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Informazione Regolamentata n. 0035-130-2026	Data/Ora Inizio Diffusione 22 Settembre 2026 22:59:51	Euronext Milan

Societa'	:	BANCA MONTE DEI PASCHI DI SIENA
Utenza - referente	:	PASCHIN05 - Quagliana Riccardo
Tipologia	:	REGEM
Data/Ora Ricezione	:	22 Settembre 2026 22:59:51
Data/Ora Inizio Diffusione	:	22 Settembre 2026 22:59:51
Oggetto	:	BMPS: Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by Consob with resolution No. 11971 of 14 May 1999

Testo del comunicato

Vedi allegato

MONTE DEI PASCHI DI SIENA
BANCA DAL 1472

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VOLUNTARY PUBLIC EXCHANGE OFFER LAUNCHED BY BANCA MONTE DEI PASCHI DI SIENA S.P.A. FOR ALL OF THE SHARES OF BANCO BPM S.P.A.

PRESS RELEASE

Notice pursuant to Article 41, paragraph 2, letter c) of Regulation adopted by CONSOB with resolution No. 11971 of 14 May 1999, as subsequently amended ("Issuers' Regulation")

Siena, 22 September 2026 – With reference to the voluntary public exchange offer launched by Banca Monte dei Paschi di Siena S.p.A. (the "**Offeror**"), pursuant to and for the purposes of Articles 102 and 106, paragraph 4, of Legislative Decree No. 58 of February 24, 1998 (the "**TUF**"), as well as the applicable implementing provisions contained in the Issuers' Regulations, on all of the ordinary shares of Banco BPM S.p.A. (the "**Issuer**"), it is hereby disclosed, pursuant to Article 41, paragraph 2, letter c) of the Issuers' Regulations, that as of today, Mediobanca - Banca di Credito Finanziario S.p.A. ("**Mediobanca**"), a subsidiary of the Offeror, has carried out the following transaction involving the Issuer's ordinary shares:

Party Involved	Date of the Transaction	On-Market / Off-Market	Type of Transaction	Quantity (No. of shares)	Price per Share (Euro)
Mediobanca	22/09/2026	ERFQ/EBLX/CEUX/MTAA/TQEX	Purchase	55,000	16.2817

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This press release is available on the website www.gruppomps.it/en

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The offer which is the subject of this communication (the "Offer") will not be launched or disseminated in the United States of America (or directed at U.S. Persons, as defined under the U.S. Securities Act of 1933 and subsequent amendments), Australia, Canada, Japan or in any other country where such Offer is not permitted without authorisation from the competent Authorities or other compliance measures by the Offeror (such countries, including the United States of America, Canada, Japan and Australia, collectively, the "Other Countries"), nor by using instruments of domestic or international communication or commerce of the Other Countries (including, by way of example, the postal network, fax, telex, e-mail, telephone and internet), nor through any structure of any financial intermediary of the Other Countries, nor in any other manner. The Offeror accepts no liability arising from the breach by any person of the limitations set out above.

This Communication does not constitute and is not intended to constitute an offer, invitation or solicitation to buy or otherwise acquire, subscribe, sell or otherwise dispose of financial instruments, and no sale, issuance or transfer of financial instruments forming part of the Offer and/or of Banca Monte dei Paschi di Siena S.p.A. will be made in any country in violation of the regulations applicable therein. The Offer will be made by means of the publication of the Offer Document following CONSOB's approval and following the publication of the Exemption Document. The Offer Document and the Exemption Document will contain the full description of the terms and conditions of the Offer, including the procedures for acceptance.

This Communication, as well as any other document issued by the Offeror in connection with the Offer, do not constitute and do not form part of any offer to purchase or exchange, or any solicitation of offers to sell or exchange, financial instruments in the United States or in any of the Other Countries. Financial instruments may not be offered or sold in the United States unless they have been registered under the U.S. Securities Act of 1933 and subsequent amendments or are exempt from registration requirements. The financial instruments offered in connection with the transaction described in this Communication will not be registered under the U.S. Securities Act of 1933 and subsequent amendments and Banca Monte dei Paschi di Siena S.p.A. does not intend to make a public offering of such financial instruments in the United States. No instrument may be offered or traded in the Other Countries without specific authorisation in accordance with the applicable provisions of the local law of such countries or a derogation from such provisions.

Banca Monte dei Paschi di Siena S.p.A. reserves the right to extend the Offer in the United States of America in compliance with applicable U.S. regulations.

The publication or dissemination of this Communication in countries other than Italy may be subject to restrictions under applicable law and therefore any person subject to the laws of any country other than Italy is required to independently obtain information on any restrictions under applicable laws and regulations and *to ensure compliance therewith. Any failure to comply with such restrictions may constitute a violation of the applicable regulations of the relevant country. To the maximum extent permitted by applicable regulations, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequences that may arise from the breach of the aforementioned restrictions by such persons. This Communication has been prepared in compliance with Italian regulations and the information disclosed herein may differ from the information that would have been disclosed had the communication been prepared in compliance with the regulations of countries other than Italy.*

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Any acceptances of the Offer resulting from solicitation activities carried out in violation of the limitations set out above will not be accepted.

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