

Informazione Regolamentata n. 20115-92-2026	Data/Ora Inizio Diffusione 22 Settembre 2026 08:13:05	Euronext Star Milan
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Societa' : EQUITA GROUP

Utenza - referente : EQUITAGROUPN04 - Graziotto Andrea

Tipologia : 2.5

Data/Ora Ricezione : 22 Settembre 2026 08:13:05

Data/Ora Inizio Diffusione : 22 Settembre 2026 08:13:05

Oggetto : Notice of change in share capital and new
Company Bylaws

Testo del comunicato

Vedi allegato



PRESS RELEASE

Notice of change in share capital and new Company Bylaws

Milan, September 22nd, 2026

EQUITA Group S.p.A. (the "Company") announces the filing and registration of the new Bylaws with the updated share capital, to the Companies' Register of Milan – Monza Brianza – Lodi. The change in share capital follows the issue of new ordinary shares on September 21st, 2026, subscribed by Iccrea Banca S.p.A., as part of the wider commercial agreement between the Company and BCC Iccrea Group.

The increase in share capital involved No. 3,433,300 newly-issued ordinary shares of the Company (equal to approximately 6.2% of the n. 54,945,747 total outstanding shares as of today – thus No. 56,714,870 shares, less No. 1,769,123 treasury shares)¹. The share capital was increased by a nominal amount of €781,213.08.

The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights is the following:

	New share capital (as of September 21 st , 2026)		Previous share capital (before September 21 st , 2026)	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
Total, of which:	56,714,870	72,223,837	53,281,570	68,790,537
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 14	41,205,903	41,205,903	37,772,603	37,772,603
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 14	15,508,967	31,017,934	15,508,967	31,017,934
Share Capital (€)	€12,904,794.88		€12,123,581.80	

The new Company Bylaws and the evidence of amendments are available to the public on the Company's website www.equita.eu (Investor Relations - Corporate Governance section, Bylaws areas) and on the authorised storage system eMarket Storage www.emarketstorage.it.

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¹ Ordinary shares with no-par value and having the same rights of other outstanding shares.

