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Oggetto : Registration of the minutes of the ICOP Board
of Directors meeting

Testo del comunicato

Vedi allegato



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**OFFERTA PUBBLICA DI SCAMBIO VOLONTARIA PROMOSSA DA ICOP S.P.A. SOCIETÀ BENEFIT
SULLA TOTALITÀ DELLE AZIONI ORDINARIE DI TREVI – FINANZIARIA INDUSTRIALE S.P.A.**

Registration of the Board of Directors' Resolution dated September 29, 2026

Basiliano (Udine), 6 October 2026 – ICOP S.p.A. Società Benefit ("ICOP"), following the announcement made on September 29, 2026, announces that the minutes of the ICOP Board of Directors meeting held on September 29, 2026, were registered today with the Companies Register of Udine. The Board resolved to amend the share capital increase resolution adopted on August 20, 2026, in execution of the authorization granted by the Extraordinary Shareholders' Meeting on July 28, 2026, in connection with the voluntary all-paper takeover bid ("**Offer**") promoted by ICOP, pursuant to Articles 102 and 106 of Legislative Decree No. 58 of February 24, 1998, as amended ("**TUF**"), concerning all ordinary shares of Trevi – Finanziaria Industriale S.p.A. ("**Issuer**") listed on Euronext Milan, organized and managed by Borsa Italiana S.p.A. (ISIN code IT0005709909).

The Board of Directors of ICOP applied the provisions of Article 2343-ter, paragraph 2, letter b) of the Italian Civil Code for the valuation of the Issuer's shares to be contributed. For this purpose, RSM Società di Revisione e Organizzazione Contabile S.p.A. ("**RSM**") issued its valuation report on the Issuer's shares, last updated on September 28, 2026, which has been made available to the public.

ICOP shareholders who represent, as of the date of the resolution, at least one-twentieth of the share capital prior to the increase, may exercise the rights pursuant to Article 2443, paragraph 4 of the Italian Civil Code, within thirty days of the aforementioned registration. It is specified that ICOP's subscribed and paid-in share capital prior to the increase amounts to Euro 31,888,850.00, divided into 31,888,850 ordinary shares with no par value.

The request from shareholders, together with the certification attesting to the ownership of the shareholding, must be addressed to ICOP via registered letter with acknowledgment of receipt to the registered office at Via Silvio Pellico, 2, Basiliano (UD), or alternatively, via certified email (PEC) to icop.ud00@infopec.cassaedile.it.

In accordance with applicable regulations, the minutes of ICOP's Board of Directors meeting - which includes, among other documents, the Board of Directors' report and RSM's valuation report - are available to the public at the registered office and on the website <https://www.icop.it>.

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This press release is available on the Company's website www.icop.it in the Investor Relations – OPS section and at <https://www.emarketstorage.it/it>.

ICOP

Founded in 1920 by the Petrucco family, ICOP is an underground engineering company operating in Italy and internationally in the fields of special foundations, microtunnelling and maritime works. The first benefit company in its sector, ICOP operates in the United States and in the main European markets, supporting private and public-sector clients – with a focus on long-standing relationships – on highly engineered projects related to the development of critical infrastructure (including the Paris and Copenhagen metro systems) and the strengthening of energy and water transport networks (gas pipelines and aqueducts). The Group is headquartered in Basiliano (Udine), Italy, and employs more than 1,100 people worldwide.

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