

Informazione Regolamentata n. 20350-105-2026	Data/Ora Inizio Diffusione 28 Settembre 2026 18:01:35	Euronext Growth Milan
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Societa' : KALEON

Utenza - referente : KALEONESTN01 - Pedrazzini Alessandro

Tipologia : 2.4

Data/Ora Ricezione : 28 Settembre 2026 18:01:35

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Oggetto : Notice on the treasury shares buy-back plan.
Period September 21- 25, 2026

Testo del comunicato

Vedi allegato

Periodic disclosure on the Share Buyback Programme

Milan, September 28, 2026 – **Kaleon S.p.A.** (the "Company"), a company controlled by the Borromeo family and specialising in the management and enhancement of significant artistic, natural and museum heritage assets for tourism purposes, listed on Euronext Growth Milan (Ticker: KLN) and Euronext Growth Paris (Ticker: ALKLN), announces, with reference to the ordinary share buyback programme authorised by the Shareholders' Meeting held on 29 April 2026, that it purchased, on the Euronext Growth Milan and Euronext Growth Paris markets, during the period from September 21 to September 25, 2026, a total of 2.050 treasury shares, representing 0,0145% of the Company's share capital, at an average purchase price of Euro 3,9412 per share, for an aggregate consideration of Euro 8.079,5350.

The purchases were executed through the authorised intermediary Equita SIM S.p.A., LEI code 815600E3E9BFBC8FAA85.

A daily summary of the purchase transactions carried out on the market is set out below.

Date	No. of Shares Purchased	Average Price (€)	Total Consideration (€)	Market
21/09/2026	67	3,9500	264,6500	ALXP
22/09/2026	470	4,0000	1.880,0000	EXGM
22/09/2026	85	3,9550	336,1750	ALXP
23/09/2026	479	3,9300	1.882,4700	EXGM
23/09/2026	306	3,9550	1.210,2300	ALXP
24/09/2026	316	3,9050	1.233,9800	ALXP
25/09/2026	327	3,8900	1.272,0300	ALXP

Pursuant to Article 2(3) of Commission Delegated Regulation (EU) 2016/1052, a detailed breakdown of the purchases of Kaleon ordinary shares (ISIN: IT0005466963) executed during the above-mentioned period, based on the information provided by the intermediary appointed to implement the share buyback programme, is attached hereto.

Following the purchases disclosed above, as of today's date Kaleon holds 10.872 treasury shares, representing 0,0770% of the Company's share capital.

This press release is available on the Company's website at www.kaleon.com, in the Investor Relations – Price Sensitive Press Releases, and on <https://www.emarketstorage.it/en>.

Kaleon S.p.A.

Sede Legale Via Privata Maria Teresa, 4 20123 Milano (MI)

Capitale sociale Euro 2.118.750,00 i.v. –

Registro delle Imprese di Milano Monza Brianza Lodi, Codice Fiscale e Partita Iva n. 07040700150

REA Milano n. 1132883

About Kaleon:

Kaleon is the new name of SAG S.r.l., a company founded in 1983 by the Borromeo family, specialising in the management, protection, and enhancement of major artistic, natural, and museum heritage assets. Its business model is innovative, separating asset ownership from asset management, thereby promoting an entrepreneurial approach to operations. The Company's core business, Terre Borromeo, is the brand that identifies the prestigious cultural and natural sites on Lake Maggiore linked to the Borromeo family, such as Isola Bella and Isola Madre in the Borromean Islands archipelago, the Pallavicino Park in Stresa, the Mottarone Park, with 500 hectares of woodland area extending between Lake Maggiore and Lake Orta, the Rocca di Angera on the Lombardy side in the province of Varese, and the Cannero Castles in Upper Verbano, opened to the public on 28 June 2025 after a ten-year restoration project. With 225 employees and over 40 years of experience in the tourism sector, Kaleon positions itself as a pioneer in high-quality cultural tourism. In 2023, Kaleon welcomed more than one million visitors. In 2025, the Company reported revenues of €23.2 million, with an EBITDA margin of 26.3%. Following steady growth (CAGR 2015 – 2024: +10%), the Company now aims to expand its activities in Italy and internationally, offering authentic and sustainable cultural experiences for future generations. For more information: <https://kaleon.com/>

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Date	Time	No. of Shares Purchased	Average Purchase Price (€)	Total Consideration (€)	Market
21/09/2026	16:11:10	67	3,9500	264,6500	ALXP
22/09/2026	13:48:46	44	3,9550	174,0200	ALXP
22/09/2026	16:09:34	41	3,9550	162,1550	ALXP
22/09/2026	14:02:28	470	4,0000	1.880,0000	EXGM
23/09/2026	13:49:56	53	3,9550	209,6150	ALXP
23/09/2026	15:31:57	20	3,9550	79,1000	ALXP
23/09/2026	16:16:39	233	3,9550	921,5150	ALXP
23/09/2026	14:29:56	479	3,9300	1.882,4700	EXGM
24/09/2026	12:10:32	25	3,9050	97,6250	ALXP
24/09/2026	12:19:06	291	3,9050	1.136,3550	ALXP
25/09/2026	09:29:00	268	3,8900	1.042,5200	ALXP
25/09/2026	09:42:07	59	3,8900	229,5100	ALXP

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