

Informazione Regolamentata n. 20263-15-2026	Data/Ora Inizio Diffusione 1 Ottobre 2026 13:27:31	Euronext Growth Milan
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Societa' : ENERGY S.p.A.

Utenza - referente : ENERGYN01 - Tinazzi Davide

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Oggetto : Submission of the application to initiate the
negotiated settlement of the crisis pursuant to
art. 12 et seq. of the CCII

Testo del comunicato

Vedi allegato

PRESS RELEASE

Energy S.p.A.: Submission of the application to initiate the negotiated settlement of the crisis pursuant to art. 12 et seq. of the Business Crisis and Insolvency Code

Sant'Angelo di Piove di Sacco (PD), October 1, 2026 – **Energy S.p.A.** (the “Company” or “Energy”), an Italian company listed on the Euronext Growth Milan market (ISIN IT0005500712, Ticker: ENY), parent company of the Energy Group, a full system technology manufacturer of BESS (Battery Energy Storage Systems) and provider of cloud and engineering services, following the press release of 30 September 2026, announces that on the same date the application for the opening of the negotiated settlement for the solution of the business crisis referred to in Legislative Decree 14/2019, the so-called Business Crisis and Insolvency Code ("CCII"), was filed, with a request for the application of precautionary and protective measures of the company's assets against creditors.

In support of the application, the Company has drawn up, with the support of Studio Bogoni and Thera Tax S.r.l. STP as advisors, a Draft Plan containing an economic-financial manoeuvre aimed at restructuring the Company's debt situation, functional to the submission of the application for access to the negotiated settlement procedure of the crisis pursuant to art. 12 et seq. CCII.

The Company will continue to provide the market with timely updates on the progress of the procedure, in compliance with applicable regulations.

This press release is available on the Energy S.p.A. website www.energysynt.com, “Investors/Press Releases” section, and on www.emarketstorage.com.

*The **Energy Group** is a full system technology manufacturer and leader in BESS (Battery Energy Storage Systems) for both residential and large-scale applications, as well as a provider of cloud and engineering services in the Italian and European markets. The Group is an evolution of Energy S.p.A., founded in 2013 by Davide Tinazzi, Andrea Taffurelli and Massimiliano Ghirlanda and listed on Borsa Italiana's Euronext Growth Milan market since August 1, 2022 (ISIN IT0005500712, Ticker ENY), which was joined in 2023 and 2024, respectively, by EnergyInCloud S.r.l. and Enermore S.r.l.. www.energyspa.com*



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