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Testo del comunicato

Vedi allegato

Press Release

ICOP: BORSA ITALIANA S.P.A. APPROVES THE ADMISSION TO LISTING OF THE SHARES ON THE EURONEXT MILAN REGULATED MARKET

Basiliano (Udine), 31 August 2026 – I.CO.P. S.p.A. Società Benefit ("**ICOP**" or the "**Company**"), currently listed on Euronext Growth Milan, announces that Borsa Italiana has approved the admission to listing of the Company's ordinary shares on Euronext Milan, the regulated market organised and managed by Borsa Italiana ("**Euronext Milan**").

The transition to Euronext Milan marks a new milestone in ICOP's growth journey, just over two years after its listing in July 2024. During this period, the Group has **significantly expanded its scale and international presence**, strengthening its leadership in Italy, developing in the United States and consolidating its positioning in markets linked to the energy transition and strategic infrastructure.

In just over two years as a listed company, the significant appreciation of the share price has been accompanied by even stronger growth in operating performance and fundamentals, reflecting a clear strategic vision, strong execution discipline and the ability to translate objectives into tangible results. Today, the Group can rely on a **backlog of approximately €1.5 billion** and a substantial pipeline of opportunities, providing solid visibility on its future growth path. ICOP also intends to strengthen its role as an **industrial and technological consolidation platform** in a high-potential specialist sector, integrating complementary capabilities and businesses with financial and execution discipline.

The admission to Euronext Milan is consistent with the **new scale achieved by the Group and its growth ambitions**, and will enable ICOP to further broaden its investor base, increase its visibility in the capital markets and support greater liquidity in the shares, while further strengthening its standards of governance, transparency and dialogue with the market.

With the same resolution, Borsa Italiana also approved the simultaneous exclusion of ICOP's ordinary shares from trading on Euronext Growth Milan. The Company also announces that today it filed with Borsa Italiana the application for admission to trading of its ordinary shares on Euronext Milan.

As part of the transaction, the Company has prepared a prospectus relating to the admission to listing of its ordinary shares on Euronext Milan, which will be subject to approval by CONSOB. The commencement of trading on Euronext Milan and the simultaneous exclusion from trading on Euronext Growth Milan will be established by Borsa Italiana in a subsequent notice, subject to CONSOB granting its authorisation for the publication of the Prospectus.

The Company also announces that it has opted into the simplified regime provided for under Articles 70, paragraph 8, and 71, paragraph 1-*bis*, of the Issuers' Regulation.

In the translisting process to Euronext Milan, the Company is assisted by Banca Akros S.p.A. as Listing Agent to the Issuer and by ADVANT Nctm as Deal Counsel. BCG acted as Industrial Advisor, PricewaterhouseCoopers S.p.A. as Financial Due Diligence Advisor and Tax Due Diligence Advisor, and Barabino & Partners as communications advisor.

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This press release is available on the Company's *website* https://www.icop.it in the Investor Relations section and at https://www.emarketstorage.it/it.

ICOP

Founded in 1920 by the Petrucco family, ICOP is an underground engineering company operating in Italy and internationally in the fields of special foundations, microtunnelling and maritime works. The first benefit corporation in its sector, ICOP operates in the United States and in the main European markets, supporting private and public-sector clients – with a focus on long-standing relationships – in highly engineered projects linked to the development of critical infrastructure (Paris and Copenhagen metro systems, etc.) and the strengthening of energy and water transport networks (gas pipelines and aqueducts). The Group is headquartered in Basiliano (Udine) and employs more than 1,100 people worldwide.

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