

Informazione Regolamentata n. 20279-29-2026	Data/Ora Inizio Diffusione 15 Settembre 2026 17:47:50	Euronext Growth Milan
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Societa' : VALTECNE

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Oggetto : NOTICE OF A MATERIAL CHANGE IN
SIGNIFICANT SHAREHOLDERS PURSUANT
TO ART. 17 OF THE EURONEXT GROWTH
MILAN ISSUERS' REGULATION

Testo del comunicato

Vedi allegato

PRESS RELEASE

NOTICE OF A MATERIAL CHANGE IN SIGNIFICANT SHAREHOLDERS PURSUANT TO ART. 17 OF THE EURONEXT GROWTH MILAN ISSUERS' REGULATION

Berbenno di Valtellina (SO), September 15, 2026 – Valtecne S.p.A. (ISIN IT0005532525, ticker VLT.IM), a company operating in the field of high-precision mechanics for medical devices and industrial applications (“**Valtecne**” or the “**Company**”) – announces, pursuant to art. 17 of the Euronext Growth Milan Issuers’ Regulation, that today it received from the shareholder ValBlue BidCo S.r.l. (“**ValBlue BidCo**”) a notice concerning the exceeding of the significant threshold of 66.6% of Valtecne’s share capital. It should be noted that, on 9 September 2026, ValBlue BidCo acquired from KPM S.r.l., Paolo Mainetti and Vittorio Mainetti an aggregate shareholding representing approximately 81.84% of the Company’s share capital, in connection with and following the completion of the investment and share purchase transaction described in greater detail, inter alia, in the press releases issued on 26 June 2026 and 9 September 2026, thereby coming to hold a total of no. 5,050,700 shares in the Company, representing 82.67% of its share capital.

ValBlue BidCo is a limited liability company incorporated under Italian law, with registered office in Milan, and ultimately controlled by G Square Capital IV, L.P., a limited partnership incorporated under English law, with registered office in London.

Pursuant to art. 26 of the Euronext Growth Milan Issuers’ Regulation, the Company announces that, based on the latest information available to it, its shareholding structure is as follows:

Shareholder	No. of shares	%
ValBlue BidCo S.r.l.	5,050,700	82.67%
Free float	1,059,000	17.33%
Total	6,109,700	100.00%

Pursuant to art. 26 of the Euronext Growth Milan Issuers’ Regulation, the names of Valtecne’s significant shareholders are also available on the Company’s website, in the Investor Relations/Shareholder Info section.

The Company will update its shareholding structure and promptly disclose any changes should it receive any notices from its shareholders.

This press release is also available on the Company’s website www.valtecne.com (section “Investors/Financial Press Releases”) and on www.emarketstorage.it.

About Valtecne

Founded in 1983, Valtecne is a leading company in high-precision mechanics. It manufactures components used in the medical sector, particularly surgical instruments for orthopedics and implantable components – as well as in various industrial sectors such as power transmission, automotive, and energy. As of 31 December 2025, Valtecne reported Production Value of € 37.3 million and Adjusted EBITDA of € 9.7 million, corresponding to an EBITDA margin of 26.0%.



Contacts:

Euronext Growth Advisor – CFO SIM S.p.A.

ecm@cfosim.com

Tel. + 02 30343 1

Specialist – MIT SIM

trading-desk@mitsim.it

Tel +39 02 305 612 70

Corporate Media Relations Office – CDR Communication

Martina Zuccherini martina.zuccherini@cdr-communication.it

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