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Societa' : PRYSMIAN

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Oggetto : Prysmian S.p.A.: Atkore stockholders approve acquisition by Prysmian

<i>Testo del comunicato</i>

Vedi allegato

Press Release

Atkore stockholders approve acquisition by Prysmian

Prysmian announces that, at a special meeting held earlier today, holders of a majority of the outstanding shares of common stock of Atkore Inc. (NYSE: ATKR) voted in favor of adopting the merger agreement signed on August 2, 2026. Under the agreement, Prysmian will acquire Atkore for \$95.00 per share in cash.

Prysmian currently expects the acquisition to close on October 19, 2026, subject to the satisfaction or waiver of the remaining closing conditions, including the remaining regulatory clearance and other customary conditions.

Prysmian is the leading provider of solutions for energy and digital connections, delivering major electrical transmission projects on land and at sea, modernizing power grids, and unlocking renewable energy, electrification, and digital connectivity worldwide. The company combines engineering excellence with sustainability-driven innovation, enabled by its 34,000 employees, 109 production facilities and 30 R&D centers in over 50 countries. Prysmian is a public company, listed on the Italian stock exchange and recorded 2025 revenues of approximately €20 billion.

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