

Informazione Regolamentata n. 20115-94-2026	Data/Ora Inizio Diffusione 22 Settembre 2026 11:45:29	Euronext Star Milan
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Societa' : EQUITA GROUP

Utenza - referente : EQUITAGROUPN04 - Graziotto Andrea

Tipologia : REGEM

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Oggetto : Shareholders' agreement EQUITA - Iccrea Banca

Testo del comunicato

Vedi allegato



EQUITA – Iccrea Banca Shareholders' Agreement

Disclosure pursuant to Article 122 of Legislative Decree No. 58 of 24 February 1998 (the "Consolidated Financial Act" or "TUF")
and Article 129 of CONSOB Regulation No. 11971/1999 (the "Issuers' Regulation")

EQUITA Group S.p.A. ("**EQUITA Group**" or the "**Company**") and ICCREA Banca S.p.A. ("**ICCREA**") announce that, on 21 September 2026, they entered into a lock-up and standstill shareholders' agreement (the "**Agreement**"), which is relevant pursuant to Article 122, paragraph 5, letter b) of the TUF.

The Agreement has a term of three (3) years from the date of execution (i.e., from 21 September 2026) and will therefore cease to be effective on 20 September 2029. It covers the entire shareholding acquired by ICCREA in EQUITA Group, consisting of 8,533,300 (eight million five hundred thirty-three thousand three hundred) shares. Such shareholding in the Company was acquired by ICCREA in the context of a wider commercial partnership and carried out by means of: (i) the subscription of newly issued shares, pursuant to a capital increase reserved to ICCREA with the exclusion of pre-emption rights under Article 2441, paragraph four, second sentence, of the Italian Civil Code, and (ii) the purchase of additional shares held by certain shareholders of EQUITA Group.

As of the effective date of the Agreement, 8,533,300 shares of the Company, representing 15.0% of the share capital, and 8,533,300 voting rights, representing 11.8% of the total voting rights of the EQUITA Group's share capital, have accordingly been contributed to the Agreement.

For further details on the Agreement, please refer to the essential information published on the website www.equita.eu (*Investor Relations* section, *Shareholders' Agreements* area), pursuant to Article 130 of the Issuers' Regulation. This notice is also available on the website www.equita.eu (*Investor Relations* section, *Shareholders' Agreement* area). In addition, further information regarding the partnership between the Company and ICCREA Banca is available in the joint press release announcing the closing, made available to the public on the website of the Gruppo BCC Iccrea (www.gruppobcciccrea.it), Investor Relations section, on the website www.equita.eu (*Investor Relations* section, *Press Releases* area), and on the eMarket SDIR Storage mechanism.

Milan, September 22nd, 2026

