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Oggetto	:	PR_BANCO BPM HAS SUCCESSFULLY LAUNCHED A EUROPEAN GREEN BOND (EUGB) SENIOR NON PREFERRED FOR EURO 750 MILLION TO INSTITUTIONAL INVESTORS ONLY

Testo del comunicato

Vedi allegato

BANCO BPM

COMUNICATO STAMPA

BANCO BPM HAS SUCCESSFULLY LAUNCHED A EUROPEAN GREEN BOND (EUGB) SENIOR NON PREFERRED FOR EURO 750 MILLION TO INSTITUTIONAL INVESTORS ONLY

BANCO BPM ISSUED ITS SECOND EUROPEAN GREEN BOND BEEING THE ONLY ITALIAN BANK TO HAVE A FACTSHEET ALIGNED WITH THE EUGB STANDARDS

Milan, 7TH September – Banco BPM S.p.A. has successfully launched a new European Green Bond Senior Non Preferred, with a six-year maturity, on the Issuer Call Date falling on Semptember 2031, for a total principal amount of Euro 750 million.

The transaction represents the second European Green Bond issued by Banco BPM under the EuGB Factsheet published by the Bank. To date, Banco BPM confirms its position as the only Italian bank to have adopted this standard. The proceeds raised from the transaction will be used to finance or refinance Eligible Green Loans aligned with the European Taxonomy, as defined in the Factsheet itself. In particular, the funds raised will be primarily directed toward refinancing mortgages for the purchase, renovation, or construction of buildings aligned with European Taxonomy standards.

Orders reached €2,6 billion at peak, with the participation of over 100 investors, allowing again the lowest credit spread bond ever issued by Banco BPM for this type of instrument.

The bond was issued at a price of 99.45%, with a fixed coupon of 4.00%

The bond, reserved to institutional investors, was issued under Banco BPM's Euro Medium-Term Note Programme and it has expected ratings of Baa2/BB+/BBB/BBB (Moody's/S&P/Fitch/DBRS).

The investors who have participated in the deal are mainly Asset Managers and Fund Manager (65%), while the geographical distribution sees predominantly international investors of which: UK and Irland at 34%, France at 19% and Germany at 10% as well as Italian investors (23%).

Approximately 70% of the allocated orders came from investors with highly sustainable investment profiles ('dark green' investors).

Through this transaction Banco BPM further strengthens its position as a trailblazing issuer in the sustainable bond market and underscores its exceptional domestic and international investor following.

Banca Akros (issuer's related party[1]), BBVA, HSBC, NatWest Markets, Nomura, Banco Santander and Société Générale acted as Joint Bookrunners.

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[1] The transaction in question is configured as a related party transaction pursuant to Consob Regulation no. 17221 of 12 March 2010 and subsequent amendments (the "Consob RPT Regulation") and the related corporate regulations adopted by the Bank (the "Banco BPM Procedure", available on the website www.bancobpm.it, Corporate Governance section, Company documents) and it qualifies in particular as a "non relevant amount" - in consideration of the controlling interest held by Banco BPM SpA in Banca Akros S.p.A. - thus benefiting from the exemptions provided for in the Consob OPC Regulation and the Banco BPM procedure, having been noted that there are no significant interests of other related parties.

For information:

Media Relations e-mail: stampa@bancobpm.it
Investor Relations e-mail: investor.relations@bancobpm.it

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