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Oggetto : PLANETEL S.P.A. IS AWARDED PERIMETER
D.1 E D.2 OF GO INTERNET

<i>Testo del comunicato</i>

Vedi allegato

PRESS RELEASE

PLANETEL S.P.A. IS AWARDED PERIMETER D.1 E D.2 OF GO INTERNET***Conclusion of the competitive process concerning the B2C business unit of GO Internet S.p.A.
Overall Consideration offered amounts to Euro 280.000***

Treviolo (Bergamo), September 14, 2026 – Planetel S.p.A., (“the Company” or “Planetel”), the parent company of a group of the same name operating nationwide in the telecommunications sector, listed on **Euronext Growth Milan**, the multilateral trading system organised and run by **Borsa Italiana S.p.A.**, hereby announces the conclusion on September 11, 2026 —under the supervision of the Expert, Attorney Massimo Zappalà (the “**Expert**”)—of the competitive process concerning the B2C business units of GO Internet S.p.A. (“**GO Internet**”) relating, respectively, to FTTH and FTTC fixed-network connectivity activities (the “**Perimeter D.1**”) and FWA network connectivity activities (the “**Perimeter D.2**”).

At the conclusion of the competitive process, Planetel S.p.A. (“**Planetel**”) was awarded both Perimeter D.1 and Perimeter D.2.

Specifically, the offer submitted by Planetel for Perimeter D.1 entails a total consideration of Euro 230,000, of which Euro 115,000 is to be paid upon the closing of the transfer, and the remaining Euro 115,000 is to be paid on a deferred basis—concurrently with and subject to the Court’s ratification of the crisis and insolvency resolution instrument potentially resulting from the negotiated settlement procedure. Perimeter D.1 includes, inter alia, B2C customer relationships based on FTTH and FTTC technology, as well as the related relationships and assets required for the provision of the services. Perimeter D.1 consisting of 2,280 customers shows a turnover of approximately Euro 630,000 with an EBITDA of Euro 184,000.

The offer submitted by Planetel for “Perimeter D.2” entails a total consideration of €50,000, of which €25,000 is payable upon the closing of the transfer, and the remaining €25,000 is payable on a deferred basis—concurrently with and subject to the Court’s ratification of the crisis and insolvency resolution instrument that may result from the negotiated settlement procedure. Perimeter D.2 includes, inter alia, relationships with B2C customers using FWA technology, as well as the related relationships and assets required for service provision. Perimeter D.2 consisting of 2.299 customers shows a turnover of approximately Euro 523.000 with an EBITDA of Euro 203.000.

The total consideration under the two offers therefore amounts to €280,000, with €140,000 payable at the respective closings and €140,000 payable according to the deferred terms described above.

Completion of the transactions remains subject to the satisfaction of the conditions precedent set out in the respective offers, including, in particular: obtaining the competent Court’s order authorizing the transfers pursuant to Art. 22, paragraph 1, letter d) of Legislative Decree no. 14/2019, excluding the effects referred to in Art. 2560, second paragraph, of the Civil Code; obtaining—where necessary—authorizations and/or clearances from the competent authorities; the absence of objection from the Expert; and obtaining the consent of Intesa Sanpaolo S.p.A. in accordance with the relevant financing documentation.

The conditions precedent must be satisfied by November 30, 2026, unless an extension is agreed upon by the parties. Among the additional conditions, it is stipulated that, as of the closing date, the number of active customers included in the respective perimeters must not be less than 75% for Perimeter D.1 and 60% for Perimeter D.2, respectively, compared to the number of active customers as of May 31, 2026.

The offers are binding and irrevocable until November 30, 2026. The business units will be transferred without employees and—subject to the granting of required authorizations—free of debts and liabilities incurred prior to closing, in accordance with the terms of the offers.

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PRESS RELEASE

The Company will promptly inform the market regarding further developments in the process and the completion of the transactions.

This press release is available from Borsa Italiana S.p.A., from the company's registered office and in the *Investitori/Investor Relations/Price sensitive Press Releases* section of the website www.planetel.it.

For its compulsory reporting, Planetel uses the eMarket SDIR circuit managed by Teleborsa S.r.l., with registered office at Piazza Priscilla 4, Rome.

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Holding company of the Group of the same name that offers telecommunication services at national level, Planetel S.p.A. has developed a proprietary fibre optic network for the ultra-broadband connectivity of about 320 municipalities and provides TLC/IT services to over 56,920 customers in Lombardy, Veneto and Campania, through a multi-channel approach. Among the first Italian Internet Service Providers (ISP and WISP) to gradually develop its position in the telecommunication and system integration market, the company has been able to stand out on the territory as a single player offering integrated digital solutions, ASP / Cloud services and other IT solutions. Planetel, formerly a national phone operator, can now provide Business, Wholesale and Residential customers with fibre optic network connections, with the most advanced ultra-broadband connectivity and integrated communication solutions with FTTH-FTTP (Fibre to the Home – Fibre to the Premises) network architectures; its offer covers the entire value chain of ICT services that allows companies to accelerate their digitization process and time-to-market. Planetel's primary assets include a fibre optic network of approximately 3,517 Km. – CLOUD infrastructure in 4 Datacentres – 1,250 Cabinets on the ground.

Planetel's main goal is the strategic development of a high-speed proprietary backbone – up to 1.4Tb/s – which will allow more stable, faster and more secure connections with a guarantee of greater continuity of service for its customers.

Ticker: PLN - ISIN Code of ordinary shares: IT0005430951

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