

Informazione Regolamentata n. 1771-109-2026	Data/Ora Inizio Diffusione 5 Ottobre 2026 12:33:13	Euronext Star Milan
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Societa' : AVIO SPA

Utenza - referente : AVION05 - Quattrin Nevio

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Data/Ora Ricezione : 5 Ottobre 2026 12:33:13

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Oggetto : Notice of change in share capital

Testo del comunicato

Vedi allegato



NOTICE OF CHANGE IN SHARE CAPITAL

Colleferro (Rome), 5 October 2026 – Further to the press release published on 24 September 2026, Avio S.p.A. ("Avio" or the "Company") notifies, pursuant to Article 85-*bis* of the Issuers' Regulations adopted by Consob with resolution n. 11971/1999, the new composition of the Company' share capital (fully subscribed and paid up), following the subscription by Vantage HYP (Luxembourg) S.à r.l., for no. 3,275,268 newly issued ordinary shares of Avio, at an issue price per share of Euro 33.40, for a total amount of Euro 109,393,951.20 (of which Euro 11,070,405.84 will be allocated to share capital and Euro 98,323,545.36 to share premium).

The certification relating to the completion of the share capital increase pursuant to Article 2444 of the Italian Civil Code was filed on 2 October 2026 with the Companies' Register of Rome, together with the updated By-laws. The new version of the Avio's bylaws will be made available to the public in accordance with the terms provided for by applicable regulations.

Please find below the current composition of the Company's share capital, highlighting the changes compared to the previous situation.

TABLE 1

	CURRENT SHARE CAPITAL			PREVIOUS SHARE CAPITAL			CHANGE IN SHARE CAPITAL		
	Euro	# shares	Par value	Euro	# shares	Par value	Euro	# shares	Par value
TOTAL of which:	169,577,288.54	50,064,811	No par value	158,506,882.70	46,789,543	No par value	11,070,405.84	3,275,268	No par value
Ordinary shares (regular entitlement) ISIN: IT0005119810	169,577,288.54	50,064,811	No par value	158,506,882.70	46,789,543	No par value	11,070,405.84	3,275,268	No par value

Avio is a leading international group engaged in the manufacturing and development of space launchers and solid, liquid and cryogenic propulsion systems. The experience and know-how built up over more than 50 years puts Avio at the cutting-edge of the space launcher sector and defense program. Avio is present in Italy, France, United States and French Guiana, employing more than 1,500 highly qualified personnel. Avio is the prime contractor for the Vega program and a sub-contractor for the Ariane program, as well as a leading solid rocket motor subcontractor for the design and manufacturing of major European tactical missile programs.

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