

Informazione Regolamentata n. 1615-75-2026	Data/Ora Inizio Diffusione 7 Settembre 2026 11:12:11	Euronext Milan
--	---	----------------

Societa' : FINECOBANK

Utenza - referente : FINECOBANKN02 - Spolini Paola

Tipologia : 2.2

Data/Ora Ricezione : 7 Settembre 2026 11:12:11

Data/Ora Inizio Diffusione : 7 Settembre 2026 11:12:11

Oggetto : PR FINECOBANK_Notice early redemption
bond SP

Testo del comunicato

Vedi allegato



PRESS RELEASE

FinecoBank announces the notice of early redemption of the €500 million Senior Preferred bond Callable Preferred Senior Notes October 2027 NC October 2026 Fixed to Floating Rate (the "Notes") ISIN XS2398807383

Milan, September 7th, 2026

FinecoBank S.p.A. announces that, having received the authorization by the European Central Bank, it will exercise the option to early redeem in whole the €500 million Notes Senior Preferred on 21 October 2026 (the Call Date). The full redemption of the above-mentioned Notes, issued on 21 October 2021, will be carried out in accordance with applicable banking regulations and with the terms and conditions of the Notes.

The early redemption of the Notes will be at par, together with accrued and unpaid interest. Interest shall cease to accrue on the First Call Date.

Following the call, the security will be cancelled and delisted from the Irish Stock Exchange.

Contacts:

Fineco - Media Relations
Tel.: +39 02 2887 2256
mediarelations@finecobank.com

Barabino & Partners
Tel. +39 02 72023535
Emma Ascani
+39 335 390 334
e.ascani@barabino.it

Fineco - Investor Relations
Tel. +39 02 2887 2358
investors@finecobank.com

