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Testo del comunicato

Vedi allegato

AEFFE S.P.A. AND POLLINI S.P.A.: REVISION OF THE FINANCIAL CALENDAR AND UPDATE ON THE NEGOTIATED CRISIS SETTLEMENT PROCESS

San Giovanni in Marignano, 27 September 2026 – Further to the communications published on 30 July, 31 August and 21 September 2026, **Aeffe S.p.A.** ("**Aeffe**" or the "**Company**"), a luxury goods company listed on the Euronext Milan market of Borsa Italiana and operating in the ready-to-wear, footwear and leather goods sectors through internationally renowned brands including Alberta Ferretti, Moschino and Pollini, hereby announces a revision of the financial calendar relating to the 2026 financial year

The Company's Board of Directors has resolved to postpone the approval of the draft separate and consolidated financial statements as at 31 December 2025 and, consequently, to defer the calling of the Shareholders' Meeting for the approval of the separate financial statements as at 31 December 2025. In addition, the approval of the half-year financial report as at 30 June 2026 will also be postponed.

The Board of Directors considered such postponement to be necessary in light of the ongoing restructuring process, since, notwithstanding the existence of a binding offer, the scope of value to be attributed by the prospective investors to the assets subject to disposal has not yet been clearly defined. The determination of such value is essential for the proper assessment of the recoverability of certain assets recorded in the financial statements (impairment test purposes) and for the appropriate definition of the assumptions and valuation parameters relevant to the correct measurement of certain significant accounting items.

Accordingly, it was resolved to defer the preparation and approval of the financial statements and of the half-year financial report until after the above-mentioned values have been determined with sufficient certainty, which may only occur once the restructuring plan subject to court confirmation pursuant to Articles 64-bis et seq. of the Italian Code of Business Crisis and Insolvency (the "**Court-Confirmed Restructuring Plan**" or "**PRO**") has been approved by the competent court.

Given the imminent expiry of the Negotiated Settlement Procedure ("**CNC**") on 4 October 2026, and considering that the completion of the PRO cannot be ensured within the available timeframe due to its inherent complexity and the proximity of the expiry date of the CNC, the Company will submit to the Board of Directors, during the course of next week, a proposal to file a so-called protective application (domanda prenotativa) pursuant to Articles 40 and 44 of the Italian Code of Business Crisis and Insolvency. Within the framework of such application, the Company may seek the application of the protective measures provided for under Articles 54 and 55 of the same Code for the period necessary to complete the preparation of the PRO and of all related and ancillary documentation required for its filing.

The meeting of the Board of Directors for the approval of the draft separate and consolidated financial statements as at 31 December 2025, as well as for the approval of the 2026 half-year financial report, will be convened as soon as practicable following the final court confirmation of the Restructuring Plan. Thereafter, in compliance with the timing requirements set forth by applicable law and the Company's by-laws, the Shareholders' Meeting will be convened for the approval of the separate financial statements, the review of the consolidated financial statements as at 31 December 2025 and the appointment of the corporate bodies.

The Company will promptly inform the market of any further amendments to the Financial Calendar and of any material developments in the restructuring process.

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The information contained in this press release is also available on the Company’s website, www.aeffe.com, in the Investor Relations section, and on the authorised storage mechanism website www.emarketstorage.com.

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