

Informazione Regolamentata n. 0742-21-2026	Data/Ora Inizio Diffusione 30 Settembre 2026 18:28:31	Euronext Milan
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Societa' : GEOX

Utenza - referente : GEOXN04 - Maldi Andrea

Tipologia : 3.1

Data/Ora Ricezione : 30 Settembre 2026 18:28:31

Data/Ora Inizio Diffusione : 30 Settembre 2026 18:28:31

Oggetto : GEOX S.P.A.: THE EXERCISE PERIOD FOR
THE "GEOX 2025-2026 WARRANTS" HAS
ENDED

Testo del comunicato

Vedi allegato



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PRESS RELEASE

GEOX S.P.A.: THE EXERCISE PERIOD FOR THE “GEOX 2025-2026 WARRANTS” HAS ENDED

- **77,022,960 WARRANTS EXERCISED, REPRESENTING APPROXIMATELY 71.52% OF THE WARRANTS ISSUED**
- **62,581,155 NEWLY ISSUED GEOX SHARES WERE SUBSCRIBED, FOR A TOTAL VALUE OF EURO 21,402,755.01**
- **THE TOTAL AMOUNT RAISED THROUGH THE 2025 RIGHTS OFFER AND THE EXERCISE OF WARRANTS AMOUNTS TO EURO 51,342,576.61**
- **THE REMAINING AMOUNT OUT OF THE TOTAL CONTRIBUTION OF EURO 60 MILLION PROVIDED FOR IN THE REFINANCING PLAN IS EURO 8,657,423.39**

Biadene di Montebelluna, September 30th, 2026 - Geox S.p.A. (“**Geox**” or the “**Company**”), listed on the Euronext Milan (GEO.MI) market managed by Borsa Italiana S.p.A., following up on the press release dated August 26th, 2026, regarding the opening of the exercise period for the “GEOX 2025-2026 Warrants,” ISIN code IT0005644809 (the “**Warrants**”), as well as the announcement made on September 21, 2026, regarding the implementation procedures of the Refinancing Plan (the “**Refinancing Plan**”), hereby announces the final results of the exercise of the Warrants.

RESULTS OF THE WARRANTS EXERCISE PERIOD

The exercise period for the warrants, which began on September 15th, 2026, ended today (the “**Exercise Period**”).

During the Exercise Period, a total of 77,022,960 warrants were submitted for exercise, representing approximately 71.52% of the 107,697,200 warrants originally issued.

Pursuant to the exercise ratio of 13 newly issued Geox common shares for every 16 exercised warrants, 62,581,155 newly issued Geox common shares (the “**Underlying Shares**”) were consequently subscribed at a price of Euro 0.342 per Underlying Share, for a total value of Euro 21,402,755.01.

The amount was paid in full to the Company today.

In accordance with the commitments previously undertaken as part of the Refinancing Plan, LIR S.r.l. (“**LIR**”) exercised the maximum number of exercisable warrants among those it held, amounting to 76,790,624 warrants, resulting in the subscription of 62,392,382 shares for a total value of Euro 21,338,194.64.

The remaining 30,674,240 warrants not submitted for exercise by September 30th, 2026, shall forfeit all rights and become invalid for all purposes as of October 1st, 2026, in accordance with the relevant Regulations.

UPDATE OF THE REFINANCING PLAN

As previously disclosed to the market on September 21st, 2026, the Refinancing Plan provides for a total injection of Euro 60 million into the Company, to be carried out through the rights offering completed in 2025, the exercise of warrants, and, for any remaining amount, through the contribution of LIR in accordance with the terms previously disclosed to the market.

Taking into account (i) the total value of the rights offering completed in June 2025, amounting to Euro 29,939,821.60, and (ii) the total amount raised through the exercise of warrants, amounting to Euro 21,402,755.01, the total amount contributed to the Company through the aforementioned components of the Refinancing Plan amounts to Euro 51,342,576.61.

Consequently, the difference compared to the total contribution of Euro 60 million provided for in the Refinancing Plan amounts to Euro 8,657,423.39 (the “**Remaining Amount**”).



As previously announced on September 21st, 2026, LIR will pay the Residual Amount by October 15th, 2026, through a non-interest-bearing payment that is fully subordinated to the claims of the Group's lending banks, restricted and exclusively assigned to the the subscription of the capital increase reserved for LIR, which the Board of Directors intends to submit for approval by the Company's Extraordinary Shareholders' Meeting.

The Board of Directors will determine, based on the final results for the year, the final terms of the proposed capital increase reserved for LIR and the corresponding number of shares, and will promptly disclose this information to the market.

NEW COMPOSITION OF SHARE CAPITAL

Following the issuance of 62,581,155 Underlying Shares, Geox's share capital will amount to Euro 42,948,568.60, divided into 429,485,686 common shares with no par value.

The Underlying Shares will carry full dividend rights and have the same characteristics as Geox's outstanding common shares.

The Company will fulfill the obligations required by applicable regulations regarding the completion of the capital increase to service the Warrants and the resulting new composition of the share capital.

FOR MORE INFORMATION

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GEOX GROUP

Geox Group operates in the classic and casual footwear sector for men, women and children, with a medium/high price level, and in the apparel sector. The success of Geox is due to the constant focus on the application of innovative solutions and technologies on the product that guarantee both impermeability and breathability, and bases its strategies for future growth on continuous technological innovation.

