

|                                                   |                                                          |                |
|---------------------------------------------------|----------------------------------------------------------|----------------|
| Informazione<br>Regolamentata n.<br>2378-100-2026 | Data/Ora Inizio Diffusione<br>15 Settembre 2026 20:14:18 | Euronext Milan |
|---------------------------------------------------|----------------------------------------------------------|----------------|

Societa' : THE ITALIAN SEA GROUP

Utenza - referente : ITALIANSEAGROUPN07 - Filippi Enrico

Tipologia : REGEM

Data/Ora Ricezione : 15 Settembre 2026 20:14:18

Data/Ora Inizio Diffusione : 15 Settembre 2026 20:14:18

Oggetto : 11 NON-BINDING OFFERS RECEIVED

*Testo del comunicato*

Vedi allegato

# THE ITALIAN SEA GROUP

## PRESS RELEASE

### THE ITALIAN SEA GROUP:

### 11 NON-BINDING OFFERS RECEIVED

*Marina di Carrara, Carrara, 15 September 2026* – The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”, further to the press release dated 9 August 2026 concerning the launch of the competitive process aimed at identifying potential investors as part of the Company’s restructuring process, the Company announces that the first phase of the process was completed today with the receipt of 11 non-binding offers relating to transactions structured as either *Asset Deals* or *Share Deals*.

The offers are currently being assessed by the Company’s advisors.

The competitive process will now proceed to its second phase, to which selected parties will be admitted on the basis of the offers received. This phase will include, among other activities, the conduct of a more in-depth due diligence process, with a view to receiving binding offers by 15 October 2026.

Consistently with previous disclosures, the identity of the participating parties and the terms of the offers will remain confidential, in light of confidentiality requirements and in order to ensure the proper conduct of the ongoing discussions and process.

\*\*\*

The press release is available in the Investor section of the Company’s website <https://investor.theitalianseagroup.com/press-releases/>.

# THE ITALIAN SEA GROUP

\*\*\*

**The Italian Sea Group** is a global operator in luxury yachting, listed on Euronext Milan and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands **Admiral**, renown for elegant and prestigious yachts, **Tecnomar**, known for its sporty features, cutting-edge design and high performance, **Perini Navi**, excellence in the design and construction of large sailing yachts, and **Picchiotti**, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands like Automobili Lamborghini – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres. The Italian Sea Group is the first Italian producer of superyachts over 50 metres, according to the 2024 Global Order Book, the global ranking by Boat International.

## For more information:

### Media Relations

#### Image Building

Tel. +39 02 89011300 / +39 06 68392100

E-mail: [theitalianseagroup@imagebuilding.it](mailto:theitalianseagroup@imagebuilding.it)

### Investor Relations

#### The Italian Sea Group

Tel. +39 0585 5062

E-mail: [investor.relations@theitalianseagroup.com](mailto:investor.relations@theitalianseagroup.com)

|                                 |                     |
|---------------------------------|---------------------|
| Fine Comunicato n.2378-100-2026 | Numero di Pagine: 4 |
|---------------------------------|---------------------|