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Societa' : WEBUILD

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Oggetto : NOTICE OF CHANGE IN SHARE CAPITAL
AND OF THE TOTAL AMOUNT OF VOTING
RIGHTS

Testo del comunicato

Vedi allegato

PRESS RELEASE

NOTICE OF CHANGE IN SHARE CAPITAL

(pursuant to Art. 85-bis of the Regulations adopted by Consob Resolution No. 11971 dated 14th May 1999, as amended, and Art. 2.6.2, paragraph 1, letter a), of the Market Regulations both organised and managed by Borsa Italiana S.p.A.)

AND OF THE TOTAL AMOUNT OF VOTING RIGHTS

(pursuant to art. 127-quinquies of Legislative Decree 58/1998 and art. 85-bis, paragraph 4-bis, of the CONSOB Issuers' Regulation)

Milan, October 7, 2026 - Webuild S.p.A. announces the new composition of the share capital (fully subscribed and paid-in) and the total number of voting rights following the **issuance**, in connection with the resolutions adopted by the Extraordinary Shareholders' Meeting of Webuild S.p.A. on 30 April 2021, of **no. 14,914 Webuild ordinary shares**, as a result of the partial exercise of the Webuild S.p.A. 2021–2030 Warrants, ISIN code IT0005454423 ("**Anti-dilution Warrants**").

Indeed, following the issue, the share capital is still equal to 600,000,000 Euros, currently divided into **1,019,318,830** shares without express nominal value, of which **1,017,703,339** are ordinary shares and **1,615,491** are savings shares.

The updated Articles of Association, pursuant to the foregoing, alongside the certificate pursuant to Art. 2444 of the Italian Civil Code were filed today with the Milan - Monza Brianza - Lodi Business and Trade Registry.

The current composition of the share capital and the total amount of voting rights is shown below, highlighting the changes compared to the previous share capital.

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL		
	Euro	No. of shares	No. of votes	Euro	No. of shares	No. of votes
TOTAL	600,000,000	1,019,318,830	1,550,04,930	600,000,000	1,019,303,916	1,550,027,016
of which ordinary shares with one vote ISIN: IT0003865570 (regular enjoyment: 01/01/2026) Number of ongoing coupons: 17 Without nominal value	598,201,205.28	485,364,748	485,364,748	598,201,205.28	485,349,834	485,349,834
of which ordinary shares with increased vote ISIN: IT0005491763 (regular enjoyment: 01/01/2026) Number of ongoing coupons: 17 Without nominal value		532,338,591	1,064,677,182		532,338,591	1,064,677,182
of which Savings shares (regular enjoyment: 01/01/2026) Number of ongoing coupons: 20 Without nominal value	1,798,794.72	1,615,491	-	1,798,794.72	1,615,491	-

Webuild is a global leader in the construction of large, complex infrastructure for sustainable mobility, hydropower, water and wastewater treatment and management, and green buildings. Its primacy is reflected in the 2026 rankings of trade publication Engineering News-Record (ENR), which confirmed its leadership in the water sector and placed it among the top 10 global contractors in transportation. Webuild helps deliver projects that transform communities and regions, creating lasting social, economic, and environmental value. Active in approximately 50 countries with a workforce of more than 85,000 people, direct and indirect, Webuild boasts more than 120 years of history and over 3,700 completed projects. Its track record includes 13,686 kilometres of railways, 895 kilometres of metros, 82,708 kilometres of roads and highways, 1,023 kilometres of bridges and viaducts, 3,466 kilometres of tunnels, and 320 dams and hydropower plants. Webuild has delivered some of the world's most iconic projects, including the Grand Ethiopian Renaissance Dam, the expansion of the Panama Canal, the Long Beach International Gateway in the United States, the Second Bridge over the Bosphorus in Turkey, and the Riachuelo environmental restoration system in Argentina. It has also contributed to the development of advanced urban mobility systems in major cities, including Copenhagen, Paris, Rome, Milan, Naples, Doha, Thessaloniki, and Riyadh. Today, Webuild is engaged in the construction of some of the most strategic infrastructure projects in Italy and elsewhere, such as the New Genoa Breakwater, the Brenner Base Tunnel, the Pedemontana Lombarda Highway, Rome Metro's



Line C, and sections of the Genoa–Milan, Verona–Padua and Naples–Bari high-speed/high-capacity railways, as well as the Palermo–Catania–Messina line. It is also involved in the Snowy 2.0 hydropower scheme in Australia, key sections of the Grand Paris Express in France, and the expansion of the Riyadh Metro in Saudi Arabia. As of December 31, 2025, Webuild reported total revenues of €13.6 billion. As of June 30, 2026, its total order backlog amounted to €53.7 billion, with more than 95% of its construction backlog related to projects aligned with the United Nations Sustainable Development Goals. Headquartered in Italy and subject to the direction and coordination of Salini Costruttori S.p.A., Webuild is listed on the Milan Stock Exchange (WBD; WBD.MI; WBD:IM).

[More information at www.webuildgroup.com](http://www.webuildgroup.com)



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