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Societa' : THE ITALIAN SEA GROUP

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Oggetto : The Court of Florence extends the Protective Measures granted to GC Holding and CELI in connection with the Negotiated Crisis Settlement Procedure

Testo del comunicato

Vedi allegato

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP:

THE COURT OF FLORENCE EXTENDS THE PROTECTIVE MEASURES GRANTED TO GC HOLDING AND CELI IN CONNECTION WITH THE NEGOTIATED CRISIS SETTLEMENT PROCEDURE

Marina di Carrara, Carrara, 19 August 2026 – **The Italian Sea Group S.p.A. ("TISG"** o la **"Società")**, announces that the Court of Florence, by order filed on 17 August 2026 and notified yesterday, has granted a further 120-day extension, effective from the original expiry date, of the protective measures previously confirmed by order dated 20 April 2026 in favour of GC Holding S.p.A. ("GCH") and Celi S.r.l. ("Celi"). For further information on such measures, reference is made to the press release issued to the market on 20 April 2026. The extension was granted in connection with the negotiated crisis settlement procedure currently ongoing in respect of both companies.

The Company will continue to promptly update the market on any developments in the procedure, in accordance with applicable laws and regulations..

The press release is available in the Investor section of the Company's website https://investor.theitalianseagroup.com/press-releases /.

THE ITALIAN SEA GROUP

The Italian Sea Group

The Italian Sea Group is a global operator in luxury yachting, listed on Euronext Milan and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands **Admiral**, renowned for elegant and prestigious yachts, **Tecnomar**, known for its sporty features, cutting-edge design and high performance, **Perini Navi**, excellence in the design and construction of large sailing yachts, and **Picchiotti**, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands like Automobili Lamborghini – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres. The Italian Sea Group is the first Italian producer of superyachts over 50 metres, according to the 2024 Global Order Book, the global ranking by Boat International.

For more information:

Media Relations

Image Building

Tel. +39 02 89011300 / +39 06 68392100

E-mail: theitalianseagroup@imagebuilding.it

Investor Relations

The Italian Sea Group

Tel. +39 0585 5062

E-mail: investor.relations@theitalianseagroup.com

