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Testo del comunicato

Carraro Finance S.A. Press release first half 2026

CARRARO Finance

Press Release

Carraro Finance S.A.: first half of 2026 results analyzed

Luxembourg, September 22, 2026 – On 21st of September 2026, the Board of Directors of Carraro Finance S.A. (the "Company") approved the results for the first half of 2026.

The strategic support of Carraro Finance S.A. in favor of Carraro Group continued during the first half of 2026, with reference to financial coverage on asset investments and financial service.

During the first half year 2026, Carraro Finance S.A also achieved new financial support from banks with long-term lines of credit to support the working capital requirement. The Company also increased the transactional volume of the payment on behalf of (POBO) and receivables on behalf of (ROBO) reaching to 234 million Euro, compared with 182 million Euro as at 30.06.2025.

During the period, the company set up and implemented cash pooling activities between Italian subsidiaries and Carraro Finance collaborating with new banking partners.

EBITDA, Net Result, Net Financial Position

The negative variation in EBITDA, from 65,113 Euro as of 30.06.2025 to 30,250 Euro on 30.06.2026, is mainly due to higher operating costs, driven by increase in consultancy fees.

The Company reported a net loss of 482,978 Euro as of 30.06.2026, due to unrecoverable withholding taxes , more consultants costs to support the business and the net loss from financial activities. The reported losses of 7,174,940 Euro as of 30.06.2025 and totaling 8,633,354 Euro as of 31.12.2025, due to the extraordinary financial costs incurred for early redemption of Bond issued in 2020 and 2023, were fully offset utilizing a 9,300,000 Euro capital contribution made on 29th of September 2025 by the Company's shareholders: Carraro S.p.A. (7,955,220 Euro) and Carraro International S.E. (1,344,780 Euro).

Following the resolution of the Annual General Meeting held on 31st of March 2026, this contribution was formally allocated to offset these losses, leaving a remaining balance of 666,646 Euro within the other reserves.

Net financial position from operations of positive 3,680,383 Euro as of 30.06.2025 decreased compared to positive 4,164,990 Euro as of 31.12.2025 and to a negative 3,471,395 Euro as of 30.06.2025, in line with the results of the first half year 2026.

The Condensed Financial Statements as at 30 June 2026 will be published on the websites of the Issuer on 23 September 2026 (https://www.carrarofinance.lu/en).

Carraro Finance S.A provides financial, treasury and consulting services to subsidiaries, affiliates and to the parent company, in accordance with the approved policies and the strategic needs of the Carraro Group. The Company in particular, via its permanent establishment in Luxembourg, works to provide financial resources to the Carraro Group's European companies, whereas the Asian and South American companies source their funds mainly from the local markets, utilizing the strategic consulting services provided by Carraro Finance S.A.

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