

Informazione Regolamentata n. 2092-37-2026	Data/Ora Inizio Diffusione 25 Settembre 2026 15:19:19	Euronext Star Milan
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Societa' : CAREL INDUSTRIES

Utenza - referente : CARELINDUSN03 - Grosso Giampiero

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Oggetto : CAREL - Notice of filing of the updated key information on the shareholders' agreements

<i>Testo del comunicato</i>

Vedi allegato



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C.C.I.A.A. Padova Reg. Imp n. 04359090281
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Press Release

CAREL Industries S.p.A. Publication of Documentation

Brugine, 25 September 2026 – The essential information pursuant to Article 122 of Legislative Decree No. 58 of 24 February 1998 (the "**Consolidated Law on Finance**" or "**TUF**") and Article 130 of the Regulation adopted by CONSOB Resolution No. 11971 of 14 May 1999, as subsequently amended and supplemented (the "**Issuers' Regulation**"), together with the extract of the amending agreement pursuant to Article 122 of the TUF and Articles 129 and 131 of the Issuers' Regulation relating to the shareholders' agreement concerning shares of CAREL Industries S.p.A. ("**CAREL**" or the "**Company**"), entered into on 10 June 2018 between Luigi Rossi Luciani S.a.p.a. and Athena FH S.p.A. (as subsequently automatically renewed) and last amended on 22 September 2026, are available to the public at CAREL's registered office, on the Company's website at www.carel.com (section "Corporate Governance/Shareholders' Agreements") and through the authorised storage mechanism eMarket Storage (www.emarketstorage.com).

A copy of the extract was also published today in *Il Sole 24 Ore*.

For further information

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CAREL

The CAREL Group is a global leader in the design, production and marketing of technologically-advanced components and solutions for excellent energy efficiency in the control of heating, ventilation and air conditioning ("HVAC") and refrigeration equipment and systems. CAREL is focused on several vertical niche markets with extremely specific needs, catered for with dedicated solutions developed comprehensively for these requirements, as opposed to mass markets.

The Group designs, produces and markets hardware, software and algorithm solutions aimed at both improving the performance of the units and systems they are intended for and for energy saving, with a globally-recognised brand in the HVAC and refrigeration markets (collectively, "HVAC/R") in which it operates and, in the opinion of the Company's management, with a distinctive position in the relevant niches in those markets.

HVAC is the Group's main market, representing 72% of the Group's revenues in the financial year to 31 December 2025, while the refrigeration market accounted for 28% of the Group's revenues.

The Group commits significant resources to research and development, an area which plays a strategic role in helping it maintain its position of leadership in the reference HVAC/R market niches, with special attention focused on energy efficiency, the reduction of environmental impact, trends relating to the use of natural refrigerant gases, automation and remote connectivity (the Internet of Things), and the development of data-driven solutions and services.

As of 31 December 2025 the Group operates through 47 branches including 15 production areas located in various countries, approximately 80% of the Group's revenues was generated outside of Italy and more than 30% outside of EMEA (Europe, Middle East, Africa).

Original Equipment Manufacturers or OEMs – suppliers of complete units for applications in HVAC/R markets – make up the Company's main category of customers, which the Group focuses on to build long-term relationships.

