

Informazione Regolamentata n. 0856-47-2026	Data/Ora Inizio Diffusione 21 Agosto 2026 18:43:56	Euronext Milan
--	---	----------------

Societa' : BANCA GENERALI

Utenza - referente : BCAGENERALIN04 - Alfonso Zazzaro

Tipologia : REGEM

Data/Ora Ricezione : 21 Agosto 2026 18:43:56

Data/Ora Inizio Diffusione : 21 Agosto 2026 18:43:55

Oggetto : Banca Generali - PR Public Voluntary
Exchange Offer for 100% of Banca Generali
shares promoted by Banca Monte dei Paschi di
Siena

Testo del comunicato

Vedi allegato

**PRESS
RELEASE**

Public Voluntary Exchange Offer for 100% of Banca Generali shares promoted by Banca Monte dei Paschi di Siena

Milan, 21 August 2026 – The Board of Directors (the “**Board**”) of Banca Generali S.p.A. (“**Banca Generali**”), convened today in extraordinary session, acknowledged the communication — pursuant to Article 102, paragraph 1, of Italian Legislative Decree No. 58 of 24 February 1998 (“**TUF**”) and Article 37 of Consob Regulation No. 11971 of 14 May 1999 (the “**Issuers’ Regulation**”) — issued on 21 August 2026 by Banca Monte dei Paschi di Siena S.p.A. (“**MPS**”) concerning a public voluntary exchange offer for 100% of Banca Generali shares (the “**Offer**”).

Without prejudice to the fact that a thorough analysis of the Offer’s terms and conditions is currently underway, Banca Generali will express its opinion on the Offer within the terms and according to the procedures set forth by the law.

It should be noted that the Offer was **not solicited, nor priorly agreed upon** by Banca Generali.

Banca Generali Group’s activities will continue as planned or as already announced so as to forge ahead with the process of **value creation for all shareholders and stakeholders**.

CONTACTS:

www.bancagenerali.com

Media Relations

Michele Seghizzi

Tel. +39 02 408 26683

Michele.seghizzi@bancagenerali.it

Investor Relations

Giuliana Pagliari

Tel: +39 02 408 26548

giuliana.pagliari@bancagenerali.it

