora Ricezione : 8 Ottobre 2026 12:34:10

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Oggetto : Italgas S.p.A. - Communication of change in
share capital and voting rights

<i>Testo del comunicato</i>

Vedi allegato



Milan, 8 October 2026

Italgas S.p.A.

Communication of change in share capital and voting rights

(pursuant to Article 85-bis, Consob Regulation no. 11971 of 14 May 1999)

Italgas S.p.A. announces the new composition of its share capital (fully subscribed and paid up) following the execution on 1° October 2026, of (i) the share capital increase against payment approved by the Shareholders' Meeting of 10 April 2025 for a maximum amount of 4,960,000.00 euros, through the issuance of up to 4,000,000 new ordinary shares, with the exclusion of pre-emptive rights pursuant to Article 2441, paragraph 8, of the Italian Civil Code, to be offered for subscription to the beneficiaries of the "IGrant 2025–2027" Broad-Based Share Ownership Plan (the "**Plan**") approved by the same Shareholders' Meeting, and (ii) the free share capital increase approved by the Shareholders' Meeting on 10 April 2025 for a maximum amount of 558,000.00 euros, through the issuance of up to 450,000 new ordinary shares to be allocated, pursuant to Article 2349 of the Italian Civil Code, for a corresponding maximum amount drawn from retained earnings reserves, exclusively to the beneficiaries of the stock grant plan (the "**Stock Grant Plan**"), approved by the same Shareholders' Meeting.

The second tranche of the second cycle of the share capital increase serving the IGrant Plan was executed on 1° October 2026, under the powers granted by the Shareholders' Meeting of 10 April 2025 to the Chief Executive Officer, through the issuance of **216,075 new ordinary shares** of the Company (ISIN IT0005211237), for nominal amount of **267,933.00 euros**, allocated to the beneficiaries of the IGrant Plan.

The share capital increase serving the Stock Grant Plan was executed on 1° October 2026, following the resolution of the Board of Directors held on 1° October 2026, through the issue of **368,843 new ordinary shares** of the Company (ISIN IT0005211237), for a nominal amount of **457,365.32 euros**, allocated to the beneficiaries of the Stock Grant Plan.

The updated text of the Bylaws, containing certification of the change in share capital, was filed with the Milan-Monza-Brianza-Lodi Companies Register on 7 October 2026.

	Updated situation				Previous situation			
	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value	Euro	Number of shares making up the share capital	Number of voting rights	Nominal value
Total of which:	1,260,434,799.04	1,018,170,406	1,018,170,406	Shares with no par value	1,259,709,500.72	1,017,585,488	1,017,585,488	Shares with no par value
Ordinary shares (regular enjoyment: 01/01/2026) – cod. ISIN IT0005211237 Current coupon: 12	1,260,434,799.04	1,018,170,406	1,018,170,406	Shares with no par value	1,259,709,500.72	1,017,585,488	1,017,585,488	Shares with no par value

Fine Comunicato n.0167-108-2026	Numero di Pagine: 3
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